



VouchedFor's 2026 Top Rated Financial Adviser Guide

Giving you firm foundations
to build your future

Era of rapid change makes financial experts invaluable

From tax increases to global instability, Britons are finding plenty to feel unsettled about – in this environment, taking control of your money is more vital than ever.

David Prosser

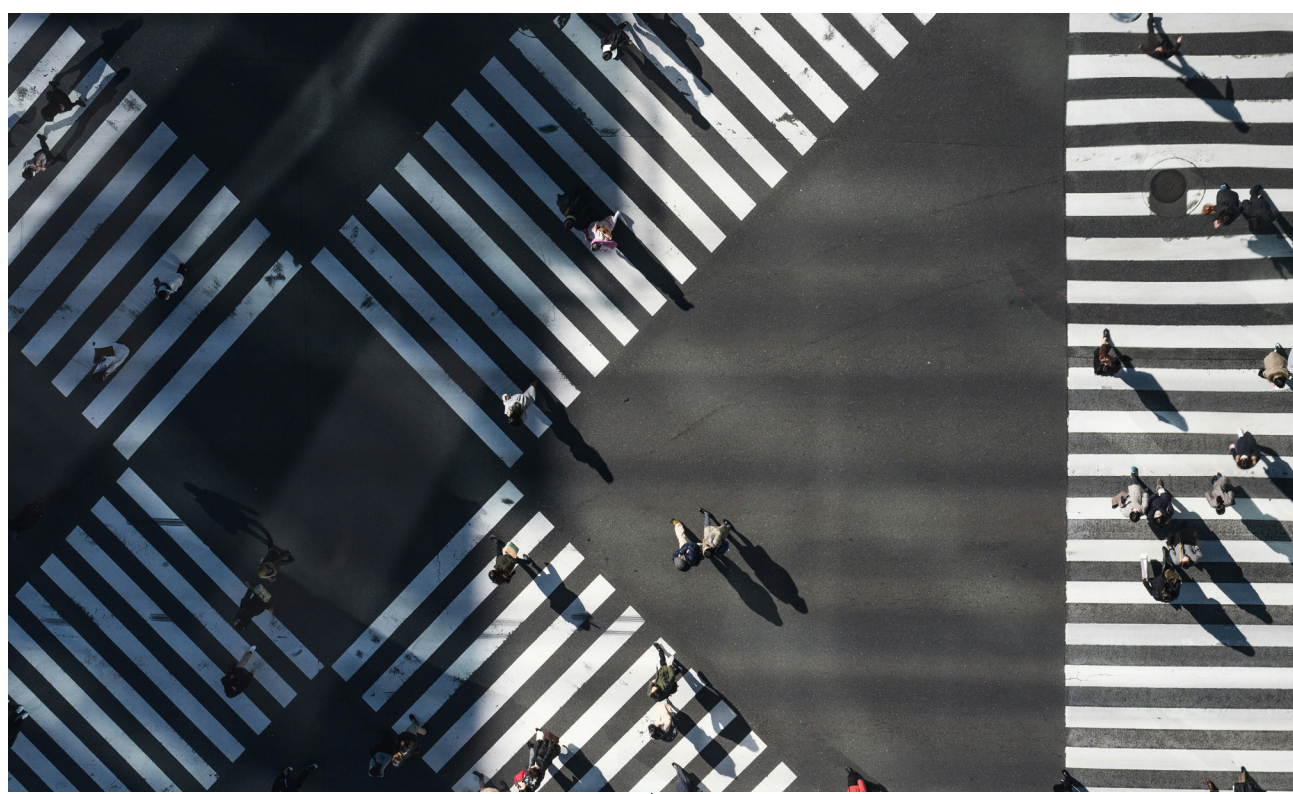
It's now the new tax year, but the same financial challenges remain – and then some. Not least, the cost-of-living crisis continues to bite, with inflation remaining stubbornly high and essentials such as food and energy particularly expensive.

Almost half of Britons saw their household finances deteriorate last year, according to research from YouGov, with fewer than one in ten noting an improvement.

Britons are also getting to grips with a string of changes announced in the budgets the government has unveiled over the past 18 months. These have included extending the freeze on income tax thresholds, increases in taxes on many savings and investments, and reforms of pensions taxation.

Add in the uncertainties of the broader economic outlook, as the world tries to second-guess what the US president, Donald Trump, might say or do next, and it's not hard to explain why so many Britons feel anxious. More than half are worried about their current financial situation, recent research from Ipsos reveals.

Against this backdrop, high-quality financial advice has never been more valuable. Well-qualified and expert financial advisers can provide their clients with a roadmap through current crises – along with important reassurance that they are handling their finances in the right way.



“*An adviser is an objective sounding board, helping people avoid kneejerk reactions*

“Advisers play a vital role in helping individuals navigate their personal circumstances, as well as an increasingly complex savings and investment landscape. This empowers them to make the most of what they have,” says Heather Christie, head of UK adviser and platform sales at asset management firm BlackRock.

Importantly, there doesn't have to be a specific trigger for seeking out a financial adviser for the first time.

Often, people don't get round to seeing an adviser until they have a specific need – following a change in job, for example, when they've had children or when a particular fiscal challenge presents itself. But financial advice has benefits at any time, says Jessica Cook, a chartered financial planner who runs her own company.

Crossroads: a professional can steer your finances in the right direction

“An adviser can bring structure and perspective,” she says. “Many people have finances spread across different policies and investments but no clear strategy. Advice helps organise what is already there, set priorities and align money with timescales and goals.

It can also show how today's decisions may play out over time, helping people to understand whether they are on track and where they may need to make adjustments.”

The goal should be to build a close working relationship with an adviser who can help you achieve your financial ambitions and leave you feeling more confident about the choices you're making. “Big financial decisions are emotional,” says Cook.

“Markets fall, headlines unsettle people and life rarely goes to plan. But a financial adviser acts as an objective sounding board, helping people avoid costly kneejerk reactions while also giving them confidence to act when it matters.”

Financial advisers point out that no two clients are the same. Everyone has

different life goals and priorities – and everyone's current circumstances vary. The adviser's role is therefore to find out what matters most to each client and then to help them get to where they want to be from where they are today.

Some people may already have made a start with savings and investments, or enjoy an income that leaves spare cash to put towards future goals. But advisers also work with many clients whose financial position today is more challenging – and potentially includes borrowing that needs to be dealt with. Their role is to help each client develop a financial plan that's appropriate and realistic for them.

“We know that financial advice makes a difference – and, in particular, to those who are less well off,” adds BlackRock's Christie. “A recent survey by the International Longevity Centre found that those taking advice can be anywhere from 11 per cent to 60 per cent better off compared with those who do not.”

In most cases, the plan will evolve over time. Financial advisers work with their clients on an ongoing basis, checking in regularly to assess their progress and to find out what may have changed in people's lives. Getting regular support with your finances – even in the form of a quick financial health check – can help you stay on track and provide critical reassurance.

Equally, while financial advisers will discuss products that might help you achieve your goals – tax-efficient plans, such as individual savings accounts (ISAs) and private pensions, perhaps – it's important to see these as a means to an end. Advisers may recommend certain products but they will also suggest other courses of action, which could include changes to your financial behaviour or more effective tax planning, that will help you make progress.

The key is to have an expert in your corner – a specialist with the expertise to help you put your finances on the right course, to keep you on track and to take away the financial anxiety that so many people currently feel.

TIME TO TAKE STOCK

Holly Thomas

A job change and a landmark birthday led Jo to seek financial advice – and realise that she had never really thought about the lifestyle she wanted in retirement.

Jo Chetwynd decided to get financial advice when she reached milestones in both her career and her life.

Jo, who lives in the East Midlands, left an employer she had been with for 30 years, just as she was approaching her 50th birthday.

“It felt like a pivotal moment had arrived and I realised I had never really taken stock of what I have, what I might need in the future and what tax-efficient measures there might be that I'm not taking advantage of,” says Jo, who is head of commercial for her current employer.

“I've always been reasonably sensible about finances, but it's by no means my area of expertise.

I decided it was right to finally invest some time in getting my money matters in order.”

Jo – who is married to Paul and has two children, Isabel, 23, and Oliver, 21 – followed a recommendation from a trusted colleague and approached a female adviser in her area to see how she might be able to help.

“Finding the right person was really important to me. I needed to feel comfortable being in front of someone and openly discussing my financial affairs and my plans for the future. Fortunately I found the right person straight away and we hit it off.”

She sought advice from Jessica Cook, who was able to structure investments for her as well as providing advice on

tax and estate planning. “Jessica was great,” says Jo. “After an initial chat I had some work to do in rounding up my affairs, which included what I have in terms of assets and my outgoings. It took time to complete this but it was a worthwhile exercise going through everything.

“*My money is working hard and I can speak to my adviser any time*

“Once it was all laid bare for Jessica to see, the things we discussed – including priorities for the future and the kind of lifestyle I would like in retirement - got me really thinking about these things for the first time.” One thing Jo highlighted was that, apart from maternity leave, she has always worked full-time, even once she had children.

“Part-time wasn't an option for my type of role when the kids came along. So I wanted to make sure that I was investing for growth to give me options when it comes to retirement. There's so much talk about having to work longer and longer, I wanted to know where I stand.”

Having been through the advice process, Jo now says she has the confidence and comfort that at some stage in the future she will be able to stop work and be comfortable.

“I also know that my money is working hard. I have an annual review, but I can speak to my adviser any time to ask questions or review a new situation should one arise.

“I'm so glad I got in touch with Jessica after a few years of procrastinating about getting professional financial advice.”

HOW THE EXPERTS MANAGE RISK

Before investing your money, advisers will look at your personal tolerance for exposure, consider a blend of active and passive funds, and weigh up ESG credentials.

Leah Milner

For anyone new to investing, information overload can often lead to decision paralysis. “Doing nothing at all is the worst thing,” says Jennifer Armstrong, financial adviser at Medical & General Financial Solutions. She is used to meeting clients who are overwhelmed and helping them build a tailored plan for their money. “The value of coming to a financial adviser is that we have a robust process with discipline behind it, which is repeatable,” she says. “So not everyone ends up with the same funds but they go through the same process.” After answering questions, clients are then placed on a scale from one to ten, where ten is the highest tolerance for risk. But Armstrong

will also discuss whether that level of risk feels appropriate for that particular investment. “People are happy to take different risks with different pots,” she says. “Someone might be more comfortable taking risks with an ISA than with their pension, or vice versa.” She also talks through capacity for loss, or how a client would cope if markets fell, as well as the intended time horizon for the investment. “A lot of ISA money is for medium to long-term goals, like helping children with university, but some clients also want the flexibility to use that pot as extra income in retirement,” she says. Once those foundations are set, Armstrong typically recommends a blend of active and passive funds. “We do believe there is merit in some elements of active fund management,” she says, “but charges are important, particularly when someone is investing a relatively small amount.” That is where funds such as BlackRock’s MyMap range can form part of the solution. MyMap is a range of actively managed, multi-asset funds that invest across a broad mix of assets including equities, bonds and alternatives,

with different versions designed to suit different risk profiles. The funds are volatility managed, meaning the level of fluctuation in returns is kept within defined limits. “If someone comes out as a five out of ten on the risk scale, I want to be confident that the fund they are invested in actually behaves like a five,” Armstrong says. The structure of the MyMap funds helps ensure portfolios do not drift into significantly higher or lower risk territory over time, while still offering broad geographic diversification. Armstrong points to strong independent ratings, competitive charges and solid long-term performance. The funds also include an active management overlay. She also highlights the growing prominence of environmental, social and governance (ESG) factors for clients who want to make sure their investments align with their principles. The MyMap ESG option is one that Armstrong often uses in client portfolios. “I’d love to get to a point where we don’t even need to mention ESG because all funds are ethically and socially governed, but we are not there yet,” she says. In the meantime, having ESG



Jennifer Armstrong, financial adviser at Medical & General Financial Solutions

funds that perform in line with mainstream alternatives represents significant progress. “Years ago, if a client wanted an ESG fund, you would have had to warn them that it is probably not going to perform as well as others in that space, but there’s not that kind of penalty now,” Armstrong says.

PERSISTENCE PAYS

After being turned down for a mortgage, one young couple would have given up on their home-owning dream had their broker not urged them to try other lenders.

Leah Milner

Getting on to the housing ladder felt like a distant dream for Grace Buffery and Tom Robinson. But when the couple from Stafford realised that rising house prices could soon leave them priced out of homeownership altogether, they decided to seek advice from a mortgage broker just in case. “We thought we were years away from buying,” says Tom, 25, who works at the University of

Birmingham. “But rent was taking up so much of our income that we decided to look into whether it was feasible.” Both had managed to save by working part-time jobs while they were students and together they had amassed a £49,000 deposit. However, they knew that they could not save enough each month to keep pace with rising house prices, particularly with rent increases eroding their income. Despite having a healthy deposit, meeting lenders’ earnings requirements was another challenge.

Grace, 23, is studying for a PhD and receives a quarterly stipend towards her living costs rather than a monthly salary. “Some of my colleagues warned me that because of this, there was no way I would get a mortgage,” she says.

“She managed to explain everything so that we fully understood

But Tom’s brother recommended a broker, Naomi Robinson of Naomi

How cover softens life’s hardest blows

Half of us don’t have personal insurance but experts say it has a vital role if redundancy, sickness or tragedy strike.

Leah Milner

Millions of families have no protection in place to safeguard their home and income in the event of the death, illness or unemployment of one of the main earners. The Financial Conduct Authority has found that 58 per cent of UK households don’t hold a protection policy, even though many could benefit – and this is a gap that it’s urgently looking to close. “Financial planning is not just about building wealth. It’s about making sure the plan survives real life,” says Robyn Caffell, an Exeter-based financial planner at Intelligent Pensions. “Saving and investing help clients move towards their goals, but protection is what keeps those goals achievable when life doesn’t go to plan.” Protection products include life insurance, designed to pay out on death to help your loved ones;

income protection, which replaces earnings if illness prevents you from working; and critical illness cover, which provides a lump sum following diagnosis of certain serious conditions. Using planning software, Caffell shows clients how vulnerable they could be in what-if scenarios. For example, she might demonstrate the impact of a sudden loss of income on a 48-year-old due to illness, when the mortgage and family lifestyle require funding for another 25 years. “Seeing that shortfall visually shifts protection from being a product to being the safety net that keeps life on track.” She’s seen what happens when that safety net is needed. One of her clients, a teacher, couldn’t work for several years following a neck injury. Her husband was already off work due to chronic health conditions. “Without income protection replacing her earnings, the financial pressure would have been overwhelming. Instead, their household remained financially stable, which made an enormous difference to their wellbeing.” Caffell herself has relied on a safety net. When her husband

needed hip surgery and suffered complications that led to a second operation, his recovery took almost a year. “Because we had income protection in place, we could continue meeting our bills while he focused on rehabilitation. You’re often only truly grateful for protection when you actually need it.” Paul Barker, a senior financial planner at Fidelity in Bath, has witnessed how life insurance can give families time to adjust and grieve without the threat of losing their home. “One of my clients sadly lost her husband, but due to his life cover, she was able to take a year off from work to be with her children. It was an awful time, but made a little easier because they could afford to huddle together as a family and support one another.” Advisers say clients’ discomfort over thinking about traumatic events means that life insurance is often overlooked. “It involves situations that people hope will never happen to them,” Caffell says. She adds that many clients are more comfortable concentrating on investments, as they feel more positive and tangible. Cost is another barrier when clients are focused on their monthly

outgoings, adds Barker. “One of the key junctures at which clients start to think about protection is when they have a lot of competing financial commitments, such as when they are buying a home or taking out a mortgage. I explain the cost of cover in the context of the value it provides – those extra pounds per month could provide total financial security.” Sometimes it takes an emotional trigger before clients understand where their vulnerabilities lie. “It can be something awful happening to a friend or family member that makes them reflect on their own position,” Barker says. Without protection, consequences can be severe. Caffell explains: “Cash reserves are used up, investments have to be accessed early, pension contributions stop, and retirement may need to be delayed for many years. A plan designed to last decades can start to fail within years or even months.” While bereavement, job loss or illness will inevitably take a huge emotional toll on those affected, protection can remove a layer of financial worry for those at their most vulnerable.

Financial, who reassured the couple that there were lenders worth trying. In the meantime, she helped make sure they did everything necessary to get their finances and paperwork in order before applying for a mortgage. “There were lots of little things we wouldn’t have thought of, like making sure our addresses matched across all accounts as we had moved a lot during our student years,” says Grace. The couple found a Victorian terraced house in Stafford for £180,000, but the first lender they tried rejected the property after

a valuation, because it was built with a single layer of bricks rather than a cavity wall. “If it hadn’t been for Naomi, we would have just assumed that was the end of the story and given up hope of buying that house,” says Tom. “But she knew of other lenders we could try.” The broker explains: “While mortgage advice often requires a great deal of problem-solving to find the right lender, I remain on hand throughout the process to provide guidance and support.” Grace and Tom have now had their mortgage approved and are going

through the final stages of property checks before their purchase completes. They are set to pay £726 per month for their mortgage, a saving of £74 compared to their current rent of £800. “Not only are we saving money each month, but we will be investing in something that we own instead of paying our landlord’s mortgage,” says Grace. “We don’t know anyone else our age who has bought a home, so having Naomi’s help was really reassuring,” she adds. “She managed to explain everything so that we fully understood, but without being patronising.”



Keys to a comfortable retirement? It depends

David Prosser

How much should you be saving for retirement? It's one of the questions that financial advisers are asked all the time.

The automatic enrolment system – requiring employers to offer all staff a pension scheme and to contribute on their behalf – could provide a good starting point.

The minimum contribution under auto-enrolment is 8 per cent of earnings, split between employees, employers and the tax relief provided by the government. However, Pensions UK, the pensions industry body, says 12 per cent is a better target to aim for to achieve a comfortable retirement.

The longer you leave it to start saving, the more you'll need to pay in, warns Scott Gallacher, a director of Leicester-based financial adviser Rowley Turton. "Saving earlier is better because it gives your money more time to grow – starting your pension contributions as soon as you begin work is ideal, though people also have other priorities, and those matter too," he says.

"For many people, the real push comes in their fifties when earnings are often higher, mortgages may be nearly paid off, and children are becoming more independent. That's usually when people need to maximise contributions – and when they realise that leaving it too late makes things much harder."

To underline the point, a 25-year-old paying in £300 each month could expect to build a pension pot worth between £500,000 and £700,000 by the time they're 67, assuming annual investment returns of 4-6 per cent. If you don't start saving until you're 35, you would need to contribute almost twice as much each month to achieve the same amount, while a 50-year-old would need to find monthly contributions of about £2,000.

In practice, most people find events get in the way of saving consistently throughout their working lives. Jessica Cook, a chartered financial planner who runs her own financial

advice firm, says advisers work to general principles, but adapt these to the specific needs of each client.

"As a broad illustration, many planning frameworks work on total pension contributions, including from the employer, of around 8-10 per cent of your income in your early career, rising towards 12-15 per cent or more in mid to late-career where affordable," says Cook. "For some people – particularly those starting work later, that have career gaps or are aiming to retire earlier – higher rates may be needed."



Start saving early is the normal theory – but as these money experts explain, there's no single right answer as everyone's different.

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For many, the real push comes in their fifties – that's when they must maximise contributions

The short answer to the question that every financial adviser is asked? There's no single right response – because every client is different. That's why personalised advice from a professional is so valuable.

PLAN NOW TO PASS ON MORE

David Prosser

Financial advisers report a surge in inquiries from families worried about how to protect private pension savings from inheritance tax (IHT). That reflects the government's plans for a major shake-up of the IHT rules on pension cash, which take effect from 2027 and could result in big bills for many families.

Currently, most savings held in private pension funds – built up at work or through individual arrangements – can be passed on to children with no IHT to worry about. Any savings remaining in your pensions when you die will fall outside the value of your estate for IHT purposes.

From April 2027, however, pension savings will fall within the IHT net. If your remaining pension cash, plus the value of the rest of your estate, exceeds the IHT threshold – £325,000, or £500,000 including the value of your home – your beneficiaries will owe IHT on the excess.

IHT is usually payable at 40 per cent, so the bill could be substantial. If you're right up to the threshold and you pass pension assets of £250,000 to your heirs, for example, they would owe £100,000 to the taxman. And IHT bills must normally be paid within six months of death, leaving families with the headache of liquidating pension scheme investments quickly to settle what they are left owing.

"People feeling this most acutely are the 'accidental millionaires'," says Daren Wallbank, co-founder and lead adviser at London-based Ginkgo Financial. "There are couples who have done nothing flashy, but find themselves sitting on a family home worth £800,000 and pension pots they've diligently built over decades."

However, it's not all bad news. Private pensions remain highly tax efficient – when

you're building up savings and when you're making withdrawals. Your children may also be able to set income tax payments due on inherited pension assets against the IHT bill.

Moreover, points out Wallbank, a good financial adviser will help you plan ahead to mitigate IHT risk.

The key is not to leave it until the last minute. "The ideal time for planning is in your fifties or sixties, when you have clarity about what you need to live on, confidence you won't outlive your money and the runway to make meaningful gifts," he says. "Leave it until your eighties and the options narrow drastically."

The simplest way to tackle a potential IHT liability is to reduce the value of your estate. You can do that by giving away wealth: making gifts of up to £3,000 a year with no tax implications at all, and further gifts that will fall out of your estate for IHT purposes as long as you survive for seven years after making them. You can also make "gifts out of income" of any size, if you can show your income consistently exceeds your needs.

"For couples who own property jointly, we often look at something called 'tenants in common'," adds Wallbank. "Instead of owning the whole house together, you each own half; on the first death, that half can pass to the children while the surviving spouse keeps living there, which uses up one person's allowances sooner and takes future growth out of the estate."

Another option might be a life insurance policy, written in trust. You could buy cover that pays out on your death, providing your inheritors with a windfall to help settle some or all of the IHT due. "Something else that clients often seem to overlook is that the interspousal transfer remains in place," says Chris Hulse, group head of customer voice and marketing at UK-wide financial advice network

Pension savings will fall further under the remit of inheritance tax from next year. Here's how to reduce your liability.

Amber River.

"A spouse can still inherit a pension free of IHT," he explains. "Subject to the age of the spouse on death, the inherited fund may also be free of income tax, opening up some planning opportunities."

Still, all IHT planning needs to be approached carefully – the rules are complex and it's easy to fall into traps such as making ineligible gifts. That's why good financial advice is so valuable in this area.

Importantly, an adviser will help you to look at IHT planning in the round, rather than thinking only about how your pension assets affect your family's position.

One question to consider is how to run down your savings in retirement if they're spread across a mixture of pension schemes, ISAs, bank and building society deposits, and other assets.

In the past, advisers would have suggested taking money out of non-pension assets first, leaving the IHT-free pensions for later on and preserving their value. Now that approach may need to change. "For some clients, it might be that starting to draw on their pension from 2027 makes sense, and they use their other assets for IHT planning," says Hulse.

Advisers can also help you explore other tax-efficient investments that come with IHT benefits. For example, shares in the Enterprise Investment Scheme (EIS) may be exempt from IHT once you've held them for two years. But this is a risky type of investment, offering exposure to early-stage small businesses, so it makes sense to take expert advice on whether the EIS is suitable for you.

How can we close gender wealth gap?

Holly Thomas

With first-hand insight into our financial journeys, female advisers are driving results.

A woman’s financial journey is different to that of a man’s. Department for Work and Pensions data shows that, on average, women earn less and have smaller pensions, so they face a greater challenge to become financially resilient.

However, by seeking professional advice about growing their wealth, as well as inheritance planning and tax matters, women can take control of their financial future, says Rakhee Wood at Butterfly Financial Planning.

“There’s still a legacy in the UK of traditional gender roles in the household, with finances falling into the man’s remit,” she explains. “But women are living longer than men, and the likelihood is that household finances will be, at some point in their lives, their sole responsibility.

If this is later in life, it can be stressful and, without the right help, leave them exposed to making poor decisions.”

While a large proportion of women want to take control of money matters, research from the Financial Services Compensation Scheme – the government safety net for when authorised financial firms fail – showed that women are less likely than men to seek professional advice.

More women today are becoming financially independent than in previous generations, particularly with the current high level of employment. The proportion of women in work was 71.8 per cent in 2024, according to the latest data from the Office for National Statistics – up from 55.5 per cent in the early Seventies.

Getting professional help will prove crucial for beneficiaries of the “great wealth transfer”, with up to £7 trillion expected to be passed from baby boomers to their offspring over the next 30 years.

A huge amount of assets could be transferred into the hands of women in the coming decades, making timely financial planning all the more critical.

THE RIGHT TIME TO START

Women climbing the career ladder and wanting long-term confidence would benefit from setting sound planning habits early. Wood says: “Our youngest client is 28 and a highly aspirational entrepreneur who wants to start off with the right foundations. It’s great to seek advice as soon as possible, yet most people do so when there’s a change that requires planning: they want to work less or switch career, or their personal circumstances change, such as a divorce or inheritance.”

Women often need to account for career breaks when planning ahead. Many also find themselves with caregiving responsibilities for ageing parents, while still supporting grown-up children and potentially grandchildren.

For this so-called sandwich generation, the need to put a robust plan in place is even greater. The prospect of retirement can add another layer of anxiety, but it’s also an opportunity to thrive if money concerns are alleviated, notes financial planner Jessica Cook.

“Longevity makes it even more important for women to seek advice,” she says. “Women are more exposed to the risk of outliving their assets, and many will have long, active years beyond traditional retirement. Financial plans increasingly need to accommodate personal reinvention as well as security. For many women, later life is not a wind-down but a new phase of independence.”

TRUST IS KEY

When choosing an adviser, trust, communication and representation are important factors. VouchedFor data shows female clients tend to build stronger relationships with female advisers. They typically speak with them more frequently, feel more comfortable making contact outside scheduled meetings, and are more open about discussing personal challenges and life changes.

Long-term advice relationships can be valuable for women because their financial lives often follow a unique rhythm, Cook says.

“Earning patterns, career trajectories and financial responsibilities do not always move in straight lines,” she explains.

“And the points where money decisions matter most are often tied to major life changes, such as a woman returning to work in her forties, worried she has fallen behind on her pension, or perhaps a business owner after selling up, suddenly responsible for investing substantial proceeds.”

Cook believes continuity is more effective than seeking advice only for one-off transactions. “It also removes some of the mental weight,” she adds.

“Decisions do not have to be faced alone and financial questions do not become another quiet source of stress. At its best, long-term advice gives women more than a financial plan. It gives them clarity, reassurance and the confidence that comes from feeling in control of their financial future.”

One barrier is women feeling that they don’t have enough money to start off with. Research from Fidelity International, a global investment management company, found more than one in three women felt they didn’t have enough wealth to warrant speaking to a financial adviser.

“The purpose of financial advice is to grow wealth from any starting point,” Wood says. “You don’t need to be wealthy to seek advice.

“As the end of the tax year approaches and with taxes in the UK at an all-time high, there’s no better time to get your money matters looked at to make sure you’re being as tax-efficient as possible.

“With the help of an adviser, women can build their wealth and improve their financial security for the future.”



THE GUIDE’S MISSION

As households continue to adjust to higher mortgage costs, rising living expenses and long-term retirement pressures, financial decisions have rarely felt more significant.

For many people, the question is not whether financial advice would be valuable, but how to find an adviser they can trust.

The VouchedFor 2026 Top Rated Financial Adviser Guide makes that decision clearer.

VouchedFor was founded to bring greater transparency to financial advice. In 2025, our consumer site had 278,799 active users and 1.85 million page views. And with 411,180 verified reviews, it offers insight into real client experiences.

In 2026, 2,784 advisers have qualified as Top Rated. To be included in this guide, advisers must receive a minimum number of recent client reviews, maintain consistently high ratings, hold the appropriate regulatory permissions and remain fully verified members of VouchedFor.

However, the importance of the guide goes beyond simply recognition.

Across our platform in the past 12 months:

- 98.9 per cent of clients said they would recommend their adviser.
- 86.4 per cent of clients said they understand the fees they are paying.
- 97.3 per cent of clients indicated an understanding of risk.

These are meaningful indicators. They reflect advisers who communicate clearly, explain risk appropriately and support clients in making informed decisions.

Every adviser featured in this guide has been independently verified.

At VouchedFor, we check permissions with the Financial Conduct Authority and monitor client feedback on an ongoing basis. Increasingly, firms use this data not only as recognition, but as a tool to improve client outcomes and strengthen accountability.

In a period where financial decisions carry greater weight for many families, clarity and trust matter.

We hope the VouchedFor 2026 Top Rated Financial Adviser Guide helps you make one of the most important financial decisions of your life with confidence, supported by measurable client experience.



Hattie Spurrell
HATTIE SPURRELL
DIRECTOR OF ADVISER
SUCCESS, VOUCHEDFOR

HOW TO USE THE GUIDE

The Top Rated Financial Adviser Guide showcases advisers who have achieved Top Rated status through verified client feedback. All advisers included in this guide have a paid-for public profile on VouchedFor, and have demonstrated consistent, high-quality service. However, identifying the right one for you will depend on your needs, goals and preferences.

Here are six tips to help you choose:

1 UNDERSTAND DIFFERENT ADVISER TYPES

Some advisers specialise in pensions and retirement planning. Others focus on mortgages, protection, investments or holistic financial planning. Look at what services each one offers and whether they match what you are looking for.

2 READ CLIENT REVIEWS CAREFULLY

Reviews not only tell you whether or not clients are happy: they also show you why. Look for comments about clarity around fees, understanding of risk, confidence in achieving goals and ongoing communication. If you see language that resonates with your own priorities, that is a strong signal that the adviser will be a good match.

3 LOOK FOR CONSISTENCY

One positive review is encouraging. Dozens of consistent reviews over time is powerful. Top Rated advisers maintain strong feedback year after year, not just once.

4 CHECK EXPERIENCE AND QUALIFICATIONS

Financial advice is regulated in the UK, and you can be confident that every adviser in this guide is authorised and verified. To view their professional qualifications, areas of specialism and years in practice, check their VouchedFor profile.

5 CONSIDER LOCATION BUT DON'T BE LIMITED BY IT

Many advisers now work via video and phone meetings. If you prefer face-to-face advice, you will probably want to choose someone local, but being flexible about how you talk to your adviser will open up more options.

6 ARRANGE A CONVERSATION BEFORE CHOOSING

Most advisers offer an initial consultation. Use it to explain your goals, ask about fees, understand how they are paid and get a feel for whether you will be comfortable working together. Trust and clarity are key.

If you need further help, visit VouchedFor.co.uk to explore full adviser profiles, read more reviews and compare options.

Choosing financial advice should not feel like guesswork. With transparent client feedback and clear information, you can make your decision with confidence.

Still unsure? We'd love to help – please contact us on customer_service@vouchedfor.co.uk or call 020 3111 0580

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

These advisers received the highest volume of positive 2025 client reviews on Vouchedfor.co.uk. Each is a fully verified member of VouchedFor, as well as being endorsed by more than ten clients. They have the necessary permissions to practise from the Financial Conduct Authority, and also undergo several other checks and ongoing monitoring.

CENTRAL ENGLAND				
NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
Jason Harris	88 Capital Wealth Management	84	Alcester	6
Andrew Whitehead	Honeycroft Wealth Management	80	Alfreton	5
Oliver Wrighton	Ashwood Law Wealth Management	45	Anstey	1
Hannah Cowell	2plan Wealth Management	303	Ashby-de-la-Zouch	8+
Chris White	Three Financial Planning	198	Ashby-de-la-Zouch	2
Sharon Burton	Ashwood Law Wealth Management	104	Ashby-de-la-Zouch	1
Robert Boland	Cotswold IFS	74	Atherstone	2
Adam Thompson	Castlegate Financial Management	22	Attenborough	1
Olivia Bell*	Ryley Wealth Management	11	Attenborough	1
Dale Lucas*	Ryley Wealth Management	10	Attenborough	1
Harvey Jones*	Ryley Wealth Management	10	Attenborough	1
Caroline Laudren	Consequential Planning	73	Bewdley	2
Jon Darley	Consequential Planning	72	Bewdley	3
Adam Rendall	Consequential Planning	70	Bewdley	5
Michael Farrance	Consequential Planning	30	Bewdley	3
Chris Guttridge	True Potential	363	Birmingham	7
Thomas Dickson*	Wealthwide	278	Birmingham	8+
Paul De Vries*	Ascot Lloyd	202	Birmingham	2
Gem Durham	Whitebeam Independent Financial Advice	147	Birmingham	8+
Laura Salter*	Forvis Mazars	144	Birmingham	6
Ranjit Virk*	Wealthwide	111	Birmingham	3
Kira Sehmbi	True Potential	108	Birmingham	8+
Martin Brown*	Wealthwide	108	Birmingham	4
Daniella Campbell*	Forvis Mazars	82	Birmingham	2
Daniel Cornish*	Wealthwide	55	Birmingham	2
Steve Fairweather*	Ascot Lloyd	49	Birmingham	1
Paul Tracey	Provest Wealth Management	38	Birmingham	3
Matt Lima	Quilter Financial Advisers	35	Birmingham	1
Adil Shahzad	Ashwood Law Wealth Management	29	Birmingham	1
John Spencer	Crowe Financial Planning UK	28	Birmingham	1
Rob Vennil*	Sedulo Wealth	23	Birmingham	1
Samuel Duff	TNS Financial Services	163	Boston	1
Nigel Skinner	TNS Financial Services	136	Boston	1
Matthew Taylor	TNS Financial Services	58	Boston	1
Joshua Fletcher	TNS Financial Services	56	Boston	1
Leon Pycock	TNS Financial Services	45	Boston	1
Will Elliott	TNS Financial Services	13	Boston	1
Gary Hall	Hall Financial Strategies	20	Bourne	1
Simon Baldwin	High House Wealth Management	192	Bromsgrove	5
Stephen Baker*	Ascot Lloyd	179	Bromsgrove	3
Darren Mason*	Ascot Lloyd	156	Bromsgrove	3
Tom Morgan	Orca Wealth	121	Bromsgrove	2
Nicola Whateley	Whateley Wealth Management	63	Bromsgrove	2
Steve Mineham	Mineham Mortgage Services	61	Bromsgrove	1
Gurveer Atwal	Whateley Wealth Management	56	Bromsgrove	2
Mandy Lewis-Brammer	AFH Wealth Management	41	Bromsgrove	2
James Walford*	Radiant Financial Planning	33	Bromsgrove	1
Donna Robertson*	Rosewood Wealth Management	346	Chesterfield	8+
Shannan Pool-Gorman*	Rosewood Wealth Management	182	Chesterfield	7
Suzanne Jeakins	Jones & Co	147	Chesterfield	6

Ashley Hewitt	Rosedale Financial Management	126	Chesterfield	2
Neil Smith	Harmony Wealth Management	121	Chesterfield	6
Shane Fox	Principle Financial Services	212	Coalville	6
Daniel Sperber	Coleshill Wealth Management	69	Coleshill	4
John Stimpson	Perspective (Central & East)	24	Corby	2
Stuart Plows	Perspective (Central & East)	20	Corby	1
Benjamin Clay	Clay Wealth Management	135	Coventry	5
Adrian Middup	Jalapeno	92	Coventry	6
Craig Bonsor	Jalapeno	92	Coventry	6
Naomi Fielder	Cotswold IFS	11	Coventry	1
James Pillinger	Profusion Wealth Management	176	Derby	8+
Paul Harman	Profusion Wealth Management	123	Derby	8+
Rachael Graham	Blossom Financial Planning	65	Derby	2
John Tucker	Chrysalis Wealth Management	32	Derby	2
Jane Newman	Jane Newman Financial Planning	258	Droitwich	8+
Emily Newman	Jane Newman Financial Planning	183	Droitwich	6
Dale Gough	Prosser Knowles Associates	95	Droitwich	5
Rachel Robb	Prosser Knowles Associates	78	Droitwich	5
Martyn Davies	Mindful Financial Planning	51	Droitwich	3
Nick Broughton	Prosser Knowles Associates	35	Droitwich	2
Thomas Caldwell	Form Financial Clarity	28	Droitwich	2
Robert Blount	Portcullis Financial Planning PFP	23	Droitwich	1
James Preston	Amber River Midlands	17	Droitwich	1
Ryan Neil	Harvest Associates	94	Dronfield	2
Peter Aylward*	Charles Stanley	55	Edgbaston	2
Andy McGowan*	Charles Stanley	52	Edgbaston	2
Matt Topple	Quilter Financial Advisers	16	Ellesmere	1
Karl Thorpe	AFH Wealth Management	62	Evesham	2
Becky Womble	Castlegate Financial Management	61	Grantham	5
Ewan Duncan*	RetireInvest	34	Grantham	1
Craig Allan*	RetireInvest	15	Grantham	1
Simon Foley*	Charles Stanley	55	Harborne	2
Simon Redhead	Amber River Midlands	13	Harborne	1
Declan Kirby	Evelyn Partners Financial Planning	13	Harborne	1
Kelly Russell	Amber River Midlands	13	Harborne	1
Matthew Lendon	Amber River Midlands	12	Harborne	1
Dan Baylie	Amber River Midlands	12	Harborne	1
Ian MacVarish	Amber River Midlands	10	Harborne	1
Kirsty Tyler	Wyefield Wealth Management	188	Hereford	5
Michelle Sharpe	Pear Tree Mortgages	92	Hereford	7
Mark Young	Padstone Financial Management	36	Hereford	2
Jordan Marlowe	Principle Financial Planning	13	Hereford	1
Tom Donativo	Tom Donativo Financial Planning	12	Hereford	1
Claire Markham	F H. Manning Financial Services	231	Horncastle	7
Cole Mills	F H. Manning Financial Services	41	Horncastle	3
Stephanie Smith	Stephanie Smith Financial Planning	45	Houghton on the Hill	2
Alastair May	Alastair May Financial Planning	44	Ilstock	2
Brian Flindall	Credencis	303	Ilkeston	6
Alan Crowley	Financial Design	169	Kenilworth	8+
Charles Westrope	Bridgegate Wealth Management	55	Kenilworth	3
Sophie Guttridge	Edwards Wealth	26	Kenilworth	1
Rachel Kerr	Albert & Mae Wealth Management	15	Kenilworth	1
Conor O'Sullivan	O'Sullivan Financial Planning	64	Kettering	3
Baljinder Mann	True Potential	38	Kettering	3
Nicholas Lue	JPA Financial Services	137	Kingswinford	5
Scott Saxby	JPA Financial Services	134	Kingswinford	4
James Marston	Marston & Co Financial Services	128	Leamington Spa	3
Rav Ghuman*	Beaufort Wealth Management	117	Leamington Spa	2
Craig Saxton	Saxton Financial Planning	55	Leamington Spa	5
Scott Gallacher*	Rowley Turton	450	Leicester	8+
Gary Metcalf	Gemini Wealth Management	251	Leicester	8+
Alan Turton*	Rowley Turton	150	Leicester	6
Bharat Chudasama	Tudor Franklin	118	Leicester	8+

Martin Stanley*	Rowley Turton	110	Leicester	5
Matthew Pearson	Cobens Wealth Management	101	Leicester	3
Nilesh Patel	Positive Solutions	97	Leicester	6
Steve Bucknall	Ascot Lloyd	84	Leicester	1
Adam Geddes	Paul Geddes Wealth Management	82	Leicester	5
Nathan Smith	Mattioli Woods	62	Leicester	3
Aimee Hogg	Furnley House	57	Leicester	2
Peter Simpson	MME FS	41	Leicester	2
Sharad Champaneria	Accomplished Financial Solutions	33	Leicester	2
Matt O'Hara	Mattioli Woods	30	Leicester	3
Edward Willday	Willday Wealth Management	21	Leicester	1
Sophie Wreford	Willday Wealth Management	20	Leicester	2
Keeley Upton	O'Connor Wealth Management	20	Leicester	2
Aaron Dexter	2Plan Wealth Management	19	Leicester	1
Sara-Jane Weir	Throgmorton Associates	15	Leicester	1
Phil Mottram	Paul Geddes Wealth Management	10	Leicester	1
Kristian Vind	Prosser Knowles Wealth Management	166	Lichfield	6
Rory Menmuir*	Charles Stanley	77	Lichfield	2
Lee Kirven	True Potential	54	Lichfield	1
Gregory Palethorpe	Bowbrook Financial Planners	48	Lichfield	2
James Espin	IQ Financial Advice	139	Lincoln	2
Kyle Penn	Wealth Transfer Specialist	139	Lincoln	3
Paul Boutele*	RetireInvest	135	Lincoln	6
Tom Olsak*	Forrester Boyd Wealth Management	90	Lincoln	4
Will Stokes	New Age Financial Services	41	Lincoln	1
Lucy Guinness	Castlegate Financial Management	28	Lincoln	2
Oliver Skinner	TNS Financial Services	26	Lincoln	1
Russell Bruce	Flying Colours Advice	20	Lincoln	1
Robert Lallo*	Sandringham Financial Partners	154	Loughborough	7
Jordan Elcock	Ashwood Law Wealth Management	47	Loughborough	1
Frances Bryan	Frances Bryan	30	Loughborough	1
Alexander Munn*	Forrester Boyd Wealth Management	143	Louth	4
Gavin Smart*	Forrester Boyd Wealth Management	114	Louth	4
Alan Curtis	True Potential	91	Louth	8+
Simon Dendle*	One Financial Solutions	51	Louth	1
James Slowey	Gransha Financial Services	287	Lutterworth	8+
Paul Urmston*	Fresh Approach Financial Planning	288	Malvern	7
Maria Danielle Slack	M D Slack Wealth Management	109	Mansfield	4
Martin Grundy*	Fidelius	83	Mansfield	3
Ian Kells	Stepping Stones Financial Planning	55	Mansfield	4
Matt Pike	Opal Financial Planning	52	Mansfield	3
Phillipa Bown*	Park Hall Financial Services	47	Mansfield	2
Andrew Surtees*	Park Hall Financial Services	42	Mansfield	2
Samantha Webzell*	Park Hall Financial Services	21	Mansfield	1
Paul Eason	RMI Independent Financial Advisers	83	Market Harborough	6
Jake Clarkson*	Radiant Financial Planning	39	Market Harborough	1
Emma Thompson	Sovereign Wealth	12	Market Harborough	1
Mark Rodgers*	Ascot Lloyd	131	Matlock	3
James Broad	Broad & Co. Wealth Management	46	Melton Mowbray	1
Callum Tindall	Castlegate Financial Management	33	Melton Mowbray	1
Simon Green	Ashwood Law Wealth Management	67	Newbold Verdon	1
Natalie Norman	BlakeBrooke Financial Advice	56	Newthorpe	3
Keith Brace	Brace Financial Wellbeing	237	Northampton	5
Joe Davison	Maitland James Financial Planning	212	Northampton	5
Marc Dicks-Jones*	Insight Wealth Financial Advisers	165	Northampton	4
Lajon McConkey*	Insight Wealth Financial Advisers	150	Northampton	4
Gijo George	Sterling Street	134	Northampton	6
Dane Cooper*	Insight Wealth Financial Advisers	18	Northampton	1
Keali O'Neill	Bob Gibbs Financial Planning	11	Northampton	1
John Crichton	Grange Estates Wealth Management	292	Nottingham	8+
Tracy Yeomans*	Ryley Wealth Management	214	Nottingham	5

Will Diggins*	Ryley Wealth Management	155	Nottingham	5
Rebecca Aldridge*	Balance: Wealth Planning	148	Nottingham	4
Paul Waites*	Ryley Wealth Management	123	Nottingham	5
David Ryley*	Ryley Wealth Management	85	Nottingham	5
Chris Hanbury	Hanbury Financial Planning	81	Nottingham	5
Roger Milner	BlakeBrooke Financial Advice	79	Nottingham	5
Mark Pennington*	Ryley Wealth Management	77	Nottingham	4
Liam Bray	One Four Nine Wealth	57	Nottingham	2
Alex Chamberlain	One Four Nine Wealth	53	Nottingham	1
Tom Meeks	One Four Nine Wealth	44	Nottingham	1
Hina Desai*	Forvis Mazars	30	Nottingham	2
Matthew Tucker	Altitude Financial Solutions	18	Nottingham	1
Kane Callaghan*	Ryley Wealth Management	12	Nottingham	1
Jonathan Chan*	Ryley Wealth Management	10	Nottingham	1
Kris Amliwala	Designer Wealth	77	Oadby	5
Stephen Hunt	Raven Wealth	123	Oakham	8+
Tobias Colton	Tobias Colton Wealth Management	37	Oakham	2
Sophie Wilkins	Bow Wood Financial Planning	65	Ombersley	4
David Grigg	Hampton James Financial Associates	40	Ombersley	2
Rhys Chaloner*	HCI Chartered Financial Planners	147	Oswestry	2
Alasdair Coutts-Britton	Una Vita Financial Planning	39	Oswestry	3
Emma Wilcock	Accession	32	Oundle	2
Joe Moricca	Accession	29	Oundle	2
Andy Williams	Attivo	31	Pershore	1
Richard Meats	Tudor Franklin	115	Ratby	4
Alex Richardson	S J Bettridge Financial Planning	68	Redditch	5
Sarah McDonald	Mulberry House Wealth Management	92	Retford	5
Jake Millar*	RetireInvest	41	Retford	2
Greg Boyland	Nordis Financial Planning	14	Retford	1
Kirstie Dean*	Woodwards of Ripley	71	Ripley	1
Tina Wright*	Woodwards of Ripley	69	Ripley	1
Tristan Renfree	Charterhouse Portfolio Management	93	Ross-on-Wye	2
Liz Tuccy	Elizabeth Tuccy	212	Rothley	4
Anthony Ward	Blackstone Financial Management	67	Rowington	3
Daniel Martin	MDM Wealth	106	Rugby	1
Kunal Chauhan	Trowlock Wealth Management	18	Rugby	1
Matthew Harrison	Tower House Wealth Management	47	Rushden	4
Leanne Tolley	C D Financial	45	Shifnal	3
Claire Dentith	C D Financial	45	Shifnal	3
Verity Corbett	Croft & Oakes	42	Shifnal	1
Paul Carpenter	Beaumont Wealth	128	Shrewsbury	2
Mark Evans	Beaumont Wealth	112	Shrewsbury	3
Kate Evans	Exhale Financial Planning	84	Shrewsbury	3
Ollie Hill	Quilter Financial Advisers	75	Shrewsbury	2
James Gardner*	MKC Wealth	42	Shrewsbury	1
David Jamieson	2020 Financial Advice	41	Shrewsbury	1
Nicholas Davies	Henry Davies Wealth Management	22	Shrewsbury	1
Steven Rowe*	Lucent Financial Planning	268	Solihull	8+
Paul Glover*	Ernest Grant	149	Solihull	2
Natalia Lingiah*	Sandringham Financial Partners	127	Solihull	3
Luke James*	Lucent Financial Planning	125	Solihull	4
James Richards*	Ernest Grant	101	Solihull	7
Paul Rihal	PSR Wealth Management	96	Solihull	3
Darren Houlcroft	Houlcroft Wealth Management	88	Solihull	5
Liam O'Neill	O'Neill and Co. Wealth Management	66	Solihull	2
Scott Kennedy*	Westminster Wealth Management	64	Solihull	3
Sharon Butter	Ashwood Law Wealth Management	53	Solihull	1
Derek Mills	Derek Mills Wealth Consultancy	53	Solihull	2
Keely Woods*	Lucent Financial Planning	41	Solihull	2
Christopher Craske	Craske Wealth Management	38	Solihull	1
Matthew Warren	Warren Wealth	27	Solihull	2
Spencer Kite*	Ernest Grant	26	Solihull	2

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

Jon Andrews	True Potential	24	Solihull	2
Ellie Pemberton*	Lucent Financial Planning	21	Solihull	1
Richard Hall*	Ernest Grant	18	Solihull	1
Dawn Elkington	Shackleton Advisers	153	Southam	4
David Murden	Sense Financial Solutions	284	Southwell	6
Heather Hodson	Castlegate Financial Management	60	Spalding	1
James Morris	Paton-Feaver Chartered Financial Planners	23	Stafford	2
Ash Desai*	IronMarket Wealth	340	Stoke-on-Trent	5
Wes Wilkes*	IronMarket Wealth	99	Stoke-on-Trent	3
Rob Heath*	IronMarket Wealth	63	Stoke-on-Trent	1
Lukasz Tomczyk	Reffiness	46	Stoke-on-Trent	2
David Dean	2plan Wealth Management	43	Stoke-on-Trent	2
Neil Dawson	True Potential	41	Stoke-on-Trent	3
Cliff Moyo	Evergreen Financial Planning	15	Stoke-on-Trent	1
Danny Hattersley	Hattersley Financial Planning	12	Stoke-on-Trent	1
Richard Hollington	Fairstone	231	Stone	8+
Steven Hendry*	Stonegate Wealth Management	220	Stone	8+
Olivia Williams*	Stonegate Wealth Management	56	Stone	4
Jack Noott*	Meriden Financial Planning	291	Stourbridge	5
Simon Davies	Beals Mortgage and Financial Services	423	Stourport-on-Severn	5
Michael Harvey	Charters Private Wealth	98	Stratford-upon-Avon	1
Martin Brennan	Ethical Adviser	125	Sutton Coldfield	7
Ross Foxall	Warwick Wealth Management	87	Sutton Coldfield	3
Lee Millard	Key Financial Planning	44	Sutton Coldfield	1
Simon Stanley	AFH Wealth Management	31	Sutton Coldfield	2
Mark Johnson	Integritas Financial Planners	198	Swadlincote	8+
Chris Parker	Argentis Wealth Management	112	Swadlincote	3
Nicholas Oliver	AFH Wealth Management	66	Swadlincote	5
Adam Alden	Integritas Financial Planners	55	Swadlincote	4
Ian Laker	Bosworth Wealth Management	147	Tamworth	4
Matthew Naylor	White Stone Financial Planning	40	Tamworth	3
Jessica Shukie	Croft & Oakes	99	Telford	4
Marc Derbyshire	Croft & Oakes	98	Telford	1
Rikesh Bhatt	8 Financial Planning	84	Telford	2
Chris Hough	Hough Financial	34	Telford	2
Richard Peters	Perspective (Central & East)	67	Towcester	1
Simon Francis	RBA Wealth Management	43	Uttoxeter	3
Helena Lindley	Brace Financial Wellbeing	58	Warwick	1
Frazer Laird*	Beaufort Wealth Management	55	Warwick	2
Nick James	NewRoad Financial Planning	54	Warwick	5
Tony Ross	Velocity Financial Planning	36	Warwick	3
Stephanie McMahon	AFH Wealth Management	30	Warwick	2
Ben Siddons	Amber River Midlands	12	Warwick	1
Ray Coker	Attain Financial Planning	78	Wellingborough	7
Alan Moran	Interface Financial Planning	104	West Bromwich	1
Evan Roberts	Roberts Wealth Management	60	Wigston	5
Alexander Thomas	GP3 Financial Solutions	40	Wigston	3
Dan Humphreys	Cotswold IFS	10	Wigston	1
Tony Thursfield	Thursfield & Co	59	Willenhall	3
Jason Barefoot*	Ascot Lloyd	188	Wolverhampton	3
Gary Singh	Sigma Wealth Partners	124	Wolverhampton	6
Mark Davies*	Charles Stanley	120	Wolverhampton	2
Sam Brueton	Bank House Financial Planning	105	Wolverhampton	4
Cameron Fox	Bank House Financial Planning	75	Wolverhampton	4
Lee Waterfall	Purity Financial Services	69	Wolverhampton	4
Hannah Garratt	Bank House Financial Planning	39	Wolverhampton	2
Euan Aston	Newstead Clark Financial Services	17	Wolverhampton	1
Paul Trahearn	Bank House Financial Planning	13	Wolverhampton	1
Matthew Williams*	Ascot Lloyd	338	Worcester	6
Steve Perera*	Britannic Place Financial Management	211	Worcester	5
Simon Mansell	Temple Bar IFA	177	Worcester	1
David Huntbatch*	Kind Wealth	100	Worcester	2

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

EAST ENGLAND				
NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
Colin Fletcher*	Fidelius	140	Chelmsford	3
Carlton Hall*	Fidelius	110	Chelmsford	3
Penny Speller*	Ascot Lloyd	101	Chelmsford	2
Gavin Johnson	Solus Financial Planning	88	Chelmsford	4
Paul McCaffrey	Advance Wealth	70	Chelmsford	3
James Taylor	Taylor Financial Management	57	Chelmsford	4
Stephen May	Advance Wealth	54	Chelmsford	1
Bright Varghese	Vsure Financial	29	Chelmsford	1
Miriam Lucia Murphy	Miriam Murphy Wealth Management	22	Chelmsford	2
Alefa Bwalya	Bainlye Drake Wealth	13	Chelmsford	1
Peter Hewett	AFH Wealth Management	119	Clacton-on-Sea	7
Thomas Lock	Quilter Financial Advisers	14	Clacton-on-Sea	1
Peter Emery	Amber River East Anglia	271	Colchester	2
Paul Sweeny	Sweeny Wealth Management	153	Colchester	7
Ellie Reed	Monteagle Wealth Management	27	Colchester	2
Charles Kench	Mortimer Rose Wealth Management	22	Colchester	1
Frankie Gray	Parallel Wealth Management	19	Colchester	1
Michael Lee	Hoyl Independent Advisers	73	Cromer	5
Anthony Crockett	Iceni Financial Advisers	100	Dereham	7
William Putnam	Churchgates	47	Diss	3
Heide Swift	Heide Swift Financial Planning	163	Flitwick	5
Dan Morgan	Dan Morgan Financial Associates	48	Gorleston	4
Andy King	Shackleton Advisers	198	Grays	4
David O'Kane	D O'Kane Financial Services	175	Great Yarmouth	6
Dean McSloy*	The Private Office	377	Harpenden	7
Frankie Abrey	Abrey Private Clients	144	Harpenden	6
James Penn	J P Wealth Management	62	Harpenden	2
Phillip Wrigley	Alpha-Omega Financial Services	13	Harwich	1
Lee Andersen	Kellyhill Financial Planning	75	Haverhill	2
Heta Mehta	Quilter Financial Advisers	14	Hemel Hempstead	1
Scott Atkinson	GPFM	195	Hertford	4
Emma Saunders	GPFM	68	Hertford	4
Sean Howlett	GPFM	18	Hertford	1
Susie Bewell	Raymond James, Hitchin	222	Hitchin	8+
Jonathan Smith*	Smith and Wardle Financial Planning	140	Hitchin	6
Faye Silver	Raymond James, Hitchin	128	Hitchin	6
Christian Lloyd-Williams*	Smith and Wardle Financial Planning	63	Hitchin	3
Guy Skinner*	Citygate Financial Planning	60	Hitchin	3
Rowan Hedley*	The Private Office	56	Hitchin	2
Simon Jackson*	Smith and Wardle Financial Planning	48	Hitchin	3
Paul Cleworth	Tandem Financial	45	Hitchin	1
Katharine Ross*	Smith and Wardle Financial Planning	33	Hitchin	2
Andy Edgar	JLM Wealth	27	Hitchin	2
Malcolm O'Donovan	Crawford Dean Wealth Management	139	Hoddesdon	5
Vanessa Deen	Confident Finance	88	Hoddesdon	6
Chinedu Mbakwe	Just Wealth	26	Hoddesdon	1
Bruce Bailey	Hoyl Independent Advisers	30	Holt	2
Jeremy Heal	EWV	29	Holt	2
Tim Webb*	Westminster Wealth Management	62	Huntingdon	2
Sophie Harrison	Hamilton Bennett Financial Solutions	32	Huntingdon	3
Mark MacLean*	HarperLees Financial Planning	116	Ingatestone	5
Steph McDonald*	HarperLees Financial Planning	114	Ingatestone	5
Trey Vella*	HarperLees Financial Planning	73	Ingatestone	4
Rob Case	Case Wealth Management	166	Ipswich	2
Nathan Attwood	Argentis Wealth Management	135	Ipswich	3
Colin Low	Kingsfleet	93	Ipswich	3
Farida Rouane	Upside Finance	81	Ipswich	4

Cavan Halley	Parallel Wealth Management	69	Ipswich	3
Michelle Groves	Argentis Wealth Management	48	Ipswich	2
Simon Mead*	Ascot Lloyd	215	King's Lynn	2
George Rawlings*	Ascot Lloyd	179	King's Lynn	3
Paul Stone*	Ascot Lloyd	131	King's Lynn	3
Katie Hately	GPFM	99	King's Lynn	3
Christopher Wall*	One Financial Solutions	30	Leigh-on-Sea	1
Matt Birch	Arcus Wealth	21	Leigh-on-Sea	2
Robert Price*	Attain Financial Management	126	Leighton-Buzzard	1
Gordon Crothers*	Attain Wealth Management	116	Leighton-Buzzard	1
Tony Sareen	TDS Financial	55	Leighton-Buzzard	3
Rory Albon	Albon Financial Planning	100	Letchworth Garden City	4
Martin Jackson	Method Financial Planning	29	Letchworth Garden City	1
Michael Chandler	Hoyl Independent Advisers	116	Lowestoft	6
Stuart Chase	Chase Financial Planning	40	Lowestoft	2
Alistair Norton	GHL Direct	414	Luton	8+
Christopher James	Wealth Matters	67	Luton	6
Casey Mills*	TFP Financial Planning	168	Maldon	3
Dan Haylett*	TFP Financial Planning	60	Maldon	3
Julie Searles	Searles Financial Planning	140	Manningtree	8+
Robert Wood*	Fiducia Wealth Management	100	Manningtree	3
James Crisell*	Fiducia Wealth Management	22	Manningtree	1
David Glover	Hoyl Independent Advisers	82	North Walsham	6
Michael Johns	Succession Wealth	194	Norwich	8+
Emma Knights*	MKC Wealth	178	Norwich	2
Luke Edwards	Seeker Financial Planning	155	Norwich	1
John Edwards	Hoyl Independent Advisers	151	Norwich	6
Matthew Donovan	Hoyl Independent Advisers	147	Norwich	6
Lewis Jones*	Ascot Lloyd	116	Norwich	3
Lukas Spyrou*	MKC Wealth	114	Norwich	2
James Richardson*	Ascot Lloyd	111	Norwich	3
Phil Oddy	Phil Oddy Financial Solutions	101	Norwich	6
David Browne*	Ascot Lloyd	88	Norwich	4
Trevor Griffin	Seeker Financial Planning	59	Norwich	3
Sophia Bell	Aviva Financial Advice	48	Norwich	3
Andrew Horner	Aviva Financial Advice	24	Norwich	1
Richard Jones	Accession	107	Peterborough	2
Dan Seal	AFH Wealth Management	82	Peterborough	6
Naomi Haynes	Naomi Haynes Financial Planning	90	Potters Bar	5
Yasemin Kussan	Maria Zecca Financial Planning	23	Potters Bar	2
Sam Worthington*	Worthington Financial Planning	304	Potton	6
Ross Lacey	Fairview Financial Management	222	Rayleigh	7
Donna Buffham*	The Private Office	149	Rayleigh	6
James Latchford	Argentis Wealth Management	88	Rayleigh	2
Amanda Holden	Clarity Wealth Management	74	Rayleigh	1
John Stirling*	Walden Capital	176	Saffron Walden	4
Mikki Gant*	Walden Capital	153	Saffron Walden	3
Daniel Turner	Greenways Financial Planning	79	Saffron Walden	2
Hugo Sparks	Clarence Place Wealth Management	107	Sawbridgeworth	6
Rhys Roberts	M&G Wealth	21	Sawbridgeworth	1
Peter Ewart	Ewart & Bridgeman Advisers	110	Saxmundham	2
April Leeson*	The Private Office	170	St Albans	5
Dominic Quibell	Lifetime Wealth Management	152	St Albans	6
Chris Vincent	Petrichor Financial Solutions	100	St Albans	5
Alex Thomas	DGS Chartered Financial Planners	79	St Albans	6
Daniel Jones	DGS Chartered Financial Planners	78	St Albans	6
David Buckley	BW Financial Planning	73	St Albans	3
George Downie*	Forvis Mazars	73	St Albans	3
Carl Gibson	Highfield Wealth	50	St Albans	5
Michael Yuille	Hoxton Wealth	14	St Albans	1
David Lawrance	David Lawrance Financial Planning	51	St Neots	3
James Anderson*	Westminster Wealth Management	122	Stamford	3

Stephen Dean	CMIS IFA	53	Stamford	5
Sonia Charles	Charles Wealth Management	74	Stansted	6
Chris Merry*	The Private Office	120	Stevenage	3
Susie Laws*	Fiducia Wealth Management	109	Stowmarket	4
Kevin Kent	Brightside Wealth Management	51	Stowmarket	2
Paul Price	St Peters Financial Planning	134	Sudbury	5
Catherine Simmonds	Mentmore Financial Planning	64	Tring	6
Alison Tyne*	Intelligent Pensions	113	Ware	3
James Nicolson	Potter Financial Partners	33	Ware	1
Glen Whiston	Whiston Wealth Management	24	Ware	2
Joe Sheridan*	Intelligent Pensions	70	Welwyn	3
John Haley	Willow Financial Planning	74	Westcliff-on-Sea	3
Darren Ford	Essex Financial Planners	58	Westcliff-on-Sea	2
Daniel O'Sullivan	Full Swing Financial Planning	49	Wickford	2
Thomas Heneghan	First Class Financial Solutions	27	Wickford	1
Mark Weeks	Argentis Wealth Management	47	Witham	1
Matthew Odell	Atlas Personal Wealth Management	16	Witham	1
Toby Mann*	David James Wealth	198	Woodbridge	7
Nico Williams	Pearson Wealth Management	88	Woodbridge	6

GREATER LONDON				
Kam Bains*	Sandringham Financial Partners	79	Abbots Langley	2
Tom Bostock*	Intelligent Pensions	61	Addlestone	2
Nade Khan	Nade Khan	52	Aldersbrook	4
Ross Speedie	InterestMe Financial Planning	298	Aldgate	8+
Jonathan Kinch	Fairstone	167	Aldgate	8+
Adam Rideout	Foster Denovo	123	Aldgate	8+
Jamie Pearson*	Westminster Wealth Management	255	Aldwych	3
Lisa Conway-Hughes	LCH/WEALTH	215	Aldwych	3
Henry Tonks	Bradbys Wealth Management	210	Aldwych	5
Howard Tingley*	Tingley & Cooper	181	Aldwych	5
Dan Dando*	Westminster Wealth Management	155	Aldwych	4
Kevin Kennard*	David James Wealth	151	Aldwych	5
Gary Meloy	Enver Wealth Management	144	Aldwych	6
Shabeer Ahmed	Opulence Wealth Management	143	Aldwych	6
Daniel Bloomfield	Daniel Bloomfield Wealth Management	129	Aldwych	7
Lucy Atthis*	David James Wealth	123	Aldwych	4
Lawrence Bearman*	Westminster Wealth Management	102	Aldwych	2
Aryan Chopra	Bedrock Private Wealth	101	Aldwych	6
Marc Norris	Twelve Wealth Management	85	Aldwych	3
Max Pieters*	Westminster Wealth Management	78	Aldwych	4
Banty Bhobjraj*	Westminster Wealth Management	68	Aldwych	2
Ardian Cela	Cela Asset Management	64	Aldwych	1
Pete Leslie	PJL Wealth Management	60	Aldwych	2
Michael Morris	Twelve Wealth Management	39	Aldwych	3
Thomas Quinn	David James Wealth USA	39	Aldwych	2
Kai Osinowo	Bradbys Wealth Management	30	Aldwych	2
Naomi Cross*	David James Wealth	29	Aldwych	2
Holly Guscott	LCH/WEALTH	29	Aldwych	1
Peter Ryan	Bradbys Wealth Management	26	Aldwych	2
Ketan Measuria	Ketan Measuria	20	Aldwych	1
Scott Bennett	Bradbys Wealth Management	17	Aldwych	1
Jaiminee Patel	Twelve Wealth Management	16	Aldwych	1
Henrik Bjork	NewRoad Financial Planning	38	Alexandra Palace	1
James Blackham*	Bloom Financial Consulting	96	Archway	1
Riz Din*	Bloom Financial Consulting	14	Archway	1
Rabeya Islam	St. James's Place	63	Arnos Grove	5
Christopher Rayburn	Quilter Financial Advisers	33	Ashtead	2
Jonathan Attenborough*	Waymark Financial	255	Bank	6
Ivan Ivanov*	MKC Wealth	191	Bank	3
Sarah Priestley	InterestMe Financial Planning	187	Bank	2
Daniel Mole	InterestMe Financial Planning	183	Bank	3
Daniel Freeman	Freedom Wealth Management	140	Bank	4

Matt Holbrook*	MKC Wealth	140	Bank	3
Bobby Phillips	Virtus Financial Planning	140	Bank	3
Warren Fairchild	Argentis Wealth Management	139	Bank	3
Gerard Barrientos	InterestMe Financial Planning	123	Bank	2
Matthew Dickinson*	MKC Wealth	109	Bank	2
Simon Farrar	Virtus Financial Planning	107	Bank	4
Mark Finster	Argentis Wealth Management	102	Bank	1
Nick Cummins	Nick Cummins Wealth Management	102	Bank	6
Andrew Rumbles	Prospera Wealth Management	100	Bank	3
Nouran Moustafa*	Roxton Wealth	97	Bank	2
Kevin Keeney*	MKC Wealth	91	Bank	3
Andy Macguire	Shackleton Advisers	89	Bank	1
Charlotte Whiteley	Affirma Financial Planning	87	Bank	2
Dean Foley*	Fidelius	85	Bank	3
Dan Burnham	Argentis Wealth Management	84	Bank	1
Abolore Awesu	Quilter Financial Advisers	82	Bank	4
Chris Friel	BlueSky Independent Wealth Managers	81	Bank	1
Jack Walmsley	Shackleton Advisers	80	Bank	1
Rebecca Harbrow	Blue Heron Financial Services	79	Bank	3
Sean Wilkinson	Reliance Wealth Management	77	Bank	6
Nick Brown	NB Wealth	77	Bank	1
Harry Donoghue	Tideway Wealth Management	77	Bank	3
Anne McClean	IPS Capital	76	Bank	3
Akash Angrish	Fortura Financial Partners	68	Bank	5
James Green*	MKC Wealth	64	Bank	1
Bhavesh Patel	Quilter Financial Advisers	63	Bank	1
Michelle Gibbs	Argentis Wealth Management	61	Bank	1
Alex Pickersgill	AP Partners Wealth Management	60	Bank	2
Ben Hayward	Acacia Wealth	57	Bank	5
Mark Stewart*	MKC Wealth	55	Bank	2
Sebastian Le Barth	FLM	53	Bank	1
Gavin Macfarlane	Macfarlane Wealth Partners	50	Bank	1
Teresa Lyde	Argentis Wealth Management	48	Bank	1
Ian Craigie	AAG Wealth Management	47	Bank	3
Graham Brenton*	MKC Wealth	44	Bank	1
Duarte Martins	InterestMe Financial Planning	43	Bank	1
Tuli Ghosh	Consilium Financial Management	41	Bank	1
Joshua Cook	Foster Denovo	40	Bank	3
Jonathan Elliott	Jonathan Elliott Wealth Management	39	Bank	2
Oliver Thorne	Argentis Wealth Management	39	Bank	1
Dan Gayle	Quilter Financial Advisers	38	Bank	1
Arthur Hill*	Citygate Financial Planning	35	Bank	3
Tarun Kundi	Vantage Wealth Management	35	Bank	2
David Anderson	Fowler Drew	31	Bank	1
Mike Edworthy	Freedom Wealth Management	30	Bank	3
Kashef Reid-Bashir	Quilter Financial Advisers	29	Bank	1
Charlie Carter	Argentis Wealth Management	28	Bank	1
Adrian Hornett	Quilter Financial Advisers	27	Bank	1
Minna Panahinejad*	MKC Wealth	26	Bank	1
Marnel Stafford	Foster Denovo	26	Bank	1
Ryan Cumming	St. James's Place	25	Bank	2
Joe Hasberry	StoneArch Advisers	22	Bank	2
Grace Agnew	Foster Denovo	21	Bank	2
Daniel Jordaan	Quilter Financial Advisers	21	Bank	1
Neil O'Malley	Argentis Wealth Management	19	Bank	1
Bhavisha Soni	Succession Wealth	18	Bank	1
Steven Sylvester-Ajudua	Quilter Financial Advisers	18	Bank	1
Emma Prince	Quilter Financial Advisers	18	Bank	1
Fred Segers	Argentis Wealth Management	17	Bank	1
Ben Footit	Argentis Wealth Management	17	Bank	1
Mike McGregor	Cross Border Financial Planning	17	Bank	1
Georgina Nettleton	Southover Wealth	17	Bank	1

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

Joanna Bailey*	Sandringham Financial Partners	15	Bank	1
Sonal Bhudia	Argentis Wealth Management	15	Bank	1
Uday Vartak	Quilter Financial Advisers	14	Bank	1
Ronni Cook	Chartwell Financial Planning	12	Bank	1
Nathan Webster*	Waymark Financial	12	Bank	1
Lucy Chahil	IPS Capital	12	Bank	1
Tariq Shaikh	Fowler Drew	11	Bank	1
Takura Mtandari	Quilter Financial Advisers	11	Bank	1
Yonas Amine	Macfarlane Wealth Partners	10	Bank	1
Kirill Nikitin	Southover Wealth	10	Bank	1
James Annelly*	MLP Wealth Management	169	Banstead	2
Katie Ross*	MLP Wealth Management	70	Banstead	1
Charlie Brown	Browns Wealth Management	18	Banstead	1
Richard Martin-Redman	Spiritus Wealth	20	Barnes	2
Filip Slipaczek	Slipaczek Chartered Financial Planners	396	Barnet	8+
Andy Springford*	Forvis Mazars	123	Battersea	4
Lawrence Gold	Gold Wealth Management	67	Beckenham	6
Matthew Clements	Clarence Place Wealth Management	43	Beckenham	3
Liam Brencher	Lawton Financial Services	127	Bexley	5
Max Horry	Lawton Financial Services	124	Bexley	5
Christopher Wotton	Wotton Wealth Management	124	Bexley	8+
Neil Jenkins	Fintegrity IFA	109	Blackheath	6
Dylan Wright	Quilter Financial Advisers	68	Blackheath	1
Louis Glasser	Venn Financial Planning	10	Blackheath	1
Joanne Bottrell*	Fidelius	25	Blackwall	1
Joshua Gerstler	The Orchard Practice	144	Borehamwood	8+
Ryan Connolly	The Orchard Practice	18	Borehamwood	1
Jamie Proctor	Skybound Wealth UK	34	Borough	1
Paul Harsum	Aretian Wealth Management	23	Borough	1
Laurre Oyebanjo	Aretian Wealth Management	15	Borough	1
Mike Coady	Skybound Wealth UK	14	Borough	1
Laura McLean*	The Private Office	76	Brockley	5
Graeme Mackay	Foxgrove Associates	159	Bromley	8+
Rakhee Wood	Butterfly Financial Planning	111	Bromley	4
James Stilwell*	Wade Wealth Partners	100	Bromley	5
Calam Gallimore	Gallimore Wealth Management	39	Brompton	2
Elliott Clayton Le Sueur	Compound Wealth Planning	29	Bromdesbury	1
Mojeed Odugbayi	Eminent Financial	240	Canary Wharf	5
Benny Liu	Riverside Financial Consultants	115	Canary Wharf	2
Festus Arishe	Eminent Financial	43	Canary Wharf	1
Richard Veal	Pinnacle Wealth Management	33	Canary Wharf	2
Eloise Cornes	Elderbee Wealth	32	Canary Wharf	2
Luke Baggs	OneWealth	30	Canary Wharf	2
Martin Card	tba Wealth Management	224	Carshalton	5
Christine Tucker*	One Financial Solutions	170	Carshalton	8+
Aleksandar Kasabov	Kalon Financial	159	Chelsea	2
Ninder Dhillon	Manor Wealth Management	87	Chigwell	4
Ian Penberthy	DGS Chartered Financial Planners	66	Chingford	4
Fotis Joannou	Sentient Wealth Management	152	Chislehurst	8+
Gary Youssef	GSQ Wealth	81	Clapham	1
Rebecca Maxwell-Hyslop	Rebecca Maxwell-Hyslop Financial Planning	44	Clapham	2
Steve Pyne	Holden & Partners	38	Clerkenwell	2
Michelle Ford*	JML (Financial) Associates	179	Cobham	7
Jack Barratt*	The Private Office	48	Cobham	2
Keith Jobson*	RetireInvest	185	Covent Garden	8+
Jean Carlo Gonzales	Mi Casa Mortgages	323	Croydon	6
Robert Hird	Isio Wealth Planning	91	Croydon	2
Richard Howard	Macfarlane Wealth Partners	59	Croydon	2
Eamonn Prendergast	Palantir Financial Planning	38	Croydon	1
Brian Downton	Downton and Ali Associates	132	Dartford	6
David Chambers*	Tetra Financial Planning	11	Dartford	1
Alun Webster	Audley Wealth	137	Dollis Hill	2

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

GREATER LONDON				
NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
Joe Smith	Connect Mortgages	23	Hornchurch	1
Sam Whybrow	Thanks Wealth Planning	224	Hoxton	8+
Jane Hodges	Money Honey Financial Planning	130	Hoxton	8+
Lisa Meller	Personal Finance Movement	41	Hoxton	3
Angela Wise*	Sedulo Wealth	30	Hoxton	1
Chate Dosanjh	Blue Moon Wealth	81	Ilford	3
Dave Burns	Burns Wealth Planning	35	Isleworth	1
Freddie Fitton*	The Private Office	91	Islington	2
Luke Hughes	Wren Sterling	70	Kingston Upon Thames	3
Ollie Wilson	Enver Wealth Management	47	Kingston Upon Thames	4
Mark Williams	Price Ferguson (Esher)	19	Kingston Upon Thames	1
Ted Wilson*	Wilson Wealth Advisory	208	Knightsbridge	7
Maria Psarra	Iris Wealth Management	137	Knightsbridge	4
Sumun Kanda	McMillan Financial Advice	81	Knightsbridge	6
Athy Watson	Noula Wealth Consultancy	64	Knightsbridge	6
Ike Benson	St. James's Place	64	Knightsbridge	2
Laria Collister	Compass Financial Solutions	63	Knightsbridge	3
Natasha Percy-Baxter	PercyBaxter Wealth Management	56	Knightsbridge	5
Martyn Ford	Charterman Wealth Management	22	Knightsbridge	1
Sanjay Wadhia	SWFS	22	Knightsbridge	2
David Croft	Emily Man Wealth Management	12	Knightsbridge	1
Pippa Vick*	The Private Office	89	Ladywell	2
Indy Dhanjal	Fortura Financial Partners	54	Laleham	4
Tom Grunsell*	Westminster Wealth Management	111	Leatherhead	1
Peter Hawthorne	Hawthorne Wealth Management	64	Leatherhead	1
Andrew Snowball	Greycoat Financial Services	123	London Bridge	2
Edward Tudor*	The Private Office	239	Loughton	7
Tony Martin	True Potential	106	Loughton	2
Hiren Khakhar	Pledge Financial Services	80	Maryland	1
Sam Curtis*	The Private Office	77	Maryland	2
Paul Hart*	Medical Family Finance	277	Marylebone	6
Joseph Awaritefe*	Medical Family Finance	224	Marylebone	6
Joe Roxborough*	Ascot Lloyd	197	Marylebone	2
Daryl Stafford*	Medical Family Finance	195	Marylebone	6
Aaron Banasik*	Ascot Lloyd	134	Marylebone	2
Sebastian Hurst	PlanR Financial Planning	116	Marylebone	1
Harry Beddoe*	Ascot Lloyd	105	Marylebone	2
Mira Scull*	Medical Family Finance	94	Marylebone	5
Joseph Obeng	Q Wealth	62	Marylebone	1
Oliver Prichard*	Medical Family Finance	61	Marylebone	3
Thomas Popplewell*	Medical Family Finance	46	Marylebone	1
Jessica Cook	AES INTERNATIONAL	45	Marylebone	1
Ben Manso de Zuniga*	Medical Family Finance	43	Marylebone	3
Andres Chamorro Trabado*	Medical Family Finance	25	Marylebone	1
Amit Mehta	Regent Wealth Financial Planning	17	Marylebone	1
Philip Dragomiris	Thera Wealth Management	71	Mayfair	4
Robert Skeens	Julian Harris Financial Consultants	35	Mayfair	1
Mark Swallow	One Four Nine Wealth	25	Mayfair	1
Adnan Hussain	Attivo	80	Merton	3
Keith Galgut	Wealthwise Financial Solutions	167	Mill Hill	8+
Julie Berrill*	One Financial Solutions	32	Mill Hill	1
Steve Midgley	Shackleton Advisers	143	Moorgate	1
Rob Young	Strategic Solutions	112	Moorgate	6
Peter Ditchburn*	Deep Dive Financial Planning	108	Moorgate	7
Tom Dontea	EWM	57	Moorgate	6
Pritesh Kabawala	PeaK Personal Finance	89	Oakleigh Park	2
Sam Sioma	Engage Financial Services	84	Oakleigh Park	3
Sasan Lohrasb	Frontier Wealth	64	Oakleigh Park	2

Anish Patel	Maple Leaf Financial Services	13	Orpington	1
Abigail Banks*	The Private Office	171	Peckham Rye	6
Katie White	Attivo	114	Piccadilly	3
Toby Band	First Sentinel Wealth	62	Pimlico	4
Yemi Obabori	Richmond King	14	Pimlico	1
Dipesh Shah	Oakdale Financial Services	132	Pinner	2
Geetika Sethi	Jupiter Wealth Management	64	Pinner	1
Naomi Haynes	Naomi Haynes Financial Planning	90	Potters Bar	5
Yasemin Kussan	Maria Zecca Financial Planning	23	Potters Bar	2
Paul Sanders*	The Private Office	237	Primrose Hill	8+
Paul Standerwick*	MLP Wealth Management	185	Purley	2
Joe Favata	Primo Mortgage and Protection	81	Purley	1
Clare McCarthy*	The Private Office	114	Putney	4
Matthew McClurg	Aviva Financial Advice	16	Putney	1
Marc Harris	Harris Financial Planning	29	Queen's Park	2
Dan Schama	Optimal Wealth Management	54	Radlett	3
Lucie Gee*	Westminster Wealth Management	85	Raynes Park	2
Matt Campbell	Stadium Wealth	55	Regents Park	3
Kirsty Stone*	The Private Office	124	Richmond	6
Marco Turrent	Journey	60	Richmond	5
James Porter	Shackleton Advisers	27	Richmond	1
Bernard Rust	Shackleton Advisers	18	Richmond	1
Paul Storer	Severn Financial	92	Rickmansworth	7
Rajiv Prabhakar	Blue Ocean Wealth Management	60	Rickmansworth	5
Vishnu Bhagat	Perspective (Home Counties)	27	Rickmansworth	1
FIONA MORPURGO	Morpurgo Wealth	145	Romford	8+
Nila Mistry	Prosperity Life Planning	61	Romford	3
Bejal Shah	London Wealth	104	Ruislip	8+
Alex Shields*	The Private Office	153	Selhurst	6
Ravinder Gill	Abacus Associates Financial Services	81	Snaresbrook	1
Ben Clapham	Shackleton Advisers	70	Soho	4
Ryan Nobbs	Evergreen Financial Planning	76	South Woodford	4
Chloe Dillon-Smith	Dillon-Smith Financial Planning	29	South Woodford	1
Hailey Roos	Fort Veritas Wealth	15	Southfields	1
Nisheet Shah	Positive Solutions	89	Southgate	8+
Moheen Ahmed	Hoxton Wealth	50	Spitalfields	3
Sebastian Field	Attivo	66	St James's	2
Fraser McCaslin	Attivo	39	St James's	1
Georgia Gébler	Attivo	25	St James's	1
Dan Haley	Attivo	21	St James's	1
Cian Haran	Attivo	11	St James's	1
Owrag Rahmani	Credius Wealth	237	St Paul's	6
James Robinson*	Forvis Mazars	109	St Paul's	3
Rohan Sandhu*	The Private Office	72	St Albans	3
Greg Neall	Wake up your Wealth	95	Staines	6
Richard Sheret	Evolution Financial Services	99	Staines-Upon-Thames	5
Emily Brear*	The Private Office	103	Stockwell	3
Andy Rowe	Evolution Financial Services	63	Sunbury-On-Thames	3
Nikki Zammit	Realise Wealth Management	48	Sunbury-On-Thames	3
Seán Standerwick*	MLP Wealth Management	181	Surbiton	8+
Dan McGuigan	Vantage Wealth Management	35	Surrey Quays	3
Simon Wade	Gallimore Wealth Management	92	Sutton	6
Merve Oral*	The Private Office	165	Swiss Cottage	6
Yasuto Arai	Yasuto Arai Wealth Management	55	Swiss Cottage	5
Jim Anderson	Thorgmorton Private Capital	72	Tadworth	3
Gerry Davies	Balance Financial Planning	15	Thames Ditton	1
Amanda Alexander*	One Financial Solutions	13	Thames Ditton	1
Steven Jerath	SRJ Wealth Management	95	Tower Hill	6
Jordan Marshall	Perpetua Wealth Partners	93	Tower Hill	6
Edmund Wilson	The Edmund Wilson Practice	82	Tower Hill	6
William Martin	Southover Wealth	74	Tower Hill	1
Thomas Miller*	Charles Stanley	48	Tower Hill	2

James Parfitt	Castell Wealth Management	46	Tower Hill	4
Alex Phillips	William Street Wealth Management	44	Tower Hill	4
James Wade*	Wade Wealth Partners	154	Twickenham	3
Andrew Connolly	Globe Independent Financial Advisors	120	Twickenham	3
Mark Johnson	MJ Financial Planning	114	Twickenham	4
John Pickles	Globe Independent Financial Advisors	103	Twickenham	3
David Holland	Globe Independent Financial Advisors	98	Twickenham	1
Michael Blossie	Globe Independent Financial Advisors	88	Twickenham	3
George Dott	Riverside Financial Consultants	120	Upminster	1
Zohul Malikzada	Royston Fox Associates	17	Uxbridge	1
Alex Kyprianou*	The Private Office	102	Waltham Cross	3
Ketan Shah	Argentis Wealth Management	196	Walton-on-Thames	3
Rebecca Slack	Floreat Finance	17	Wandsworth	1
Ken Kennison	Quilter Financial Advisers	52	Warlingham	2
Jonathan Willis	Future Start	153	Watford	8+
Matthew Tumbridge	MTFA	39	Watford	3
Danielle Larrieu	King Property Finance	94	West Byfleet	2
Scott Pretorius	Pebble IFS	20	West Byfleet	1
Michael O'Connell*	Tetra Financial Planning	25	West Heath	1
Takunda Sando	Quilter Financial Advisers	99	West Wickham	6
Pete Miller	Peter Neal Pensions	33	West Wickham	1
Kitty Cao	Kitty Cao Financial Planning	10	Weybridge	1
Toby Reynolds	Engage Financial Services	44	Whetstone	3
Hiral Desai	Pax Mentis Advice	10	Whyteleafe	1
Martin Rayner	Compton Financial Services	163	Wimbledon	6
Joshua Mathieson*	MKC Wealth	100	Wimbledon	2
Simon Ben-Nathan	Arkenstone Wealth Management	92	Wimbledon	2
Gareth Blease*	MKC Wealth	60	Wimbledon	1
Lauren Ferreira*	MKC Wealth	59	Wimbledon	1
Craig Meschede*	MKC Wealth	41	Wimbledon	1
Gary Campbell*	MKC Wealth	36	Wimbledon	1
Christopher Toulis	Burlington Wealth Management	26	Winchmore Hill	2
Kwasi Asare Oboor-Asimpah	The Rock - Financial Management Companies	43	Woolwich	3
Emma Parla	Shackleton Advisers	32	Woolwich	2
Alex Henry	Realise Wealth Management	41	Worcester Park	1

NORTH ENGLAND				
William Bedford*	Bedford Wealth	101	Accrington	3
Richard Wilkinson	Wilkinson Financial Management	240	Alderley Edge	5
Paul Egan	Dove Stone Financial Solutions	14	Alderley Edge	1
Andrew Tait*	Newcastle Financial Advisers	205	Alnwick	5
David Toner	True Potential	143	Alnwick	8+
Rachel Edwards	Thrive Together FP	37	Alsager	2
Carl Hayes*	MKC Wealth	146	Altrincham	3
Andrew Wood*	MKC Wealth	142	Altrincham	3
Garry Robinson	Elite Financial Planning Consultants	135	Altrincham	6
Nick Bone	Nicholas Bone Financial	55	Altrincham	4
Michael Hawthorne	Amber River True Bearing	41	Altrincham	1
Emma Husband	Emma Husband Financial Planning	29	Ashton-Under-Lyne	2
Janine Barron*	Sandringham Financial Partners	209	Barnard Castle	8+
Matthew Shaw*	Newcastle Financial Advisers	42	Barnard Castle	1
James Carr	Stepping Stones Financial Solutions	114	Barnsley	6
Lee White	Waterbridge Financial Planning	35	Barnsley	1
Greig Godfrey	Waterbridge Financial Planning	23	Barnsley	1
Jordan Darwin	Crosby Financial Planning	21	Barnsley	2
Tony Clark	Attivo	82	Bedale	3
Elliot Tate*	Newcastle Financial Advisers	36	Berwick-upon-Tweed	2
Ricardo Da Silva	Linkage Financial Solutions	126	Beverley	2
Phil Jones*	Forrester Boyd Wealth Management	45	Beverley	4
Tom Lees	TGL Financial Planning	17	Beverley	1
Catherine Makin	CMM Wealth Management	14	Beverley	1

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

Mark Eldor	Peak Fifteen Financial Planning	94	Birkenhead	3
Remco Buckley	Ricketts Financial Planning	43	Birkenhead	2
Barry Tatman	MGL Wealth Management	149	Bishop Auckland	7
Rachael Benford*	Newcastle Financial Advisers	104	Bishop Auckland	6
James Sanders*	One Financial Solutions	11	Blackburn	1
Ben Wrigley	Adcas Financial Management	190	Blackpool	1
James Cocker	Adcas Financial Management	100	Blackpool	1
Daniel Jobert Hasal	Supreme Financial Solutions	42	Blackpool	1
John Wright	True Potential	377	Blaydon on Tyne	1
David Bolam*	Newcastle Financial Advisers	149	Blaydon on Tyne	6
Thomas Conway*	Newcastle Financial Advisers	42	Blaydon on Tyne	1
Chris Atherton	Swan Financial Planning	292	Bolton	7
Paul Tuson*	Ascot Lloyd	208	Bolton	3
Paul Handford*	Sandringham Financial Partners	179	Bolton	6
Johnathan Webster	Webster Financial Management	90	Bolton	7
Katia Ghambarany	Aitana Financial Services	83	Bolton	4
John Lyons	Clear Vision Wealth Management	71	Bolton	3
Ross Taylor	Taylor & Taylor Financial Services	44	Bolton	2
Jon Livey	Jones Regan Financial Planning	42	Bolton	2
Andrew Elson	Berry & Oak	169	Boston Spa	5
Bilal Hussain	BH Wealth Management	38	Bradford	1
Mark Hinchliffe*	Sandringham Financial Partners	125	Bramhope	3
Dan Seaton*	Ryley Wealth Management	51	Brigg	3
Joanne Baker	Yorkshire Financial Planning	113	Brough	5
Caroline Allen	Yorkshire Financial Planning	66	Brough	5
Craig Dickinson	Elmfield Financial Planning	77	Burnley	3
Sue Barnes	Elmfield Financial Planning	43	Burnley	3
Paula Hattlett	Haworths Financial Services	17	Burnley	1
Stuart Walker	Haworths Financial Services	17	Burnley	1
John McGregor	Haworths Financial Services	16	Burnley	1
Brett Garlick	Bury Financial Advisers	522	Bury	3
Matthew Green	Bury Financial Advisers	352	Bury	6
Jeremy Bostock	Holcombe Wealth Management	175	Bury	2
Emma Connaughton	Holcombe Wealth Management	115	Bury	8+
Lauren Bailey	Financial Options Group	96	Bury	4
Sarah Kendell	Financial Options Group	87	Bury	6
Paul Jones	Mackenzie Financial Planning	66	Bury	2
Jenny Loftus	Financial Options Group	29	Bury	1
Amy Whitehouse	Financial Options Group	12	Bury	1
David Binder*	Newcastle Financial Advisers	171	Carlisle	6
Matthew Slessor	2plan Wealth Management	130	Carlisle	1
Chelsea Whittock	Rachael Bell Wealth Management	56	Carlisle	4
Rachael Bell	Rachael Bell Wealth Management	18	Carlisle	1
Nadia Enver	Nadia Enver Financial Planning	17	Carlisle	1
Aimee Watson	7FP	96	Castle Eden	6
Matthew Hawksworth	Shackleton Advisers	124	Castleford	4
Tom Heaward	Camargue Chambers	152	Cheadle	6
Paul Ward	IJP Wealth Management	126	Cheadle	1
Adrian Edwards*	Sylvan Financial Management	117	Cheadle	5
Jane Patrick*	Sylvan Financial Management	114	Cheadle	5
Ed Painter*	Sylvan Financial Management	101	Cheadle	5
Andrew Winstanley	Sustainable Financial Planning	66	Cheadle	4
Chris Brennan	Blackstone Financial Management	63	Cheadle	3
Matt Law*	Ascot Lloyd	29	Cheadle	1
Matthew Hignett	Beaumont Wealth	152	Chester	3
Connor Lovatt	Moneytree Wealth Management	124	Chester	3
Mark Bird	Chester Financial Wealth Management	119	Chester	5
Mark Fletcher	Moneytree Wealth Management	110	Chester	2
Mark Knight	Shackleton Advisers	104	Chester	1
Mark Reidford	Innes Reid	101	Chester	8+
Nia Sterio	Beaumont Wealth	97	Chester	3
Arran Broad	Moneytree Wealth Management	55	Chester	1
Robbie Pierce	Shackleton Advisers	54	Chester	1

Clair Lythe	Shackleton Advisers	47	Chester	1
Matthew Testa	Cullen Wealth	44	Chester	3
Paul Jenkins	Moneytree Wealth Management	43	Chester	1
Ed Godwin	Illingworth Seddon	29	Chester	1
Jamie Reed	Moneytree Wealth Management	19	Chester	1
Tom Wheatley	Shackleton Advisers	13	Chester	1
Lee Metters*	Newcastle Financial Advisers	98	Chester-le-Street	4
Chloe Rowe*	Newcastle Financial Advisers	15	Chester-le-Street	1
Donna Robertson*	Rosewood Wealth Management	346	Chesterfield	8+
Shannan Pool-Gorman*	Rosewood Wealth Management	182	Chesterfield	7
Suzanne Jeakins	Jones & Co	147	Chesterfield	6
Ashley Hewitt	Rosedale Financial Management	126	Chesterfield	2
Neil Smith	Harmony Wealth Management	121	Chesterfield	6
Steven Sasimowicz*	Charnock & Adlington Wealth Planning	160	Chorley	5
Melanie Wray	Anne Wray Independent Financial Adviser	90	Chorley	2
Marc Carpenter	Perspective (North West)	64	Chorley	2
John Addis	Amber River True Bearing	24	Chorley	1
Marvin Paranjothy	Perspective (Central & East)	19	Chorley	1
Sheena Doherty	Sovereign Wealth	299	Cleckheaton	7
Maxine Chadaj	Trusted Financial Planning	75	Cleckheaton	5
Rob Simpson	RDS Financial Planning	70	Cleckheaton	3
Emma Scrivens	Crosby Financial Planning	27	Cleethorpes	2
Kirsty Bedford*	Bedford Wealth	99	Clitheroe	1
Haydon Waldek	Good Green Money	21	Clitheroe	2
James Curry	Rockwealth Lake District	71	Cockermouth	2
Alison Rigg	Kingfisher House Wealth Management	67	Cockermouth	1
Adam Tomlinson	Kingfisher House Wealth Management	64	Cockermouth	3
Alex Woollam	Quilter Financial Advisers	27	Congleton	2
Kate Boon	Lifeplan Financial Management	244	Consett	8+
Nick Graham-Hall*	Newcastle Financial Advisers	82	Consett	3
Garth Thompson	Emerald Financial Associates	66	Corbridge	2
Tom Parkin*	Newcastle Financial Advisers	209	Cramlington	6
John Wylie	Perspective (Brighter)	43	Cramlington	1
Sarah Chandler	Perspective (North East)	22	Cramlington	1
Andrew Heap	Perspective (North East)	21	Cramlington	1
Lee Spragg	True Potential	63	Crewe	2
Matthew Platt	MLP Financial	96	Crook	6
Sean McDermott*	LightSide Financial Planning	226	Crosby	3
Josh Brooks	Markland Hill Wealth	84	Crosby	2
Paul McGregor	Pursuit Financial Planning	130	Dalton-in-Furness	4
Ben Urlotti	Pursuit Financial Planning	66	Dalton-in-Furness	2
Kim Warburton	Pursuit Financial Planning	40	Dalton-in-Furness	2
Rachel Denham*	Denham & Burd Wealth Management	166	Darlington	6
Sara Hollingsworth*	Newcastle Financial Advisers	148	Darlington	6
Tristan Burd*	Denham & Burd Wealth Management	104	Darlington	3
David Corner	Attivo	68	Darlington	3
Stephen Waite	Attivo	63	Darlington	2
Dan Midgley	Acumen Investment and Pension Solutions	37	Darlington	2
Calum Renfrew	Attivo	27	Darlington	1
David Abel	Vision Dental Wealth	19	Dewsbury	1
Andrew Woodruff	Woodruff Hill	204	Doncaster	4
David Yearley	Discover Financial	118	Doncaster	5
Steven Bell	True Potential	96	Doncaster	8+
Michael Savage	Casterdon Financial Planning	88	Doncaster	2
Maxine Clarke	Flying Colours Advice	85	Doncaster	6
Nick Beedham	Discover Financial	56	Doncaster	2
Vikram Kasbia	VK Wealth Management	25	Doncaster	2
Ryan Neil	Harvest Associates	94	Dronfield	2
Chris Breward	Wealth of Advice	256	Durham	3
Matthew Sinclair	Wealth of Advice	99	Durham	5

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

NORTH ENGLAND				
NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
Matthew Bloxsome	Sovereign Wealth	82	Huddersfield	6
Dan Willers	Robertson Baxter	59	Huddersfield	3
Kalab Hussain*	Sandringham Financial Partners	48	Huddersfield	1
Steve Stockwell*	MKC Wealth	48	Huddersfield	1
Alex Howarth*	Sandringham Financial Partners	37	Huddersfield	2
Andrew Young	Becketts F.S.	34	Huddersfield	2
Julia Zhu*	Sandringham Financial Partners	34	Huddersfield	1
Maryam Butt*	Sandringham Financial Partners	11	Huddersfield	1
Tom Saleh*	Forrester Boyd Wealth Management	73	Hull	4
Lewis Hames	Premium Financial Planning Services	50	Hull	2
Robert Morse*	The Private Office	76	Ilkley	3
Spencer Bennett	Argentis Wealth Management	55	Ilkley	2
Michael Breen	HF Wealth	36	Ilkley	2
Dan Riley	Bowcliffe Wealth Management	31	Ilkley	3
George Hicks*	The Private Office	190	Keighley	3
Damien Scholes	Eccles Greenwood Financial Planning	15	Keighley	1
Ian Plant	True Potential	97	Keswick	3
Laura Hodgson*	Newcastle Financial Advisers	74	Knaresborough	1
David Smith	Forethought Financial	185	Knutsford	6
Justin Heap	Swiftsure Wealth Management	77	Knutsford	2
Louise Pickford	Apogee Wealth Management	60	Knutsford	2
Paul Rowling	Apogee Wealth Management	56	Knutsford	2
James Sinclair	Nice Associates Wealth Strategies	46	Knutsford	2
William Kelly	Apogee Wealth Management	41	Knutsford	1
Nick McCulloch	Apogee Wealth Management	40	Knutsford	2
Simon Hardstaff	Apogee Wealth Management	39	Knutsford	2
Janine Wilson	Apogee Wealth Management	37	Knutsford	2
James Riley	Apogee Wealth Management	33	Knutsford	1
David Clewlow	Apogee Wealth Management	27	Knutsford	2
Victoria Ogden	Quilter Financial Advisers	13	Knutsford	1
James Larton	Truly Independent	81	Lancaster	8+
Daniel Lea*	The Private Office	243	Leeds	5
Julian Baker	Live Smart Financial Planning	161	Leeds	4
Amy Enright	Sovereign Wealth	144	Leeds	1
Martin Archdale	MAP Financial Planning	141	Leeds	6
Natalie Wright*	Forvis Mazars	139	Leeds	6
Mathew Lamping*	Ascot Lloyd	122	Leeds	5
Vinny Lall	VSL Wealth Management	117	Leeds	2
Christie Tillett*	The Private Office	114	Leeds	4
Phillip Chambers	Chambers Financial Solutions	106	Leeds	5
Mark Chicken*	The Private Office	105	Leeds	3
Helen Richardson*	Ascot Lloyd	99	Leeds	1
James Bowers	Sovereign Wealth	95	Leeds	7
Joseph O'Shea	Cove Financial Planning	93	Leeds	1
Carl Ward*	Forvis Mazars	91	Leeds	6
Adam Green	Inco Financial	80	Leeds	6
Grace Whalley*	The Private Office	77	Leeds	1
Richard McKeown	Sovereign Wealth	76	Leeds	5
Patrick Rowan*	Forvis Mazars	74	Leeds	3
Yasir Al-Din	2plan Wealth Management	67	Leeds	6
Ashley McCartney	Hentons Financial Planning	59	Leeds	1
Alan Lazenby*	Lazenby's Financial Services	57	Leeds	1
Sham Ahmed	Arcus Wealth	54	Leeds	2
Tom La Dell*	AAB Wealth	47	Leeds	1
Chris Thorpe	Agile Independent Financial Advice	45	Leeds	3
Bradley Edens*	Forvis Mazars	39	Leeds	2
Tom Frane	Cove Financial Planning	28	Leeds	1
Jamie Sanderson	WealthConnect Financial Planning	28	Leeds	1

Jake De La Cour*	The Private Office	24	Leeds	1
Faye Thompson	Sovereign Wealth	23	Leeds	1
Emile Murray	EJM Wealth Consultancy	21	Leeds	1
Anny Lian	Fatgreen Wealth	20	Leeds	2
Raz Labaolan	Owl Financial	14	Leeds	1
Cindy Morley	Agile Independent Financial Advice	11	Leeds	1
Hannah Conwell	Amber River Leodis Wealth	11	Leeds	1
Lee Glennan	Amber River Leodis Wealth	11	Leeds	1
Ash Patel	Camargue Wealth	173	Leigh	7
Sarah Durham	One Four Nine Wealth	22	Leyland	1
Neil Wilson	Amber River True Bearing	11	Leyland	1
Kathryn Shepherd	KDS Financial Planning	60	Littleborough	3
Chris Lunt*	Chris Lunt IFA	387	Liverpool	8+
Alan Worthington	Capstone Financial	160	Liverpool	6
Martin Wilcocks	Wilcocks & Wilcocks	147	Liverpool	3
Ian Gartside	Just Mortgages	135	Liverpool	6
Wayne Slater	Spectrum IFS	130	Liverpool	7
Sanjay Gambhir	TheWealthPoint	110	Liverpool	1
Sam Inkson	MHW	92	Liverpool	3
Philip Edward*	Edward Asset Management	91	Liverpool	3
Ben McCarthy	Attivo	65	Liverpool	1
James Higton*	Sedulo Wealth	62	Liverpool	2
Michael Carlyle	TheWealthPoint	62	Liverpool	5
Sam Hulson	First Equitable	40	Liverpool	2
Ethan Tellett*	Sedulo Wealth	39	Liverpool	2
Michael Edward*	Edward Asset Management	34	Liverpool	2
Fred Barton	Flying Colours Advice	15	Liverpool	1
Kristen Cunliffe	Red Star Wealth Management	67	Lytham St Annes	2
Leo Neal	TNS Financial Services	218	Macclesfield	1
Ben Lancaster	The Cosgrove Partnership	171	Macclesfield	5
Chris Marsh	Cullen Wealth	58	Macclesfield	3
Dan Dewar	Consilium Financial Services	18	Macclesfield	1
Daniel Foy*	Forvis Mazars	161	Manchester	6
Jeremy Agorom	Whitfield Wealth Management.	134	Manchester	3
Ben Preston*	Suttons Independent Financial Advisers	133	Manchester	5
Sarah Hogan*	KBA FS	129	Manchester	6
Carl Shropshire*	Newcastle Financial Advisers	107	Manchester	1
Jamie Lowe	True Self Wealth.	91	Manchester	3
David Shepherd	Dragon Wealth	80	Manchester	5
Jose Vilchez*	Sedulo Wealth	72	Manchester	2
Thomas Scrupps*	Forvis Mazars	66	Manchester	3
Jonathan Fisher*	Sedulo Wealth	51	Manchester	2
Ben McLoughlin	BTM Wealth Management	41	Manchester	1
Ed Stubbs	Xentum	37	Manchester	2
Samuel Hartley	True Potential	36	Manchester	3
Michael Chrystal	Pursuit Financial Planning	29	Manchester	1
George Jefferies	Lordstone Financial Planning	29	Manchester	1
Kathy Whatmough	One Four Nine Wealth	26	Manchester	2
Nikita Phillips	Old Royle Wealth Management	20	Manchester	1
Lorraine Cregg*	Depledge Strategic Wealth Management	18	Manchester	1
Kieran Harper	Ecclesiastical Financial Advisory Services	12	Manchester	1
Victoria Blagden	Victoria Blagden Financial Planning	35	Mexborough	2
Calum Dearlove*	Newcastle Financial Advisers	23	Middlesbrough	1
Steven Jarzyna	SMJ Financial Planning	91	Middleton	2
Darren Hancock*	Sandringham Financial Partners	88	Morecambe	3
Nigel Swan	Shackleton Advisers	129	Morpeth	3
Daryl Brown*	Newcastle Financial Advisers	92	Morpeth	4
Connor Oliver	Olivers Financial	43	Morpeth	3
Lauren Tudor	Atherton & Associates Wealth Management	78	Nantwich	4
Tom Kennedy	Quilter Financial Advisers	68	Nantwich	3
Jamie Hull	Atherton & Associates Wealth Management	64	Nantwich	5
Richard Astbury	Atherton & Associates Wealth Management	60	Nantwich	4

Richard Peddie	Atherton & Associates Wealth Management	51	Nantwich	4
Hannah Needham*	KBA FS	44	Nantwich	2
Christina Clegg	Christina Clegg FPS	380	Nelson	8+
Natalie Turner*	Natalie Turner Wealth Management	315	Newcastle	5
Geoff Caisley*	Newcastle Financial Advisers	263	Newcastle	6
Amy Burge	Shackleton Advisers	134	Newcastle	4
David Simpson*	Newcastle Financial Advisers	132	Newcastle	6
Neil Henderson	Mission Financial Planning	109	Newcastle	4
John Hinson*	RetireInvest	98	Newcastle	2
Ebie Holmes	Cullen Wealth	33	Newcastle	2
Jamie Tocher	Perspective (North East)	32	Newcastle	2
Joshua Clark	Perspective (North East)	31	Newcastle	2
Michael Seery	Michael Seery Financial Planning	163	Newcastle upon Tyne	1
Mark Brett	TC Group Financial Planning	149	Newcastle upon Tyne	4
Ben Hughes	Doxford Financial	143	Newcastle upon Tyne	3
Ryan McGuinness	1894 Private Wealth	99	Newcastle upon Tyne	4
Nicola Tempest-Hall	Nth Degree Financial Planning	83	Newcastle upon Tyne	4
Lee De Redder	Shackleton Advisers	51	Newcastle upon Tyne	1
Wayne Marshall	Newcastle Financial Planning	42	Newcastle upon Tyne	2
Stephanie McClarence	Laurel North	23	Newcastle upon Tyne	2
Simon Coward	Perspective (North East)	19	Newcastle upon Tyne	1
Kevin Quinn	Adamson Ross	56	Newton-le-Willows	3
Alex Turnbull*	Newcastle Financial Advisers	106	North Shields	4
John Wilkinson	Amethyst Independent Financial Advisers	88	North Shields	3
Rachael Hall	Seven Stars Private Wealth	102	North Tyneside	2
Derek Dryden	Finli	218	Northallerton	8+
Aidan Liley*	Retirement Solutions (UK)	97	Northwich	1
Carla Brown	Oakmere Wealth Management	74	Northwich	5
Christopher Jump*	Retirement Solutions	68	Northwich	2
Karl Bonworth	Aviva Financial Advice	99	Oldham	1
Simon Taylor	Bury Financial Advisers	92	Oldham	3
Michelle Woodward*	Radiant Financial Planning	48	Oldham	1
Joseph Stevens	True Potential	420	Ormskirk	8+
Angela Maher	Acumen Financial Partnership	143	Ormskirk	8+
Joanne Mitchell	AFH Wealth Management	39	Ossett	1
Thomas Hatley*	Christopher Little & Co	169	Otley	8+
Richard Marshall*	Christopher Little & Co	96	Otley	4
Sean Gilks	Vista Financial Management	79	Otley	2
James Marlow	Priority Wealth Planning	63	Otley	5
Scott McNally*	Newcastle Financial Advisers	209	Penrith	6
Jonathan Cox*	Newcastle Financial Advisers	86	Penrith	3
John Hough*	Newcastle Financial Advisers	103	Pickering	6
Johnny Haram*	Newcastle Financial Advisers	53	Pickering	1
Adele Forbes	West Yorkshire Money	156	Pontefract	7
Tom Brookes	Arboretum Financial Planning	29	Pontefract	1
Joanne Hendry*	Newcastle Financial Advisers	130	Ponteland	6
Gary Davies	Shackleton Advisers	243	Prenton	4
Jack Donnellan	Taurus Financial Planning	28	Prescot	1
Nessa Townshend	Perspective (Springfield)	155	Preston	8+
Gary Ward	Blue Sky Family Wealth Management	27	Preston	1
Sarah McDonald	Mulberry House Wealth Management	92	Retford	5
Jake Millar*	RetireInvest	41	Retford	2
Greg Boyland	Nordis Financial Planning	14	Retford	1
Mark Chappell	Octo Financial Planning	46	Ripon	1
Dominic Bowers	Farsight Wealth	106	Rochdale	1
Damion Keyworth	Perspective (Hawley & Wood)	211	Rotherham	1
Nik Lambert	AFH Wealth Management	49	Rotherham	4
Darren Burnett	Burnett & Co Financial Planning	324	Sale	8+
Steven Walker*	Suttons Independent Financial Advisers	138	Sale	5
David Brown	True Potential	106	Sale	7

Saf Sulehman*	Suttons Independent Financial Advisers	100	Sale	4
David O'Connor	iPensions Wealth	74	Sale	4
Luke Mather*	Suttons Independent Financial Advisers	73	Sale	5
Mark Galligan	MGT Financial Planning	58	Sale	5
Chris Pughe*	Suttons Independent Financial Advisers	41	Sale	2
Richard Higgs*	Suttons IFA	20	Sale	1
Ken Whitworth	True Potential	135	Salford	2
Joanne Hobson	Quilter Financial Advisers	114	Salford	6
David Bell	Retirement Professionals	101	Salford	4
Daniel Gordon*	Depledge Strategic Wealth Management	50	Salford	1
Edward Ainley*	Depledge Strategic Wealth Management	11	Salford	1
Matthew Canning	M.R.C Financial Planning	10	Salford	1
Trevor Shelley	Shackleton Advisers	167	Saltburn	4
Richard Booth	Richard Booth Wealth Management	298	Scarborough	5
Elliot Kuppussamy	Moneyweb	288	Scarborough	5
Tina Steele	Steele Aspire Financial Management	109	Scarborough	5
Luke Dobson	Moneyweb	49	Scarborough	2
Tom Evans*	Forrester Boyd Wealth Management	96	Scunthorpe	4
Edward Lane	AFH Wealth Management	86	Scunthorpe	3
Irene Mayberry	Jones Regan Financial Planning	13	Scunthorpe	1
Chris Lambert	Educate Financial	77	Selby	2
Gregory Cooke	Polaris Wealth Management	147	Sheffield	8+
Robert Wilkinson	Fogwill & Jones Wealth Management	107	Sheffield	3
Stephen Dawson	Gritstone Financial Planning	37	Sheffield	2
Richard Fyfe	Fyfe Financial	32	Sheffield	1
James State	Perspective (North East)	32	Sheffield	1
John Moseley	Perspective (North East)	31	Sheffield	1
Adam Parker	Perspective (North East)	26	Sheffield	1
Stephen Fyfe	Fyfe Financial	20	Sheffield	1
Emma Pentelow	Pentelow Wealth Management	202	Skipton	5
Barry Orr	Barker Sutcliffe and Associates	147	Skipton	8+
Alexander Law*	The Private Office	112	Skipton	4
Mark Stevens	Stevens Wealth Management	100	Skipton	5
Andy Conally	Shackleton Advisers	79	Skipton	2
Glen Stephenson	True Potential	336	South Shields	5
Mark Winship*	Newcastle Financial Advisers	153	South Shields	6
David Lloyd	Lloyd & Co.	129	Southport	8+
Gary Fletcher*	KBA FS	98	Southport	5
Antony Anderton	Anderton & Associates Financial Planning	48	Southport	5
Charlie Sas	Richard Bamber & Company	27	Southport	2
Joshua Stock-Mooney	Quilter Financial Advisers	16	Southport	1
Ross McFadzean	Perspective (Brighter)	56	Sowerby Bridge	2
Jonathan Myers	Perspective (Brighter)	45	Sowerby Bridge	2
Alicia Measures	Perspective (Brighter)	22	Sowerby Bridge	1
Claire Medwell	Perspective (Brighter)	22	Sowerby Bridge	1
Paula Payne*	Tailored Financial Planning	250	St Helens	5
Allie Baglow	Allisons Financial Planning	180	St Helens	3
Christopher Frodsham*	Tailored Financial Planning	94	St Helens	3
Daniel Martin*	Tailored Financial Planning	37	St Helens	2
Linda Foulkes*	Tailored Financial Planning	35	St Helens	2
Claire Mullen	Storeton Rose Financial Planning	33	St Helens	1
Mark Carter	Sovereign Wealth	312	Stockport	8+
Nicholas Nesbitt*	Forvis Mazars	142	Stockport	6
Ashley Blackmore	Camargue Wealth	99	Stockport	6
Kate Manifold*	MKC Wealth	83	Stockport	3
Pete German	Cullen Wealth	58	Stockport	3
Mark Welsh*	MKC Wealth	57	Stockport	1
Steve Prosser*	MKC Wealth	40	Stockport	1
Mark Halstead*	MKC Wealth	39	Stockport	1
Tom Horner	MG Shaw	78	Stockton-on-Tees	5
Simon Warne	New World Financial Group	49	Stockton-on-Tees	4

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

Michael Walker	Perspective (North East)	37	Stockton-on-Tees	2
Olivia Vickers*	Newcastle Financial Advisers	135	Stokesley	3
David Hardman	DMH Private Wealth	113	Sunderland	8+
Lucy Hall*	Newcastle Financial Advisers	106	Sunderland	3
Steven Collinson	Stephen Hope Wealth Management	59	Sunderland	3
Joe O'Connor	True Potential	88	Tarporley	8+
Sam Stuart	Oakland Wealth Consultants	12	Tarporley	1
Laura Duncan	Continuum (Financial Services)	162	Thornton-Cleveleys	2
Karl Fenton	Perspective (Central & East)	122	Ulceby	1
Angeline MacLaren	Navigation Wealth Management	171	Wakefield	6
Thomas Harper	Harper Financial Associates	142	Wakefield	6
Ryan Milne	Kate Bailey Financial Planning	107	Wakefield	3
Gordon Wills	Wills Financial Consultancy	73	Wakefield	2
Jake Slack	Navigation Wealth Management	47	Wakefield	3
Alana Abel	Vision Independent Financial Advisors	23	Wakefield	1
Reagan Milne	Kate Bailey Financial Planning	11	Wakefield	1
Charlie Wallace	Four Rivers Financial Planning	162	Wallsend	2
Harriet Wallace	Four Rivers Financial Planning	42	Wallsend	2
James Collins	Cheshire Wealth Partnership	228	Warrington	8+
Matt Fleming	Fleming & Co Wealth Management	182	Warrington	4
Gary Newton	Chartwell Financial Services	69	Warrington	2
Robert Newton	Chartwell Financial Services	65	Warrington	2
Charles Davies	Efinity Wealth	61	Warrington	1
Tracey Ward	Quilter Financial Advisers	21	Warrington	1
Suzy Hall	Delton Hall Financial Planning	12	Washington	1
Tom Stones	North Yorkshire Financial Planning	177	Wetherby	5
Richard Dickinson	Dickinson Wealth Management	134	Wetherby	5
Ryan Wiggins	DWB Wealth Consultancy	32	Wetherby	2
David Mitchell*	Newcastle Financial Advisers	138	Whitley Bay	6
Sara Guy	Shackleton Advisers	106	Whitley Bay	4
Edward Midgley	PSG Wealth Management	86	Whitley Bay	4
Rob Patten*	Individual Financial Services	282	Wiltmslow	7
Andrew Day*	Depledge	245	Wiltmslow	8+
Dacre Staines*	DBL Asset Management	181	Wiltmslow	3
Mark Easter*	DBL Asset Management	57	Wiltmslow	3
Stephen Cross	True Potential	148	Wirral	8+
William Smith	Wirral Financial Services	131	Wirral	3
Laura Pearson	Storeton Rose Financial Planning	110	Wirral	4
Richard Jones	Smart Independent Financial Advice	77	Wirral	4
Andrew Birley	Williams Birley Wealth Management	60	Wirral	2
Michael Aistrop	Camargue Wealth	37	Wirral	1
Scott Edwards	Perspective (North)	85	Worksop	1
Al Spall	MAP Financial Planning	148	York	8+
Deb Jacobs	PenLife Associates	144	York	4
Mark Fisher	Ardent Financial Planning	142	York	6
Ruth Norman	Ardent Financial Planning	113	York	6
Nick Lawson	HGH Wealth Management	111	York	2
Tom Hughes	PenLife Associates	92	York	3
Louis Maddison	PenLife Associates	87	York	4
Gary O'Brien	Ardent Financial Planning	86	York	2
Sarah Beall*	The Private Office	83	York	3
Ellie Jarvis*	The Private Office	73	York	1
Adam Dent	PenLife Associates	69	York	4
Craig Howard	PenLife Associates	60	York	3
Niall Middleton	Minster Financial Planning	59	York	3
James Wadsworth	PenLife Associates	55	York	3
Matthew Sharp	Sharp Financial Planning	53	York	2
Soyfur Rahman	PenLife Associates	49	York	3
Scott Westworth	Westworth Wealth Management	39	York	1
Harry Mays	AFH Wealth Management	35	York	3
Daniel Sanderson	Ardent Financial Planning	21	York	1
Nicola Fort	TNS Financial Services	21	York	1
Luke Norbury	Fewell Wealth Management	16	York	1

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

SCOTLAND				
NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
Calum Scott*	Libertas Financial Management	56	Alloa	1
Andre Scotland*	Libertas Financial Management	40	Alloa	1
Jamie Auchinvole*	Libertas Financial Management	34	Alloa	1
Allan Moffat	Carron Financial Services	133	Annan	6
Cary Stewart	CNS Financial Solutions	46	Arbroath	3
Mike Rafter	True Potential	42	Arrochar	2
Kevin Owens	One50 Financial Planning	66	Ayr	6
Craig Trainor*	One Financial Solutions	20	Ayr	1
David Charnley	Southern Financial Services	132	Bothwell	8+
Martin Joyce	Brierie Financial Planning	108	Bridge of Weir	7
Darren Watson	Affluent Financial Planning	81	Bridge of Weir	2
Mark Paterson	Aviva Financial Advice	48	Carluke	1
Clayton Cumming	True Potential	390	Clydebank	8+
Kafai Wong	Key Financial Wealth Solutions	191	Coatbridge	4
Linda Cameron	LMC Mortgage Solutions	73	Coatbridge	1
Karen Lauder*	Intelligent Pensions	23	Currie	2
Keith Roseburgh	Keith Roseburgh Financial	80	Dalkeith	6
Andrew Middlemiss	Middlemiss and Associates	293	Dunbar	6
Raymond Broomfield	AFH Wealth Management	120	Dunbar	6
Dave Murray	Dave Murray Wealth Management	41	Dundee	4
Richard Forde	Thorntons	33	Dundee	1
Alan Dunn	Alan Dunn Financial Management	26	Dundee	2
Adam Rutter	Thorntons	21	Dundee	1
Chris Hardie	Thorntons	19	Dundee	1
Wilt Burns	Carnethy Wealth	65	Dunfermline	4
Sarah Miller	Bay Financial Planning	53	Dunfermline	2
Jordan Mushet	Pivotal Financial Planning	21	Dunfermline	1
Darren McGowan	Manning Gee Investments	10	Dunfermline	1
Ian Galston	2plan Wealth Management	119	East Kilbride	3
Graeme Crooks	Newlands Financial Planning	53	East Kilbride	2
Rachel Stewart	Traprain Financial	114	East Linton	5
Kathryn Tomlinson	Calton Wealth Management	224	Edinburgh	8+
Graeme McNally*	Mearns & Company	213	Edinburgh	2
Katrina Bruce*	Mearns & Company	191	Edinburgh	2
Aurelija Buckute*	Mearns & Company	141	Edinburgh	2
Malcolm Steel*	Mearns & Company	130	Edinburgh	2
Kenny Stevenson*	Forvis Mazars	109	Edinburgh	4
Craig Davidson	C. Davidson Financial Planning	92	Edinburgh	2
Katie Ridland	Ridland Wealth Management	84	Edinburgh	5
Richard Johnston*	AAB Wealth	83	Edinburgh	4
Lisa Doig	Thorntons	82	Edinburgh	1
Adrian Hanger	ADH Wealth Management	78	Edinburgh	6
Carley Mearns-Begley	Mearns-Begley Wealth Management	76	Edinburgh	6
Simon Boyd	Simon Boyd Financial Management	76	Edinburgh	4
Jason Baggott	Tweed Wealth Management	68	Edinburgh	4
Casey Crooks	True Potential	64	Edinburgh	4
John Parker*	Sandringham Financial Partners	62	Edinburgh	1
Stuart McAdam	Stuart McAdam Wealth Management	53	Edinburgh	3
William Hunter	Hunter Wealth Management	53	Edinburgh	1
Aaron Searl	Quilter Financial Advisers	45	Edinburgh	1
Angus Kirk	Transfrom Financial Planning	38	Edinburgh	3
Louis Murray	Succession Wealth	35	Edinburgh	2
Stuart Bouglas	abrdn	23	Edinburgh	2
Sebastian McCallum	Quilter Financial Advisers	17	Edinburgh	1
David Hamilton*	Forvis Mazars	16	Edinburgh	1
Tracyann Kneen	Amjen Financial Planning	11	Edinburgh	1
Simon Rounce	Amber River Johnston Financial	11	Edinburgh	1
Steve Rowntree	Amber River Johnston Financial	10	Edinburgh	1

Alex Hill	Kellyhill Financial Planning	38	Edinburgh	2
Gordon McNaughton	McNaughton Wealth Management	44	Erskine	1
Vincent Throp	Throp Financial Planning	222	Falkirk	6
Neil Miller	Truly Independent	83	Falkirk	7
Iain Ovens	Hastie Wealth Management	24	Falkirk	1
Robbie MacKillop*	17 Wealth Management	276	Glasgow	6
David Wright*	Ascot Lloyd	271	Glasgow	3
Nadav Brown*	Ascot Lloyd	224	Glasgow	2
Iain McCallum*	Ascot Lloyd	212	Glasgow	1
Dhawal Chandan	Just Financial Group.	190	Glasgow	2
Stuart Lamont	W1M Wealth Planning	159	Glasgow	6
Andrew Conway*	One Financial Solutions	155	Glasgow	7
Alistair Creevy	Spectrum Wealth Group	150	Glasgow	1
Nadeen Watson	Spectrum Wealth Group	147	Glasgow	4
Lynn Healy*	Ascot Lloyd	147	Glasgow	3
Jordan Cairney*	Ascot Lloyd	132	Glasgow	3
Colin Campbell*	Forvis Mazars	127	Glasgow	6
Jonathan Campbell	One Four Nine Wealth	125	Glasgow	2
Alan Knox	Financial Succession	115	Glasgow	2
Graeme Melrose	One Four Nine Wealth	113	Glasgow	2
Vihar Shah*	Forvis Mazars	102	Glasgow	5
Richard Smith	Westbourne Wealth Management	100	Glasgow	1
Michael Macadam	One Four Nine Wealth	97	Glasgow	2
Renata Cook	Renata Cook Wealth Management	90	Glasgow	4
Chris Bain	One Four Nine Wealth	90	Glasgow	2
Craig Malcom Bush	Money Advice & Planning	83	Glasgow	3
Euan McAuliffe	Riverpark Investments	75	Glasgow	2
Angela Proctor	One Four Nine Wealth	74	Glasgow	2
Lynne Meek	One Four Nine Wealth	61	Glasgow	2
Siobhan Mullaney	Independent Financial Advice Centre	59	Glasgow	3
Keith Brooks	Paramount Wealth Management	48	Glasgow	2
Chris Cowan	Cowan Financial Consultants	42	Glasgow	1
Cameron Bone*	Forvis Mazars	35	Glasgow	2
Alan Turner*	AAB Wealth	30	Glasgow	1
Stuart MacGregor*	Ascot Lloyd	29	Glasgow	1
Ryan Watt*	AAB Wealth	29	Glasgow	1
Sophie Tinney*	Intelligent Pensions	24	Glasgow	2
Steven Oliver	Henderson Stone Asset Management	18	Glasgow	1
Sebastian Szulc	Henderson Stone Asset Management	18	Glasgow	1
Claire Wright*	Intelligent Pensions	14	Glasgow	1
Thomas Marshall	KPW Investments	165	Hamilton	8+
Mat Clark*	The Private Office	42	Hawick	1
Neil Aspinall	Truly Independent	137	Insch	6
Mary MacFarlane	Mary MacFarlane Financial Planning	245	Inverness	6
Dan Murdoch	57 North Financial Planning	61	Inverness	2
Jake Bernardi	57 North Financial Planning	53	Inverness	2
Craig Loney	Advanced Financial Planning	77	Inverurie	1
Colin Macdonald	Phoenix Wealth Solutions	46	Johnstone	2
Josh Kinning	Phoenix Wealth Solutions	45	Johnstone	2
Steven Fraser	Phoenix Wealth Solutions	34	Johnstone	1
Mike Baxter*	Radiant Financial Planning	103	Kirkcaldy	2
David Cameron-Harper	Cairn Independent	56	Kirkcaldy	3
Michael McLintock	Adelp Financial Solutions	99	Lanark	8+
Dani-Rose O’Ryan	Invest Retire Protect	76	Larbert	2
Roisin Fulton	McPherson Wealth	14	Larbert	1
John Maxwell	MX Independent Financial Services	290	Largs	7
Michael McGinty*	Sandringham Financial Partners	90	Largs	7
Steven Guthrie	Guthrie Wealth Consultancy	82	Lasswade	6
Graeme Inglis	Poise Financial Planning	164	Linlithgow	6
Martin Heslop	Sutherland Mayfair Financial Planning	77	Linlithgow	3
Colin Welsh	Shackleton Advisers	143	Livingston	4
Lucy Logan	Calderwood Financial	47	Livingston	2

Steven Auldjo	Dynamic Wealth Solutions	41	Livingston	2
Beverley Riddell	Global Advice Group	48	Melrose	3
Jean Dawson	More Than Mortgages	103	Milnathort	5
Kate Finlayson	Sunlaw Financial Planning	12	Musselburgh	1
Gavin Middlemiss	Middlemiss and Associates	100	North Berwick	2
Ranald Hall	Gilson Gray Financial Management	57	North Berwick	2
Hollie Masson	Independent Financial Advice Centre	24	Paisley	1
Marc Treanor	Independent Financial Advice Centre	8	Paisley	1
Andrew Stewart	A S Wealth Management	68	Perth	6
Craig Herd*	Radiant Financial Planning	48	Perth	2
Graham Brodie	Succession Wealth	159	Stirling	8+
Sean Gilbert	Select Wealth Managers	122	Stirling	7
Craig Aitken*	Lomond Wealth	65	Stirling	1
Derek Fish*	Lomond Wealth	57	Stirling	1
Phil Ginn	Hedley Wealth & Financial Planning	15	Stirling	1
Susan Lafferty*	Lomond Wealth	11	Stirling	1
Sophie McDonald*	Lomond Wealth	10	Stirling	1
Elaine Clunie	Buchan Wealth Management	66	Stonehaven	6
Louise Mackenzie	Highlands & Islands Financial Advice	34	Stornoway	2
Nick Callaghan	Roxburgh Financial Services	179	Troon	8+
Jacqueline Hillan	Roxburgh Financial Services	69	Troon	3
Martyn Paterson*	AAB Wealth	139	Westhill	3
Lisa Tait*	AAB Wealth	46	Westhill	3
Kelly Shek*	AAB Wealth	46	Westhill	2
Claire Marston*	AAB Wealth	36	Westhill	2
Peter Hope	Acumen Financial Planning	32	Westhill	2
Stephen Ooi*	Intelligent Pensions	22	Westhill	1

SOUTH EAST ENGLAND				
Lawrence Pacey*	MKC Wealth	35	Abingdon	1
Stuart Davis	Capital Planning Partners	22	Aldershot	1
Stuart Brown*	Eight Financial Advice	253	Alton	6
Nick Winter	Oakpath Financial Planning	33	Alton	3
Keith Smithson	Succession Wealth	58	Amersham	3
Alan Drysdale	AGILITY Financial Advisers	41	Amersham	2
Kate Davis	Kingsmead Wealth	186	Andover	8+
Mark Bastable	Templegate Financial Planning	179	Andover	3
Bridget Morrow	Stakes Hill Financial	20	Ash Vale	1
Asif Hussain	Asset Wealth Advisory	121	Ashford	6
Nick Rutledge	True Potential	61	Ashford	1
James Cole	Talis Financial Advisers	50	Ashford	1
Toby Winyard	Lester Brunt Wealth Management	48	Ashford	4
Antonino Comparetto	Invicta Financial Planning	45	Ashford	1
Sarah Hope*	Sandringham Financial Partners	31	Ashford	2
Arman Fazi	Oval Wealth Partners	11	Ashford	1
Terri Hall	Continuum (Financial Services)	88	Banbury	1
Sarah Blyth	Blyth Wealth Management	132	Basingstoke	3
Jack Saunders	ilumiti	118	Basingstoke	4
Carly Oliver	BlackFin Independent Wealth	110	Basingstoke	1
Richard Pearce	Richard Pearce Wealth Management	76	Basingstoke	5
Stuart Harmer	M&D Wealth Management	66	Basingstoke	3
Samuel Durling	Watch Oak Private Wealth	21	Battle	2
Steve Harris	True Potential	61	Bicester	1
Edward Gibson	Pelican Financial Planning	46	Bicester	1
Howard Bullock	Clear Financial Advice	123	Billericay	5
David Grant	Pathfinder Private Wealth	120	Bodiam	5
Mandy Veal	Business & Personal Investment	54	Bourne End	1
Liviu Ratoi	Flying Colours Advice	45	Bracknell	3
Christopher Peters	Flying Colours Advice	26	Bracknell	2
Andrew Smith	Flying Colours Advice	24	Bracknell	1

Jayna Shah	JPS Wealth Management	120	Brighton	6
Simon Wateridge*	Intelligent Pensions	95	Brighton	3
Oliver McDonald	Engage Wealth Management	67	Brighton	5
William Foster	McMillan Financial Advice	11	Brighton	1
Jeff Pollock	Skybound Wealth UK	10	Brighton	1
Philip Hanley*	Philip James IFA	661	Burford	8+
Sian MacInnes	Callabas Financial Services	342	Burford	8+
Michael Piper	Temple Piper Financial Planning	43	Burford	3
Harry Morgan	Retire by Design	166	Burgess-Hill	8+
Daniel Raggett	Attivo	74	Burgess-Hill	2
Lisa Baker	Accolade Financial Planning	22	Burgess-Hill	1
Harj Gill	Aligned Advice	87	Burnham	6
Ryan Van den Bergh	In Partnership	127	Camberley	6
Samsu Miah	Berkshire Financial Planning	70	Camberley	6
Peter Ward	St. James's Place	62	Camberley	3
Andy Degiorgio	Penrose Wealth Management	35	Camberley	2
Lee Giles	Verum Financial	443	Canterbury	8+
Paul Huggins*	Huggins Wealth Management	337	Canterbury	2
Jason Woolgar	Verum Financial	66	Canterbury	2
Max Sullivan	Archgate Wealth	55	Canterbury	1
David McManus	True Potential	40	Canterbury	1
Daniel Moran	Verum Financial	13	Canterbury	1
Wayne Smith*	WLS Investment Partnership	184	Chatham	3
Nadine Monks	Forces Family Finance	105	Chatham	1
Karen Berisford	FirmStone Wealth	82	Chesham	2
Paul D Brown*	Ascot Lloyd	178	Chichester	3
Brad Ainsworth	Cathedral Wealth Management	145	Chichester	7
Tom Bate	Attivo	95	Chichester	3
Brian Martin	Argentis Wealth Management	73	Chichester	3
Michael Fowler	Succession Wealth	70	Chichester	3
Peter Greenwood	Greenwood Wealth Solutions	58	Chichester	3
Sally Austin	Austin Wealth Management	54	Chichester	2
Josh Farrow	Cathedral Wealth Management	37	Chichester	3
Lottie Kent	True Financial Design	34	Chichester	2
Andy Hara	Harbour Wealth Planning	28	Chichester	2
John Findlay	Bray Wealth Management	110	Chobham	6
Charlotte Rush	Burfields House Wealth Management	51	Cranbrook	3
Andrew Lee*	One Financial Solutions	136	Cranleigh	7
Andrew Lee*	One Financial Solutions	105	Cranleigh	3
Samantha Kaye	True Potential	65	Crawley	1
Tim Gurr	TK Gurr Financial Planning	63	Crawley	3
Andrew Brady	Brady Financial Planning	226	Crowborough	2
Simon Munday	Prosperity IFA	202	Crowborough	2
Levi Bonnet	Prosperity IFA	38	Crowborough	2
Matthew Ketley	Prosperity IFA	27	Crowborough	1
Nicholas Frid	Attivo	70	Crowthorne	3
Ben Moram	HJP Chartered Financial Planners	89	Dorking	2
Davy Worsfold	HJP Chartered Financial Planners	77	Dorking	2
Michael Phillips	HJP Chartered Financial Planners	52	Dorking	2
Mark Richings	HJP Chartered Financial Planners	43	Dorking	3
Steven James	HJP Chartered Financial Planners	40	Dorking	3
Gregor Watt	HJP Chartered Financial Planners	24	Dorking	2
Leighanne Metcalfe	HJP Chartered Financial Planners	19	Dorking	1
Craig Harper	MVAM Financial Advice	12	Dorking	1
Paul Clifford*	Clifford Osborne	772	Eastbourne	8+
Jamie Sorbie	Atkins Bland	56	Eastbourne	3
Tiernan Simmons	Argentis Wealth Management	109	Eastleigh	2
Sandy McPherson*	Fidelius	97	Eastleigh	3
Liam Clarke	All Aspects Financial Planning	28	Eastleigh	2
Jeremy Martin	Liberty IFA	159	Edenbridge	2
Ian Riggs*	Eight Financial Advice	358	Fareham	6
Jason Eldrid*	Sheraton Financial Planning	293	Fareham	8+
Robert Breatley	Abbotstone Financial Solutions	169	Fareham	8+

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

Greg Simkin	Unity Wealth Management	148	Fareham	1
Nick Clegg*	Eight Financial Advice	144	Fareham	2
James Thornton*	Eight Financial Advice	135	Fareham	1
Ian Batterbee	Sterling & Law	126	Fareham	5
Richard Batchelor*	Eight Financial Advice	124	Fareham	1
Lloyd Martin*	Eight Financial Advice	109	Fareham	1
Jack Wilson*	Eight Financial Advice	102	Fareham	1
Sasha Adsett*	Eight Financial Advice	94	Fareham	3
Connor Dalton*	Eight Financial Advice	89	Fareham	1
Andy McKee*	Eight Financial Advice	84	Fareham	3
Rob Heath*	Eight Financial Advice	75	Fareham	1
Dave Tomlinson*	Eight Financial Advice	71	Fareham	2
Steve Adsett*	Eight Financial Advice	69	Fareham	1
Emma Farmer	AFH Wealth Management	68	Fareham	5
Richard Manston*	Eight Financial Advice	61	Fareham	1
Susette Bowden*	Lawrence Clarke	50	Fareham	2
Larry Morgan	Lawrence Clarke	45	Fareham	2
Kelley Duncan*	Lawrence Clarke	39	Fareham	2
Robert Gibbens*	De Mellow & Co	37	Fareham	1
James Murphy*	Lawrence Clarke	31	Fareham	2
Paul Davis*	Lawrence Clarke	30	Fareham	2
Scott Turnbull*	Lawrence Clarke	29	Fareham	1
Mike Osmond*	Lawrence Clarke	29	Fareham	2
Simon White*	Lawrence Clarke	28	Fareham	2
Simon Dadd*	Lawrence Clarke	15	Fareham	1
Lelde Kasatkina*	Lawrence Clarke	14	Fareham	1
Alan Wall*	Eight Financial Advice	165	Farnborough	5
Richard Lake	NJL Wealth	71	Farnborough	2
Rory Shipton	Shipton Wealth	67	Farnborough	2
William Cox	Littlewick Wealth Management	24	Farnborough	1
Ed Stenning	Fortura Financial Partners	23	Farnborough	1
Richard Gross	Church's Financial Planning	70	Farnham	5
James Gill	J G Wealth	176	Fleet	6
Geoff Day	Wilcox Day Wealth Management	171	Fleet	7
Andrew Coles*	Ovation Finance	98	Fleet	6
Dean Fermie	Beals Mortgage and Financial Services	65	Fleet	3
Tracyann Johnson	Johnson Wealth Solutions	50	Fleet	4
Vincenzo Rosellina	Shipton Wealth	27	Fleet	1
Ben Taylor	Consolidare Wealth Management	87	Folkestone	3
Trevor Mitchell	Mitchell Private Clients	97	Forest Row	6
Chris Alpe	Alpe Wealth Management	57	Gatwick	1
Jenna Duffett	Shackleton Advisers	13	Gatwick	1
Nigel Burgess*	Wardour Investments	157	Gerrards Cross	3
Nimesh Nathwani*	Wardour Investments	95	Gerrards Cross	2
Phil Adams*	Wardour Investments	77	Gerrards Cross	3
Sarah Arora	Flying Colours Advice	24	Gerrards Cross	2

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

SOUTH EAST ENGLAND				
NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
David Crabbe	Quilter Financial Advisers	167	Maidenhead	8+
Karan Chandreja	KC Wealth	152	Maidenhead	2
Vikram Deb	McMillan Wealth Consultants	167	Maidstone	2
Steve Ivory*	Fidelius	161	Maidstone	3
James Etheridge	Focused Financial	149	Maidstone	6
Ian Painter*	Ascot Lloyd	114	Maidstone	1
Matthew Spain-Warner	Footprint Financial Planning	66	Maidstone	1
Russell Ludwin	True Potential	61	Maidstone	1
Julian Hanrahan	Crowe Financial Planning UK	39	Maidstone	1
Peter Fulcher	Business & Personal Investment	149	Marlow	1
Matthew Cole*	The Private Office	146	Marlow	6
Lorraine Sellwood*	Eight Financial Advice	138	Marlow	3
Josh Cardy*	Eight Financial Advice	50	Marlow	3
Bob Gibbs	Bob Gibbs Financial Planning	435	Milton Keynes	8+
Andrew Flowers*	Vizion Wealth	293	Milton Keynes	5
Nikki Pipping	Collective Financial Planning	160	Milton Keynes	6
Nicholas Hamilton*	Forvis Mazars	135	Milton Keynes	3
Matthew Brooks	The Cosgrove Partnership	109	Milton Keynes	4
Faisal Khan	AFH Wealth Management	69	Milton Keynes	3
Tom Warren	Warren Wealth Management	50	Milton Keynes	3
Tean Hatt*	Vizion Wealth	46	Milton Keynes	2
Anna Evans	Quilter Financial Advisers	14	Milton Keynes	1
Simon Moran	Attivo	250	Newbury	8+
Mark Sleeman*	Ascot Lloyd	194	Newbury	6
Alex Breadmore	Attivo Financial	118	Newbury	1
Neil Buckingham	Attivo	34	Newbury	2
Nicola Watts*	Jane Smith Financial Planning	196	Olney	7
Dale Lee	Twigden Asset Management	19	Olney	1
Paul Davidson*	Strategic Vision Wealth Management	170	Oxford	7
Adam Gibson	Argentis Wealth Management	87	Oxford	3
Mark Barclay	Mark Barclay Wealth Management	15	Oxford	1
Andrew Norrington	Sterling & Law	109	Oxford	6
Tom Line	Line Financial Services	67	Oxford	3
Petra Griffiths	Argentis Wealth Management	162	Peacehaven	8+
Kieran Woods	McMillan Wealth Consultants	65	Peacehaven	2
Dan Netting	McMillan Financial Advice	37	Peacehaven	1
Thomas McConnell	Shackleton Advisers	88	Petersfield	5
Gordon Duncan	Duncan Financial Services	47	Petersfield	2
Rachael Panteney	Willow Tree Financial Services	90	Polegate	4
Joshua Martin	Quilter Financial Advisers	38	Polegate	2
Jeremy Cornford	Invicta Financial Planning	14	Polegate	1
Alexander Bland	Sapphire Financial Planning	272	Portsmouth	5
Frankie Davis	Attivo	111	Portsmouth	2
David Waters	Quilter Financial Advisers	12	Portsmouth	1
Alex Hatfield*	The Private Office	214	Princes Risborough	8+
Roger Clarke*	The Private Office	182	Pulborough	6
Martin Jeffery	The Ron Jeffery Practice	85	Pulborough	1
Rob Winter	London and County Financial Advisors	107	Ramsgate	6
Hayden Fisher	Shackleton Advisers	33	Ramsgate	1
John Aubrey*	Ascot Lloyd	282	Reading	6
Allan Perry*	Ascot Lloyd	231	Reading	3
Mark Woodruff*	Eight Financial Advice	174	Reading	2
Martin Harding*	MKC Wealth	172	Reading	3
Richard Elliott	Shinfield Financial Planning	160	Reading	1
Matthew Hall*	Ascot Lloyd	140	Reading	3
Walden Capital	Finli	127	Reading	3
Matt Grifferty	Wholesome Financial Planning	117	Reading	1
Kendra Selzer*	Philip James IFA	104	Reading	2

Andrew Vaughan	Vaughan Wealth	87	Reading	6
Paula Bicknell	Paula Bicknell Wealth	84	Reading	5
Andrew Hall*	Ascot Lloyd	80	Reading	3
Lucy Grifferty	Wholesome Financial Planning	61	Reading	5
John Poole*	Sandringham Financial Partners	55	Reading	1
Paul McFarlane	2plan Wealth Management	51	Reading	2
Miles Clarke	Crowe Financial Planning UK	31	Reading	1
Chris Maguire	Crowe Financial Planning UK	24	Reading	1
Ben Spence	Gallimore Wealth Management	23	Reading	2
Phil Smithyes	Crowe Financial Planning UK	22	Reading	1
Wayne Griffiths*	One Financial Solutions	220	Reigate	8+
Gary Leftley	Shackleton Advisers	129	Reigate	3
Scott Davis	3D Financial Planning	121	Reigate	3
Carol Munro*	One Financial Solutions	91	Reigate	1
Oliver Banks*	One Financial Solutions	58	Reigate	1
Christopher Gillespie	3D Financial Planning	58	Reigate	5
Kevin Mugisha	Vantage Wealth Management	16	Reigate	1
Andrew Hollyfield*	One Financial Solutions	11	Reigate	1
Steffan Alemanno*	The Private Office	155	Rochester	3
Paul Spencer-Nixon	Fingerprint Financial Planning	68	Rochester	1
Mark Hidson	Fingerprint Financial Planning	19	Rochester	1
Chris Mills	Voyage Financial Planning	199	Romsey	3
Shaun Ramazannezhad	McMillan Financial Advice	149	Romsey	6
Scott Moody*	Ascot Lloyd	139	Romsey	3
Simon Roffey	Roffey Wealth Management	50	Sandhurst	1
Andy Dixon*	Bespoke IFA	33	Sandhurst	2
David Wilson*	Bespoke IFA	27	Sandhurst	2
Jacqueline Brown*	Bespoke IFA	22	Sandhurst	2
Joe Parker	Foxgrove Associates	200	Sevenoaks	6
Craig Atkins	C A Financial Services	96	Sevenoaks	4
Steven Hotham	Strategic Wealth Management	67	Sevenoaks	3
Rohit Rohela	Finsbridge Financial Planning	45	Sevenoaks	3
Robin Clarke	Bluecoat Wealth Management	33	Shoreham-by-Sea	1
David Langley	Bluecoat Wealth Management	25	Shoreham-by-Sea	1
Sally Thompson	Thompson Financial	93	Sittingbourne	1
Margarita Miles	Invicta Financial Planning	18	Sittingbourne	1
Hassam Shaukat	Shaukat Wealth	23	Slough	2
David Ruler	David Ruler Financial Planning	200	Snodland	8+
Jamie Mallon*	Eight Financial Advice	334	Southampton	5
James Thompson	NorthStar Wealth Management	269	Southampton	8+
Andrew Brown*	Eight Financial Advice	254	Southampton	6
Dean Hunt*	Eight Financial Advice	249	Southampton	3
Lindsay Tucker*	Eight Financial Advice	182	Southampton	3
Nadine Perry	Attivo	152	Southampton	2
Henry Lovell*	Eight Financial Advice	135	Southampton	3
Angela James	Yolo Wealth Management	106	Southampton	7
Abilash Padayattil	Blue Stone Financial	78	Southampton	3
Andrew MacIsaac	MacIsaac Financial Planning	19	Southampton	1
Tom Atkinson	PIWV Wealth Management	16	Southampton	1
Nigel Francis	SNJ Wealth Management	100	Southsea	4
Jacqueline Wilson*	Sandringham Financial Partners	68	Southsea	4
James Posnett	Perspective (South East)	31	St Leonards-on-Sea	1
Mark Saunders	Simple Wealth Solutions	167	Thatcham	3
Robert Mansfield	Rootes Wealth Management	67	Tonbridge	2
Martin Snow	MacFarlane Wealth Partners	18	Tonbridge	1
Daniel Karin*	One Financial Solutions	389	Tunbridge Wells	8+
Richard Hitchell	Hitchell Financial Planning	242	Tunbridge Wells	5
James Hitchell	Hitchell Financial Planning	189	Tunbridge Wells	3
Alec Cameron	Advice2U	138	Tunbridge Wells	6
Henry Armstrong	Armstrong Wealth	132	Tunbridge Wells	3
Jerric Alcoran	Wealth Transform	100	Tunbridge Wells	3
Matthew Forbes	Forbes Financial	64	Tunbridge Wells	2

Louise Fitzgerald	Sterling & Law	59	Tunbridge Wells	3
Richard Cox	Richard Cox Wealth Management	56	Tunbridge Wells	5
Lynne Gadsden*	Eight Financial Advice	44	Tunbridge Wells	2
Rachel Pinkstone	FirmStone Wealth	27	Tunbridge Wells	2
Michael Gadsden*	Eight Financial Advice	20	Tunbridge Wells	1
Daniel Denham	Denham Wealth Management	63	Wallingford	1
Peter Cuthbertson	Frizzell Wealth Management	53	Wallingford	2
Donald Tsang	Frizzell Wealth Management	34	Wallingford	2
Tasha Mulford	Frizzell Wealth Management	31	Wallingford	2
Steve Ruane	Frizzell Wealth Management	30	Wallingford	2
Brett Gardner	Frizzell Wealth Management	14	Wallingford	1
Neil Anns	Anns and Grange Associates	34	Wantage	3
Clara Jenkins*	Ovation Finance	19	Wantage	1
Mark Higgins	Argentis Wealth Management	192	Waterlooville	3
Matthew Porter	Argentis Wealth Management	149	Waterlooville	3
Graham McIntyre	Argentis Wealth Management	130	Waterlooville	3
Paul Ford	Argentis Wealth Management	103	Waterlooville	2
Daniel Humphrey	Argentis Wealth Management	99	Waterlooville	3
Guy Freeman	Argentis Wealth Management	88	Waterlooville	2
Philippa Cowan	Argentis Wealth Management	77	Waterlooville	3
Paul Jeffrey	Argentis Wealth Management	72	Waterlooville	2
Robert Payne	Argentis Wealth Management	64	Waterlooville	3
David Moore	Argentis Wealth Management	61	Waterlooville	2
James Burgess*	De Mellow & Co	61	Waterlooville	1
Paul Cliff	Active Financial Partners	51	Waterlooville	1
Jonathan Allen	Argentis Wealth Management	49	Waterlooville	2
Mark Oughton	Argentis Wealth Management	46	Waterlooville	1
Steve Scrivener	Argentis Wealth Management	44	Waterlooville	1
Kate Hinsley	Argentis Wealth Management	43	Waterlooville	2
Chris de Mellow*	De Mellow & Co	40	Waterlooville	1
Richard Polson*	De Mellow & Co	38	Waterlooville	1
Jodie Phelps*	De Mellow & Co	37	Waterlooville	1
Gabriel Hooton*	De Mellow & Co	31	Waterlooville	1
Mark Watkiss*	De Mellow & Co	27	Waterlooville	1
Stephane Boiron	Argentis Wealth Management	25	Waterlooville	1
Harjeet Heer	Logic Financial Services	99	Watlington	7
Derek Scott	Scott & Associates Financial Planning	44	West Malling	2
Rebecca McGinty	Scott & Associates	22	West Malling	1
Trevor Graham	True Potential	10	West Malling	1
Sam Monk*	MKC Wealth	140	West Oxfordshire	3
Michael Man	MKM Wealth Management	101	Westerham	5
Emily Man	Emily Man Wealth Management	82	Westerham	6
Stephen Cole	Cole Financial Associates	59	Westerham	2
Graham Lee	Talis Financial Advisers	85	Whitstable	2
Tobias Cobb	Aitana Financial Services	49	Whitstable	3
Nicola Orchard	Orchard Wealth	101	Winchester	7
Daniel Whittton	Argentis Wealth Management	94	Winchester	2
Victoria Toan	VJT Wealth Management	92	Winchester	7
Catriona McCarron	Ascot Wealth Management	354	Windlesham	8+
Claire Calder	Ascot Wealth Management	108	Windlesham	2
Stephen Coates	Ascot Wealth Management	33	Windlesham	1
Nicholas Hall	Bryant Hall Todd Wealth Management	187	Windsor	4
Giles Warren*	Giles Warren Financial	177	Windsor	7
Chris Dahl	Advies Private Clients	132	Windsor	7
Ian Howe	Druthers Financial Planning	71	Windsor	2
Charlie Bryant	Bryant Hall Todd Wealth Management	70	Windsor	6
Gary Hamilton	AFH Wealth Management Cookham	169	Witney	2
Dominic Spalding*	Expert Wealth Management	155	Witney	6
Jonathan Hunt*	Expert Wealth Management	145	Witney	6
Ben Anderson	Ben Anderson Financial Planning	32	Witney	2
Daniel Evans*	Expert Wealth Management	32	Witney	1
Cain Stennett	Bigmore Associates	94	Woking	7

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

Geoff Corden	Bray Wealth Management	29	Woking	2
Steve Bown	Quilter Financial Advisers	17	Woking	1
Ben Kelly	Kelly Private Wealth	11	Woking	1
Jonathan Walsh	EBP Financial Planning	151	Wokingham	8+
Rob Spendley	Robertsons & Crawford	128	Wokingham	3
Jeremy Jackson	Bluesky Chartered Financial Planners	118	Wokingham	2
Rob Stirling	Bluesky Chartered Financial Planners	100	Wokingham	2
Philip Mather	Velarium Wealth	74	Wokingham	3
Tracy Andrews	Perspective (Oxon)	16	Woodstock	1
Angus Willson*	Ascot Lloyd	425	Worthing	8+
Amelia (Aitchison) Hunt	Logic Financial Services	26	Worthing	2

SOUTH WEST ENGLAND				
Richard Walker-Gunns	Orbit Financial Planning	43	Amesbury	2
Claire Watson	Quilter Financial Advisers	36	Banwell	2
Andy Pearce	Duchy IFA	171	Barnstaple	8+
Stuart Brewer	AFH Wealth Management	84	Barnstaple	2
Adam Neal	Advice Rooms	51	Barnstaple	3
Rachel Henley*	Fidelius	291	Bath	3
Dr Markas Gilmartin	RBC Brewin Dolphin	159	Bath	1
Nick Twist*	Fidelius	159	Bath	3
Chris Bence*	Fidelius	149	Bath	3
Thomas Bartlett*	Ascot Lloyd	143	Bath	2
Craig Chapman*	Fidelius	132	Bath	3
Jason Knowles	Venture Knoll	131	Bath	2
Paul Timmins*	Fidelius	122	Bath	3
David Bowman*	Fidelius	116	Bath	3
Julian Frere*	The Private Office	109	Bath	3
Nathan Lennox*	Fidelius	63	Bath	3
Andy Strange*	Fidelius	61	Bath	2
Dane Kerkin*	Fidelius	60	Bath	3
Mark Wellings*	Fidelius	58	Bath	1
Paul Barker*	Fidelius	50	Bath	2
Rupert Barlow	Barlow and Bartlett Wealth Management	36	Bath	2
Jacob Wilson*	Fidelius	19	Bath	1
Ian Hayes	Matheson Charles	12	Bath	1
Edward Stockwell	True Potential	41	Beer	3
Tony Davies	FIRST Financial Services	294	Bournemouth	5
Matthew Dudley	Pocock Sanders	267	Bournemouth	6
Matthew Winchester	Pocock Sanders	259	Bournemouth	2
Mark Clinton*	Clinton Kennard Associates	186	Bournemouth	6
Bradley Carter	Affinity Financial Advisors	123	Bournemouth	2
Jared Brooks	Argentis Wealth Management	107	Bournemouth	3
Chris Bibb	Chris Bibb IFA	99	Bournemouth	6
Arron Clements	Argentis Wealth Management	99	Bournemouth	3
Marta Daniel	Argentis Wealth Management	74	Bournemouth	3
James Suttie	Peter Harding Wealth Management	61	Bournemouth	5
Mark Freeman	Argentis Wealth Management	58	Bournemouth	2
Robbie Holman	Peter Harding Wealth Management	55	Bournemouth	4
Robert Dixon-Gough	Chris Bibb IFA	33	Bournemouth	1
Richard French	5 Talents Financial Planning	23	Bournemouth	2
Marcin Wojcik	Argentis Wealth Management	22	Bournemouth	1
Louis Loveless	Andy Cole Financial Planning	22	Bournemouth	1
Dan Alder*	The Private Office	87	Bradford-on-Avon	4
Benjamin Goddard	Attivo	85	Braunton	1
Stuart Rossiter	Rossiter Wealth Management	87	Bridgwater	2
Leighton Ballantine	Ballantine Wealth Management	69	Bridgwater	1
David Ballantine	Ballantine Wealth Management	29	Bridgwater	1
Daniel Blandford*	The Private Office	331	Bristol	7
James Coghlan	Ellis James Financial	209	Bristol	6
Matthew Rich	Argentis Wealth Management	181	Bristol	3
Jamie Jacobs*	Ifamax Wealth Management	152	Bristol	6

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

Simon Law	Simon Law Mortgage Advice	131	Bristol	1
George Cooksley	Argentis Wealth Management	118	Bristol	7
Adrian Kidd*	Ovation Finance	112	Bristol	2
Anil Badhan	Assured Wealth Management	107	Bristol	6
Michael Blair	Hartsfield	107	Bristol	7
Tom Buss	Finura Partners	103	Bristol	3
Naomi Keith	The Aspire Partnership	98	Bristol	4
Martin Strong	Strong Mortgage Solutions	97	Bristol	3
Steve Pine	The Aspire Partnership	91	Bristol	4
Ken Hall	The Aspire Partnership	85	Bristol	4
Miles Finch	Truly Independent	82	Bristol	1
James Mackay	Frazer James Financial Advisers	78	Bristol	1
Adrian Wilkins	Aevum Wealth Management	77	Bristol	3
Tom Morris*	Ovation Finance	76	Bristol	2
Ian Larthe de Langladure	The Aspire Partnership	72	Bristol	4
Ben Sloggett*	Intelligent Pensions	66	Bristol	3
Melanie Dolphin	Hartsfield	62	Bristol	4
Paul McMullan	Succession Wealth	45	Bristol	4
Sarah Dunn	City Wealth Management	43	Bristol	1
Andrew Finn	Truestep Financial Planning	36	Bristol	2
Jyles Allen	Quilter Financial Advisers	35	Bristol	1
Graham Bond	Consilium Asset Management	27	Bristol	1
Kimberley Sare	Guided Financial	25	Bristol	2
Thomas de Burgh Williams	Purple Fox Financial Planning	24	Bristol	1
Ashton Chritchlow*	Ifamax Wealth Management	23	Bristol	1
Katrina Strothmann*	Ifamax Wealth Management	20	Bristol	1
Anthony Holroyd	Holroyd Wealth Management	12	Bristol	1
Gethin Richards*	Ifamax Wealth Management	12	Bristol	1
Toby Evans	Toby Evans Financial Planning	131	Broadstone	4
David Sheppard*	Eight Financial Advice	128	Broadstone	3
Alex Turco*	Positive Wealth Creation	229	Burnham-on-Sea	4
Stephen Elvin	Stephen Elvin Wealth Management	124	Burnham-on-Sea	8+
Stephen Sheppard	Perspective (Gould)	38	Calne	1
Robin Etherington	Amber River HDA	195	Cheltenham	3
Ben Burgess*	Cheltenham IFA	157	Cheltenham	3
Madeleine Hollands*	Cheltenham IFA	135	Cheltenham	6
Tara Wood*	Cheltenham IFA	113	Cheltenham	2
Ryan Wright	Attivo	105	Cheltenham	3
Joseph Cooper	Paladin Financial Planning	99	Cheltenham	1
Ian Croxall*	Fidelius	97	Cheltenham	3
Daniel Ames	Amber River HDA	97	Cheltenham	3
Nicholas Evans	Attivo	95	Cheltenham	3
Ben Sheward	Attivo	90	Cheltenham	3
Jack Manser	Attivo	89	Cheltenham	3
Andrew Mansion*	Cheltenham IFA	88	Cheltenham	2
Joe Bergin	Attivo	77	Cheltenham	1
Luke Damagnez	Attivo	68	Cheltenham	1
Lee Grimshaw*	Fidelius	66	Cheltenham	3
Barron De Rose	De Rose Wealth Management	65	Cheltenham	1
Bradley Laborero	Attivo	63	Cheltenham	2
Rob Tiffin	Altior Asset Management	57	Cheltenham	3
Gemma Underwood	Amber River HDA	56	Cheltenham	1
Stuart Hutton	William Highbourne Wealth Management	51	Cheltenham	2
Aron Gunningham	Crowe Financial Planning UK	35	Cheltenham	1
Matthew Kirkham	William Highbourne Wealth Management	35	Cheltenham	2
Diana Cooper	More Wealth Management	25	Cheltenham	1
Jonathan Hull	Eleven Six Financial Planning	51	Chippenham	4
Philip Teague	Cross Border Financial Planning	30	Chippenham	2
Charles Homer	Cross Border Financial Planning	27	Chippenham	2
Christine Jarvis*	Eight Financial Advice	143	Christchurch	3
Frances Fawcett	Frances Fawcett Financial Planning	16	Christchurch	1
Huw Jones	Proposito Financial Planning	43	Cirencester	3

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

SOUTH WEST ENGLAND				
NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
Tony Sharp	Argentis Wealth Management	82	Penzance	1
James Saulsbury	Ramsay and White Wealth Management	143	Perranporth	8+
Megan Sutton	Clarity Wealth Management	82	Plymouth	3
Fred Selwyn	Attivo	27	Plymouth	1
Josh Hay	Clarity Wealth Management	19	Plymouth	1
Andy Parsons*	Eight Financial Advice	148	Poole	5
Iain Murray	True Potential	116	Poole	8+
Andrew Milligan*	Forvis Mazars	115	Poole	2
Emily Turgoose	Life Matters Financial Planning	77	Poole	3
Rich Powell	Powell & Associates Financial Planning	89	Portishead	4
Nathan Steele	Heritage & Co	273	Radstock	7
Sam Knight*	Waterhouse Financial Advisers	65	Radstock	1
Elizabeth Dennis*	Waterhouse Financial Advisers	48	Radstock	1
Jack Haskins	Matheson Charles	14	Radstock	1
Paul Grey	TFA - Trusted Financial Advice	376	Redruth	8+
Liam Thomas	TFA - Trusted Financial Advice	116	Redruth	2
Louise Gilman	LSG Financial	14	Redruth	1
Stewart Sims-Handcock	Lonsdale Wealth Management	109	Ringwood	6
Callum Warner	Argentis Wealth Management	124	Salisbury	3
William Stagg	True Potential	113	Salisbury	5
Alice Shaw	Succession Wealth	18	Salisbury	1
Ben Dabbs	Ecclesiastical Financial Advisory Services	12	Salisbury	1
Richard Odell	Premier Financial Planning	110	Shaftesbury	7
Peter Harding	Peter Harding Wealth Management	106	Shaftesbury	7
Louis Hammond*	Philip James IFA	41	Snowhill	1
David Ellicott	Strategy Wealth UK	48	St Austell	2
Peter Watts*	KWL Wealth Management	224	Stoke-sub-Hamdon	1
David Sinclair	VMG financial planning	18	Stoke-sub-Hamdon	1
Ross Clifford	Clifford Wealth Management	265	Swindon	4
Stephen Dixon	AFH Wealth Management	48	Swindon	4
Dave Southby	Southby & Co Financial Planning	44	Swindon	4
Phillip Kerley	Hawkeye Financial	42	Swindon	2
Richard Sherwood	Perspective (Gould)	40	Swindon	1
Dan Francis*	One Financial Solutions	35	Swindon	1
Tony Rayney	Just Mortgages	35	Swindon	1
Ujjitha Amarasekara	Owl Financial	27	Swindon	1
Lauren Gifford	Butler Toll	13	Swindon	1
John Butson	SCC Financial	10	Swindon	1
Lauren Watsh	Blue Heron Financial Services	10	Swindon	1
Simon Cutler	Blackdown Financial	246	Taunton	8+
Merryn Collins	Premier Financial Planning	133	Taunton	3
Christo Nation	Cooper Associates Wealth Management	99	Taunton	3
Richard Davies	Peter Harding Wealth Management	87	Taunton	3
Craig Viljoen	Cooper Associates Wealth Management	24	Taunton	2
Julie Darling	Fort Veritas Wealth	18	Tewkesbury	1
Robert Lester	Saltus Partnership	222	Tiverton	1
Steven Cliff*	Sandringham Financial Partners	88	Torquay	7
Mark Solway*	Ascot Lloyd	62	Torquay	1
Jason Mountjoy	Clarity Wealth Management	136	Totnes	8+
Darren Bilkey	TFA - Trusted Financial Advice	200	Truro	8+
Jessica Chantler	Quilter Financial Advisers	17	Truro	1
Allan Cruse	Strategic Solutions Financial Services	175	Wareham	8+
Jason Lewis	Lewis Financial	83	Wareham	2
Gavin Park	Premier Financial Planning	189	Warminster	8+
Jeremy Coltman	Coltman Wealth	121	Warminster	5
Matthew Colman*	Fidelius	34	Wellington	2

Weyshen Chiang	Aureus Wealth Management	117	Weston-super-Mare	4
Andrew Rayner	Star Financial Planning	51	Weymouth	1
Ian Sparks	Sparks & Co Financial Services	296	Wimborne	8+
Bodie Dove	Lester Brunt Wealth Management	102	Wimborne	5
Hannah Harvey	Attivo	58	Wimborne	1
Amy Sparks	Sparks & Co Financial Services	32	Wimborne	2
Robert Shire	AFH Wealth Management	87	Yeovil	1
WALES				
Dr Josh Lewis	Wealth Doctor Financial Planning	87	Abergavenny	7
Laurence Murphy	LM Financial Planning	133	Ammanford	8+
Heather McConaghie	IQ&Co	74	Bangor	4
Stephen Bell	True Potential	38	Bangor	2
Andy Parry	IWM Wealth Management	93	Blackwood	5
Lewis Parry	IWM Wealth Management	75	Blackwood	5
Alex Hawker	True Potential	30	Blackwood	1
Oliver Huntley	O M H Financial	241	Bridgend	7
James Phillips	Arcus Wealth	12	Caerphilly	1
James Gill	Abacus Associates	289	Cardiff	6
Daniel Ross	Hartley Ross	120	Cardiff	8+
Tom Palmer	NTM Financial Services	115	Cardiff	2
Tom Waldock	Attivo	112	Cardiff	3
Sam Ormond*	Fidelius	110	Cardiff	3
Sam Parry	Attivo	98	Cardiff	2
Andrew Gait	Perspective (Gould)	94	Cardiff	1
Dinesh Bharwani	Wealth Genius	92	Cardiff	5
Melanie Scott	MJS Financial Services	88	Cardiff	4
Minaz Kasmani	Life & Legacy Wealth Management	84	Cardiff	5
Ed Peach	Niche Private Clients	78	Cardiff	6
Ross Forkan	Attivo	72	Cardiff	1
Nicholas Hill	NTM Financial Services	66	Cardiff	2
Andrew Goman	Hartley Ross	63	Cardiff	4
Andrew Varley	Varley Financial	57	Cardiff	5
Suzanne Ward	Bloom Financial Planning	50	Cardiff	4
David Reid	DL Reid Wealth & Finance	49	Cardiff	2
Scott Smith	Imperial Chartered	46	Cardiff	1
Grant Sheppard	Attivo	43	Cardiff	2
Daniel Arbiter	Leabold Financial Management	41	Cardiff	1
Paresh Valji	Attivo	39	Cardiff	1
Kate Shaw	Financial Life Planning	34	Cardiff	2
Rhonda Newman	Perspective (Gould)	31	Cardiff	1
John Byers	Lima Money	11	Cardiff	1
Richard Jones	R J Financial Planning	221	Cardigan	5
Rhys Young	Affinity Financial Management	141	Carmarthen	4
Rachel Barnby	RWG Financial Planning	26	Chepstow	3
Paul Boulton	Boulton Financial Services	237	Conwy	5
Daniel Gilligan*	HCI Chartered Financial Planners	180	Deeside	2
Richard Carew*	Enriched Financial Services	79	Deeside	1
Danielle Evans*	Enriched Financial Services	53	Deeside	1
Ed Davies*	Enriched Financial Services	50	Deeside	1
Ben Owen	Green Castle Financial Planning	40	Gorseinon	3
Andrew Williams	AMW Wealth	65	Llanelli	4
Luke Taffetsauffer	L J Taffetsauffer Wealth Management	45	Llanelli	1
Tanya Topping	Arian Financial Planning	22	Llanelli	2
Adrian Davies	St. James's Place	27	Llanfyllin	1
George Rashbrook	Rashbrook Financial Planning	17	Llansadwrn	1
Gareth Channon	GCFC	89	Merthyr Tydfil	6
Marcus Platt	True Potential	53	Mold	1
Daniel Hughes	Quilter Financial Advisers	14	Narberth	1
Paul Morris	JM Wealth Planning	114	Neath	3
Lewys Richards*	Vital Financial Planning	227	Newport	6
Kelly East	Kelly East Wealth Management	169	Newport	8+

Alex Palmer	Beesure	165	Newport	2
Alistair Cummings*	Rogerstone IFA	135	Newport	4
Simon Trainor	Ascent Wealth Management	92	Newport	3
Daniel Morris	Perspective (Prosser Knowles)	89	Newport	3
Arron Sharkey	DS Howell Financial Services	82	Newport	3
Paul Morgan*	Kymin Financial Services	67	Newport	2
Kat Potts*	Kymin Financial Services	63	Newport	2
Christopher Taylor*	Kymin Financial Services	62	Newport	2
James Baker	Abacus Associates	55	Newport	6
Simon Aston*	Kymin Financial Services	50	Newport	2
Charlotte Lewis-Merry*	Vital Financial Planning	46	Newport	3
James Hawkins	Isca Wealth Management	43	Newport	7
Steven Jones*	Kymin Financial Services	28	Newport	2
Andrew Hill	Hill & Co Financial Advisers	9	Newport	1
David Stealey	Romilly Financial	125	Penarth	3
Marcus Rees	Romilly Financial	122	Penarth	4
Owen Morgan	Romilly Financial	33	Penarth	2
Tony Thomas	TT Wealth	209	Pontyclun	8+
Martin Beazer	Savvy Wealth Management	196	Pontyclun	1
Stephen Davies	Diligent Wealth Planning	142	Pontypridd	2
Ian Campbell	Ian D Campbell IFS	133	Pontypridd	6
Danni Watts-Jones	DWJ Wealth Management	67	Port Talbot	5
Lorna Anne Barrett	Seven Financial Group	22	Port Talbot	2
Brooke Cameron-James	Abacus Associates	51	Porth	4
Paul Williams	Commodore Finance	230	Prestatyn	7
Alec Carpenter	Octopus Money	79	Prestatyn	4
Tim Edwards	True Potential	11	Ruthin	1
Kath Atkin-Bowdler	Kath Atkin-Bowdler Financial Services	124	Swansea	6
Sarah Nesbitt*	The Private Office	90	Swansea	3
Paul Lockwood*	Ascot Lloyd	70	Swansea	1
Tony Stevens	Secure For Life Wealth Management	64	Swansea	2
Rachel Davies*	Ascot Lloyd	48	Swansea	1
Alex Jones*	Ascot Lloyd	39	Swansea	1
Paul Davies	Davies & Preedy Financial Planning	34	Swansea	1
Andrew Foligno	Foligno & Co	27	Swansea	1
Sean Davies	Davies & Preedy Financial Planning	16	Swansea	1
Gerry Cummins	Cummins Financial Advisers	139	Wrexham	2
Tom Parmiter	Harken Financial	89	Wrexham	6
Dan Tudor-Owen	Chester Financial Wealth Management	47	Wrexham	4

These advisers received the highest volume of positive 2025 client reviews on [Vouchedfor.co.uk](#). Each is a fully verified member of [VouchedFor](#), as well as being endorsed by more than ten clients. They have all necessary permissions from the Financial Conduct Authority and undergo other checks and ongoing monitoring, too. Many mortgage advisers also offer services such as protection and equity release – see [Vouchedfor.co.uk](#) for details.

CENTRAL ENGLAND				
NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
Amy Greswell	TNS Financial Services	15	Boston	1
Dee Mineham	Mineham Mortgage Services	19	Bromsgrove	1
Jamie Atkin	Mineham Mortgage Services	18	Bromsgrove	1
Sella De Silva	BVS Mortgages & Financial Services	151	Burton on Trent	3
Andrea Martyn*	MKC Wealth	35	Buxton	1
Abigail Denman*	Rosewood Wealth Management	35	Chesterfield	2
Eliza Skrzypczek	Supreme Financial Solutions	14	Coventry	1
Mark Laban	My Finance Friend	425	Derby	8+
Jo Mezzone	Whiteoak Mortgages	121	Droitwich	7
Steve Mezzone	Whiteoak Mortgages	76	Droitwich	7
Lyndsay Fairhurst	Midavlyn Mortgages	262	Glossop	8+
Mark Mackin	Monument Financial Solutions	91	Grantham	3
Peter Hunt	Moneywatch Finance	221	Halesowen	8+
James Barfoot	Four-Nations Mortgages	19	Halesowen	1
Hannah Knowles	Concise Mortgages	108	Kingswinford	1
Daniel Jones	Hayden Kilkelly IFA	38	Kingswinford	3
Scott Taylor-Barr	Barnsdale Financial Management	271	Leicester	8+
Rumi Miah	Rumi Mortgages	255	Leicester	2
Rabinder Rai	Venture Mortgages and Protection	75	Leicester	2
Mark Haines	Miller Financial Planning	26	Leicester	1
Seth Jackson	Spolton Mortgages	42	Lincoln	1
Natalia Ialama	Emerald Financial Experts	28	Long Whatton	1
Jas Khaneja	Titanium Financial Services	14	Long Whatton	1
Gunaal Souprayal	Titanium Financial Services	12	Long Whatton	1
Eduard Constantinescu	Titanium Financial Services	11	Long Whatton	1
Emma Snowden*	Park Hall Financial Services	31	Mansfield	1
Graeme Kendell	Just Mortgages	103	Nottingham	3
John Hallam	Spolton Mortgages	11	Nottingham	1
Bel Ufodike	Medjay Empire	172	Nuneaton	6
Jill Stanley	GHL Direct	137	Pershore	5
Sophie Collett	Sophie Collett Mortgage Adviser	151	Redditch	6
Angie Smith	Miller Financial Planning	523	Rugby	6
Harrison Miller	Miller Financial Planning	23	Rugby	1
Chris Aubrey	Miller Financial Planning	18	Rugby	1
Will Mason	Masons IFA	99	Shrewsbury	2
Nick Spolton	Spolton Mortgages	374	Sleaford	7
Christopher Taylor	Four-Nations Mortgages	211	Sleaford	8+
Aidan Brown	Ernest Grant Mortgages	65	Solihull	2
Andrew Wheldon	Ernest Grant Mortgages	50	Solihull	1
Jason Smith	Ernest Grant Mortgages	38	Solihull	1
Scott Genever	Spalding Mortgage Solutions	60	Spalding	1
Lisa Jackson	Integrity Mortgage Solutions	244	Stafford	8+
Karl Lawton	GHL Direct	983	Stoke-on-Trent	8+
Steven Lyons	The Mortgage Pride	152	Stoke-on-Trent	8+
Samantha Hendry	Four Oaks Financial Services	123	Sutton Coldfield	6
Pam Stockdale*	Zeal Mortgages & Protection Services	279	Uttoxeter	8+
Ian Butcher	Anytime Mortgages	160	Wellingborough	7
Dave Hornblow	GHL Direct	137	West Bromwich	1
Tandi Fellows	Probity Mortgage Services	221	Wolverhampton	8+

VOUCHEDFOR'S TOP RATED MORTGAGE ADVISERS

Sally Evans	Integrity Mortgage Solutions	77	Wolverhampton	5
Joe Tumelty*	Kind Wealth	27	Worcester	2
Ajay Rajeev	Sterling Street	28	Worksop	1
EAST ENGLAND				
Jijo Joseph	Sterling Street	114	Basildon	6
Darren Bedingfield	Mortgage Advice Bureau	144	Beccles	1
Alex Phillips	AP Mortgages	68	Billericay	3
Mohamed Khalafalla	Just Mortgages	54	Cambridge	2
Jobin Jacob	Sterling Street	256	Chelmsford	3
Cliff Takkem	Just Mortgages	18	Colchester	1
Billy Dexter	Hoyl Independent Advisers	27	Cromer	2
Lewis Charles Richardson	IBA Wealth Management	107	Dereham	1
Mark Horsfall	Jigsaw Money Management	176	Epping	2
Stephen Robinson	Mortgage Advice Bureau	150	Great Yarmouth	3
Stephen Alger	Mortgage Advice Bureau	134	Great Yarmouth	3
Neethu Maria Varghese	Sterling Street	16	Great Yarmouth	1
Delal Kalayci	Apex Mortgage & Protection	12	Harlow	1
Richard Hellery	Roedean Mortgage Solutions	168	Hullbridge	7
David Houchell	Houchell Mortgages	217	Ipswich	8+
Molly Elliass	Jigsaw Money Management	103	Ipswich	1
Jackie Bowles	Mortgage Advice Bureau	295	Lowestoft	3
Laura Gilligan	Just Mortgages	100	Newmarket	6
Laurence Evershed	Fort Veritas Wealth	33	Newmarket	1
Simon Ward	Mortgage Advice Bureau	378	Norwich	6
Tom Margitson	Mortgage Advice Bureau	240	Norwich	4
Jonathan Kemp	Mortgage Advice Bureau	208	Norwich	3
Paul Farrant	Mortgage Advice Bureau	175	Norwich	3
Sarah Harman	Mortgage Advice Bureau	159	Norwich	1
Oliver Dack	Mortgage Advice Bureau	155	Norwich	3
Jake Guymer	The Mortgage Merchant	74	Peterborough	3
Nicola Salisbury	Positive Solutions	39	Rayleigh	1
Lahiri Hettiarachchi	BVS Mortgages & Financial Services	79	Rochford	2
Michael Nicholls	DFS Financial Services	81	Southend-on-Sea	5
Josh Slade	Miller Financial Planning	156	Stamford	3
Jayne Gray	Topaz Financial Planning	93	Stanford-le-Hope	2
Liz King	R3 Mortgages	57	Welwyn	1
Oliver Bailey	Just Mortgages	80	Welwyn Garden City	2
Naomi King	Stakes Hill Financial	109	Wisbech	1
GREATER LONDON				
Matthew Fretwell	A S Financial	193	Aldwych	4
Farhat Hanif*	David James Wealth	60	Aldwych	3
Jamie Chapman	CMG Advisers	662	Bank	8+
Christopher Lawton	Lawton Financial Services	209	Bexley	1
Rachel Lummis	Xpress Mortgages	62	Bytreet	3
Kemmy Lawson	Eminent Financial	111	Canary Wharf	2
Olayinka Cole	Eminent Financial	74	Canary Wharf	4
Joshua Smith	Lindon-Travers Associates	91	Cobham	3
Daniel Ford*	JML (Financial) Associates	75	Cobham	3
Kate Keeling*	JML (Financial) Associates	14	Cobham	1
Dinesh De Silva	BVS Mortgages & Financial Services	36	Colindale	2
Matt Hurren	Novum Mortgage Services	162	Dartford	5
Danish Jose Pineda Kamran	Thomas Oliver UK	208	Enfield	5
Charlotte Skinner	The Surrey Mortgage Company	22	Epsom	1
Calum Lawson	Ablestoke	41	Farringdon	3
Sonia Owen	Mortgage, Loan & Equity Release Shop	47	Fitzrovia	2
Zdravka Stefanova	Home Capital Wealth	22	Fitzrovia	1
Mohammed Miah	Investa Finance	102	Forest Gate	8+
James Dennett	A S Financial	263	Gray's Inn	5
Martin Seewoonarain	A S Financial	162	Gray's Inn	4

Jim Brough	A S Financial	139	Gray's Inn	5
Asher Kenton	A S Financial	113	Gray's Inn	5
Sarah Howard	A S Financial	107	Gray's Inn	5
Jiten Varsani	FortyOne Money	153	Harrow	4
Abdul Karimjee	My Local Mortgage Advisor	98	Harrow	6
Hamal Patel	Crystal Financial Solutions	46	Harrow	2
Joshua Brown*	Westminster Wealth Management	79	High Holborn	2
Bradley Moore	Connect Mortgages	89	Hornchurch	3
Karl Innes	Finsbury Financial	69	Hornchurch	1
Kim Spires	Connect Mortgages	34	Hornchurch	2
Paul Collinson	Brick2Brick Mortgage Solutions	99	Hoxton	5
Lavanya Xavier Raj	Best Direct Finance	86	Hoxton	1
Bulelwa Mfakadolo	Just Mortgages	19	Merton	1
Roshan Vitharanage	BVS Mortgages & Financial Services	736	Mill Hill	6
Vincent Corcoran	Gordon Blair Financial Services	361	Morden	7
Jo Jingree	Mortgage Confidence	158	Penge	8+
Pravin Varsani*	One Financial Solutions	53	Pinner	1
Anil Malik*	One Financial Solutions	185	Queensbury	1
Charlie Wade*	Wade Wealth Partners	446	South Bank	8+
Jess Daniels*	Wade Wealth Partners	44	South Bank	2
George Thengumtharayil	Lilac Financial	63	South Croydon	4
Jyoti Chana*	One Financial Solutions	46	Southall	1
Monika Gudz	Just Mortgages	67	Sutton	1
Mike Brown	Crystal Clear FS	23	Teddington	1
Kellye Pilgrim	Pilgrim Mortgages and Protection	46	Thames Ditton	2
Errol Hall	Mortgage Broker Services	119	Waltham Cross	3
Chris Layzell	Bigmore Associates	135	Walton-on-Thames	7
Carmen Green	Xpress Mortgages	54	West Byfleet	3
Mandip Rudki	Evolution Financial Services	44	Westminster	1
Josif Galev	JVA Mortgages	82	Worcester Park	5

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VOUCHEDFOR'S TOP RATED MORTGAGE ADVISERS

NORTH ENGLAND

NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
Ben Horsfield*	Suttons Independent Financial Advisers	313	Sale	5
Jagadish Shanmugam	Dream Bricks Financial	96	Sale	3
Andy Jones	Irlam Estates Financial Services	113	Salford	6
Richard Effio*	Right Choice Mortgages	63	Salford	2
Dean Bedson	Bedson Financial Solutions	82	Sandbach	4
Bob Riach	Riach Financial	432	Scunthorpe	8+
Brian Beech	Futures Assured	304	Sheffield	8+
Ian Christio	MortgageLine Services	218	Sheffield	8+
Emma Allan	Exclusive Mortgage Advice Services	58	Skipton	4
Ravinda Ranchagodage Don	BVS Mortgages & Financial Services	127	St Helens	3
Keeley Macaulay	Mortgage 1st	186	Stockton-on-Tees	6
Matthew Penszor	White Rose Finance	76	Ulceby	2
Chris Law	Chris Law Mortgages	275	Wakefield	7
Shamma Bhatoye	Chris Law Mortgages	31	Wakefield	1
Dave Stringer	MPC Direct	19	Wakefield	1
Alison Dearman	Chris Law Mortgages	17	Wakefield	1
Daniel Hindmarsh	Muvin	153	Wallsend	5
David Glass*	Newcastle Financial Advisers	33	Wallsend	2
Calum Whitfield*	Newcastle Financial Advisers	26	Wallsend	1
Steven Thomas	Just Mortgages	261	Warrington	8+
Kelly Armstrong	Durham Mortgage Solutions	33	Washington	1
Stephen Byfield	Just Mortgages	78	Wigan	2
Karolina Woch-Szymajda	MSM Hexagon	33	York	1

NORTH IRELAND

Laura Marie Lewis	Laura Lewis Financial	225	Belfast	4
Helmut Elstner	The Mortgage Clinic	209	Belfast	3
Filip Klimek	The Mortgage Clinic	49	Belfast	2
Sheena Campbell*	Campbell Financial	225	Hillsborough	6
Kamil Mularczyk	Pro Financial Group	109	Newry	5

SCOTLAND

Andrew Dillon	Dillon Mortgages	12	Bellshill	1
Bede Pratt	Your Mortgage Broker	120	Edinburgh	8+
Will Townsend	Mortgage Force	103	Edinburgh	2
Beth Stevenson	Stevenson Financial	362	Glasgow	8+
Ross McMillan	Blue Fish Mortgage Solutions	196	Glasgow	5
Aaron Reilly	Stockingbridge	116	Glasgow	2
Christine Paton	Christine Paton Mortgage Solutions	60	Glasgow	2
Gerard Cumming	One Four Nine Wealth	18	Glasgow	1
Tony Flynn	Tony Flynn Mortgages	130	Hamilton	1
Michael Hughes	Mortgage Advice Partnership	111	Hamilton	3
Deborah Willoughby	Alexander Bell	47	Hamilton	3
Emma Baird	Amber River C&M	87	Lossiemouth	4
Scott Wyllie	Money Advice & Planning	33	Renfrew	2
Alasdair Devine	Property Investment Finance	162	Stirling	8+
Biju Krishnan	Trinity Mortgages	60	Westhill	1
Ian Coffey	JLM Mortgage Services	27	Westhill	2

SOUTH EAST ENGLAND

Sonja Roostan	Indigo Mortgage and Financial Services	22	Abingdon	1
Ian Butt	Prospect Tree Mortgages	215	Ashford	8+
Joanne Osborne	Scarlett Financial Services	191	Ashford	8+
Angelo Burkey	BVS Mortgages & Financial Services	133	Aylesbury	3
Dave Ellis	Fresh Financial Services	158	Bexhill-on-Sea	3
Jack Neale	MyMny	94	Canterbury	2
Lucy Watts	Heart and Home Mortgages	215	Crawley	7

Siobhan Heard	Keevelia Mortgage Solutions	73	Dover	4
Ashley Hollom	True Advice Financial Services	167	East Grinstead	3
Amy Edwards	Just Mortgages	45	Eastleigh	2
Michelle Lawson	Lawson Financial	262	Fareham	4
Graham Gibson	Fortis Financial Planning	253	Guildford	6
Nadia Vorokhib	New World Finance	295	High Wycombe	3
Patrick Woolgar	Woolgar & Turner Mortgages	62	Horsham	1
Paul Newman*	One Financial Solutions	83	Leatherhead	1
Nigel Panter*	Bespoke Mortgage Services	50	Littlehampton	1
Jenny Whyte	Roseacre Mortgages	138	Maidstone	6
Thomas Atley	Moneysprite	120	Maidstone	3
Sophie Howard	Business & Personal Investment	34	Marlow	1
Wije Kanattege	BVS Mortgages & Financial Services	203	Milton Keynes	3
Carol Brown	First Choice Mortgage Company	398	Newbury	8+
Nigel Morgan	Lewis Christopher	76	Newport Pagnell	1
Lewis Cardno	Lewis Christopher	24	Newport Pagnell	1
Michael Pitt	Just Mortgages	126	Olney	3
Shaun Nicholson*	Nicholson Brown	153	Oxford	7
Gavin Carley	The Residential Mortgage Hub	128	Oxford	7
Alexander Peters-Bean	Ox and Hart Financial Services	100	Oxford	7
Scott Lidbetter	Just Mortgages	20	Peacehaven	1
Kevin Hampton	Hampton Home Finance	40	Polegate	2
Matthew Lay	Compound Wealth Planning	39	Portsmouth	3
Phil Randall	LRG Financial Services	75	Reading	5
Alan Finch	MortgagesToGo	48	Sandown	2
Darren Cronin	Kent Financial Consultants	54	Sandwich	2
Paul Steggie	Foxgrove Associates	163	Sevenoaks	8+
James Wingate	James Wingate	155	Shoreham-by-Sea	7
Peter Baldacchino	High Street Mortgages	114	Slough	8+
Sheena Young	Encore Mortgages	80	Snodland	8+
Damen Gath	Just Mortgages	52	Southampton	1
Lukasz Zurek	Confidence In Finance	140	St Leonards-on-Sea	2
Robert Freeman	Hitchell Financial Planning	85	Tunbridge Wells	5
Darryl Kiy	DK Financial Services	96	Winchester	5
Chirag Patel	CKN Mortgages	131	Windsor	6
Toby Wheeler	Custom Mortgages & Finance	103	Windsor	3
Boban Sebastian	Sterling Street	158	Woking	6

SOUTH WEST ENGLAND

Keegan Grippio*	Fidelius	79	Bath	3
Robert Wilson	Top Dog Mortgage Company	29	Bath	2
James Thorne	Premier Financial Planning	130	Blandford Forum	8+
Mark Davis	XL Financial Services	393	Bridgwater	8+
Sam Whittlesea	Whittlesea Mortgages	262	Bridgwater	8+
Adam Wells	Bristol Rose Mortgages	192	Bristol	7
Paul Waterfall	WR Ethical	154	Bristol	5
Tom Gledhill*	Retirement Solutions	114	Bristol	2
Cathy Laity	Just Mortgages	29	Bristol	1
Russell Birtles	View Finance	198	Bude	6
Kirsty Dudek	Lavender Mortgages	94	Cheltenham	3
Henry Momber	Cooper Associates Mortgages	40	Cheltenham	1
Adam Haines	Cooper Associates Mortgages	30	Cheltenham	1
Sam Bate	Cooper Associates Mortgages	26	Cheltenham	1
Beth Martin	Cooper Associates Mortgages	25	Cheltenham	1
Miles Robinson	Home Group Financial	88	Corsham	3
Joshua Abbott	NxtGen Mortgages	70	Dawlish	2
Sam Hyslop	NxtGen Mortgages	216	Exeter	6
Linda Cleaves	Thompson Jenner Financial Services	42	Exeter	2
Sue Gill	Avocet Wealth Partnership	61	Exmouth	5
Thomas Glendinning*	Kernow Financial Planning	121	Launceston	3
Douglas Honey*	Kernow Financial Planning	75	Launceston	3
Greg West	Your Ideal Mortgage	390	Liskeard	8+

Barrie Evans	Your Ideal Mortgage	159	Liskeard	6
Gemma Collins	Your Ideal Mortgage	56	Liskeard	3
Jason Whitehead	Vitality Mortgages	199	Lydney	8+
Jeremy Blair	NxtGen Mortgages	94	Newton Abbot	1
Kerry Woodcock	Horizon Mortgages and Protection	71	Par	6
Shine Jose	Sterling Street	44	Plymouth	2
Dan McCarthy	GHL Direct	170	Radstock	6
Adam Nanson	Your Mortgage Expert	115	Salisbury	2
Adam Trewhella	Simon Karande	26	St Columb	2
Sian Hewson	Future Planning Mortgages	130	Swindon	7
Daniel White	White Financial Services	242	Taunton	8+
Emma Hamilton	Blackdown Financial	116	Taunton	5
John Harris	Cooper Associates Mortgages	61	Taunton	3
Graham Davidson	Cooper Associates Mortgages	57	Taunton	3
Tom Hayman	Cooper Associates Mortgages	55	Taunton	1
Will Newnes	Cooper Associates Mortgages	54	Taunton	3
Carla Wells-Burr	Cooper Associates Mortgages	48	Taunton	3
Oliver Strong	Cooper Associates Mortgages	48	Taunton	3
Hubert Wejnerowski	Cooper Associates Mortgages	37	Taunton	1
Anna Wyrozumska	Supreme Financial Solutions	19	Taunton	1
Samuel Miller	Pia Financial Solutions	109	Totnes	3
Conner Mckay	Heritage & Co UK	185	Trowbridge	3
Michaela Cooch	Mortgage Saving Expert	124	Trowbridge	7
Catherine Collar	Collar Mortgage Services	82	Weston-super-Mare	6

WALES

Bleddyn Davies	Quay Financial Services	199	Aberaeron	6
Lucy Gulwell James	Creating Mortgage Solutions	237	Barry	7
Lisa Price	Lisa Price Financial Services	209	Blackwood	6
Leah Creamer	Leah Making Mortgages Simple	24	Brecon	2
Lisa Fletcher	BPR Protect	316	Cardiff	7
Ajith Samarawickrama	BVS Mortgages & Financial Services	168	Cardiff	2
Liam Schewitz	Lima Money	112	Cardiff	5
Jennifer Bloxsome	Cornerstone Finance Group	31	Cardiff	2
Rachel Williams	Time Mortgage Experts	21	Llangefni	1
Pauline Johnson	All Kinds of Mortgages	29	Montgomery	2
Matthew Williams	Hartley Ross	101	Penarth	5
Carrie Williams	Julian Harris Financial Consultants	22	Prestatyn	1
Shaun Sturgess	Sturgess Mortgage Solutions	175	Swansea	5

VOUCHEDFOR'S TOP RATED PROTECTION ADVISERS

CENTRAL ENGLAND

NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
Daniel Jones	The Mortgage World	68	Coteshill	2
Sivasenthuran Rasiaya	Owl Financial	202	Corby	6
Felben Pujanes	Lilac Financial	122	Corby	6
Pirasath Kanesiah	Owl Financial	106	Coventry	2
Salga Peter	Owl Financial	60	Derby	2
Vasile Bec	Owl Financial	52	Northampton	2
Shine Puttumannil	Owl Financial	16	Northampton	2
Mihai Nechifor	Owl Financial	194	Pershore	2
Maria (Paz) Bermudez	Owl Financial	110	Rugby	2
Mariel Gonzales	Owl Financial	78	Rugby	2
Sergiu Albeanu	Owl Financial	33	Tamworth	2

EAST ENGLAND

Kandeean Shanmuganathan	Lilac Financial	202	Bedford	6
Asha Manoj K Jayan	Sterling Street	30	Billericay	1
Alexandra Risko	Owl Financial	10	Dunstable	1
Jennifer Arguelles	Owl Financial	86	Harlow	4
Edward Adu-Boahen	Owl Financial	142	Hoddesdon	4
Veerah Sswamy	Lilac Financial	324	Luton	6
Cherry Lagunay	Owl Financial	28	Swaffham	1

VOUCHEDFOR'S TOP RATED EQUITY RELEASE ADVISERS

CENTRAL ENGLAND

Prab Singh	55 Plus	85	Birmingham	4
Roy Tozer*	Viva Retirement Solutions	57	Kenilworth	2
Robyn Moss	Aviva Equity Release Advice	53	Kettering	3
Meral Kendrick	Good Life Mortgage	87	Lincoln	5
Daniel Sellwood	55Plus Equity Release	93	Loughborough	5
David Grasham*	Viva Retirement Solutions	99	Rothley	6

EAST ENGLAND

Shaun Tillyer*	Viva Retirement Solutions	86	Chelmsford	6
Rob Polworth*	Viva Retirement Solutions	73	Leigh-on-Sea	6
Paul Saroya*	Viva Retirement Solutions	104	St Albans	6

NORTH ENGLAND

Simon Chalk	Laterliving now!	173	Alston	6
Kerry Quirke*	Viva Retirement Solutions	90	Blackpool	4
Sonya Shaw	Smart Choice Equity Release	28	Huddersfield	2
Dawn Evans*	Viva Retirement Solutions	167	Leeds	6
Christopher South	Laterliving now!	92	Leeds	5

VOUCHEDFOR'S TOP RATED FINANCIAL COACHES

CENTRAL ENGLAND

Sharon Sandhu	Octopus Money	50	Coventry	3
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EAST ENGLAND

Alastair Ford	Meaningful Coaching	101	Arlesey	4
Colin Clark-Maynard	Octopus Money	106	Dunmow	4
Steve Codman	Octopus Money	88	Norwich	3

GREATER LONDON

Arsie De Luna Gonzales	Owl Financial	137	Ashford	2
Martyn Ruckley	Fortura Financial Partners	42	Bank	2
Shalini Bandara	BVS Mortgages & Financial Services	12	Colindale	1
Bibin Francis	Owl Financial	19	Rainham	1

NORTH ENGLAND

Joshua Latawan	Owl Financial	38	Leeds	1
Alfredo Laurio	Supreme Financial Solutions	142	Prescot	6

NORTHERN IRELAND

Danuta-Dorota Konieczna	Owl Financial	138	Belfast	5
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SOUTH EAST ENGLAND

Babu Thettayil	Owl Financial	59	Andover	1
Catherine Roberts	The Right Broker	96	Camberley	4
Maresh Chandrarathna	Owl Financial	275	Maidstone	6
Godwin Bassey	Owl Financial	93	Maidstone	5
Dinendra Senavirathna	Owl Financial	41	Maidstone	2

SOUTH WEST ENGLAND

Indika Bandara	Owl Financial	12	Christchurch	1
Chris Lawson	Stonebridge Protect	18	Poole	1
Michael Mark Dalauidao	Owl Financial	97	Swindon	3
Gabriela-Roxana Alecu	Owl Financial	80	Swindon	1

WALES

George Nenciu	Owl Financial	21	Wrexham	1
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Protection advisers take their fee from commission rather than charging an advice fee

SOUTH WEST ENGLAND

Liz Murley*	Viva Retirement Solutions	83	Bournemouth	6
Matthew Hayward	Aviva Equity Release Advice	64	Bournemouth	3
Ashley Malpas	Aviva Equity Release Advice	92	Bristol	1
Nick Craddock*	Viva Retirement Solutions	81	Gloucester	6
Charlotte Browning	Aviva Equity Release Advice	34	Plymouth	1
Matthew White	Aviva Equity Release Advice	56	Salisbury	3

WALES

Gerald Evans	Aviva Equity Release Advice	124	Aberdare	3
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SOUTH WEST ENGLAND

Paul Lee	Octopus Money	16	Ivybridge	1
Martin Way	Octopus Money	29	Sherborne	1

FIRM - ★ Top Rated Firm (inc's trading names of Top Rated Firms), see p26
YEARS QUALIFIED - Consecutive years as a Top Rated Adviser

Top Rated Firms 2026

Vouchedfor
TOP RATED
ADVICE FIRM
2026

We are delighted to celebrate the firms that achieved Top Rated status in 2026.

Top Rated Firm qualification recognises firms that consistently deliver exceptional client experiences and place client outcomes at the heart of what they do.

To qualify, firms must actively invite verified client feedback through VouchedFor, achieve strong response rates, and maintain high standards of trust, satisfaction and advocacy across their adviser teams.

This year’s qualifying firms represent a broad range of businesses across the UK, from ambitious independent practices to large national organisations. What unites them is a shared commitment to helping clients navigate important financial decisions with confidence, clarity and peace of mind.

The recognition is entirely driven by client feedback, reflecting not only the quality of

advice provided, but also the relationships firms build through transparency, communication and ongoing support.

In a world where financial decisions are becoming more complex and personal, trusted advice continues to play an increasingly important role in people’s lives.

Congratulations to all the firms that attained Top Rated status in 2026.



Emily Wastie

EMILY WASTIE,
HEAD OF FIRMS, VOUCHEDFOR

LARGE FIRMS (50+ ADVISERS)

Firm name	Reviews	Rating	Advisers	Location
Sandringham Financial Partners	9,632	4.9	153	UK
Ascot Lloyd	16,117	4.7	118	UK
Westminster Wealth Management	4,507	4.9	58	England
The Private Office	7,165	4.8	52	England

MEDIUM FIRMS (10+ ADVISERS)

Firm name	Reviews	Rating	Advisers	Location
Eight Financial Advice	5,150	4.8	48	Portsmouth
MKC Wealth	3,015	4.8	40	England
Fidelius	3,195	4.7	35	England, Scotland and Wales
Newcastle Financial Advisers	4,354	4.9	33	England
Forvis Mazars	2,948	4.8	31	UK
One Four Nine Group	2,069	4.8	31	UK
Radiant Financial Planning	994	4.8	30	UK
One Financial Solutions	1,820	4.9	29	UK
Charles Stanley	1,777	4.8	23	UK
Viva Retirement Solutions	1,961	5	17	England
AAB Wealth	720	4.8	14	UK
Forrester Boyd Wealth Management	1,281	4.8	12	Yorkshire, Lincolnshire, Nottinghamshire
Ryley Wealth Management	1,117	4.9	12	Nottingham
HCI Chartered Financial Planners	1,752	4.8	11	Chester
Intelligent Pensions	760	4.8	11	UK

Sedulo Wealth	572	4.9	11	London
RetireInvest	516	4.9	11	Grantham
Lawrence Clarke	417	4.9	10	Portsmouth
Broom Consultants	375	4.9	10	Chelmsford
Moneytree Wealth Management	20	4.8	10	Chester

SMALL FIRMS (FEWER THAN 10 ADVISERS)

Firm name	Reviews	Rating	Advisers	Location
Medical Family Finance	1,118	4.8	9	London
De Mellow & Co	348	4.9	9	Portsmouth
Meriden Financial Planning	1,002	5	8	Stourbridge
Retirement Solutions (UK)	495	4.9	8	Manchester
Suttons Independent Financial Advisers	1,226	5	7	Manchester
David James Wealth	741	4.9	6	London
GPFM	656	4.9	6	King’s Lynn
Cheltenham IFA	609	4.9	6	Cheltenham
Platinum Financial Planning	494	4.9	6	Belfast
Metis Wealth	485	4.9	6	Haywards Heath
Waterhouse Financial Advisers	312	4.9	6	Bath
MLP Wealth Management	510	4.9	5	Greater London
KBA The Financial Planning Company	457	4.9	5	North West England
Wade Wealth Partners	440	5	5	London
Virtu Financial Planning	334	4.9	5	Clitheroe
Smith and Wardle	303	4.9	5	Hitchin
Kymin Financial Services	295	4.9	5	Newport
Beaufort Wealth Management	281	4.8	5	Coventry
Balance: Wealth Planning	253	4.8	5	Nottingham

Ovation Finance	228	4.9	5	Bristol
FSS Wealth and Pensions	227	4.9	5	Stevenston
Lomond Wealth	194	4.9	5	Stirling
Bespoke IFA	151	4.9	5	Guildford
Brooks Mortgages	841	5	4	Warrington
Mearns & Company	779	4.9	4	Edinburgh
Lucent Financial Planning	574	4.9	4	Solihull
Tailored Financial Planning	525	4.9	4	St Helens
Dodd & Co Wealthcare	490	4.7	4	Carlisle
Colmore Partners	294	4.8	4	Birmingham
Wealthwide	415	4.9	4	Birmingham
Sylvan Financial Management	349	4.9	4	Stockport
Depledge Strategic Wealth Management	346	4.9	4	Manchester
Fiducia Wealth Management	337	4.8	4	Colchester
Ernest Grant	248	4.8	4	Solihull
Ifamax Wealth Management	207	4.9	4	Bristol
Two10 Investment Services	187	4.8	4	Preston
Park Hall Financial Services	162	4.9	4	Nottingham
MIFA UK.	112	5	4	Harrow
Clear Advice Mortgage Services	85	5	4	Portsmouth
Philip James IFA	694	4.9	3	Burford
Rowley Turton (IFA)	670	4.9	3	Leicester
IronMarket Wealth	608	5	3	Stoke-on-Trent
Ginkgo Financial .	481	4.9	3	London
Walden Capital	462	4.8	3	Cambridge
HarperLees Financial Planning	462	4.9	3	Chelmsford
Insight Wealth Financial Advisers	418	4.9	3	Northampton
Welsh & Taylor Wealth	396	4.9	3	Aberdeen

Wardour Financial Planners	385	4.9	3	Gerrards Cross
Kernow Financial Planning	363	4.9	3	Launceston
Rosewood Wealth Management	329	4.9	3	Chesterfield
Expert Wealth Management	319	4.9	3	Oxford
JML (Financial) Associates	271	5	3	Cobham
Efinity Finance	267	5	3	Warrington
Enriched Financial Services	207	4.9	3	Chester
Nicholson Brown	190	5	3	Oxford
Woodwards of Ripley	174	4.9	3	Derby
Denham & Burd Wealth Management	173	4.8	3	Darlington
CGC Mortgages	172	5	3	Colchester
Lewis Bradshaw Associates	168	5	3	London
Libertas Financial Management	136	5	3	Falkirk
CST Wealth Management	120	4.9	3	Cardiff
Juniper Financial Planning	85	4.7	3	Kilmarnock
Tetra Financial Planning	69	4.9	3	Dartford
Riverfall Financial	65	4.8	3	Nottingham
GM Wealth Management	55	4.8	3	Wrexham
Knightsbridge Wealth Management	43	4.8	3	Belfast
Positive Wealth Creation	355	4.9	2	Burnham-on-Sea
Vizion Wealth Chartered Financial Planners	350	4.9	2	Stony Stratford
Waymark Financial	348	4.9	2	Bank
DBL Asset Management	334	4.9	2	Wilmslow
Moscrops Financial Planning	304	4.9	2	Bolton
Vital Financial Planning	297	4.9	2	Newport
Christopher Little & Co	289	5	2	Otley
Attain Wealth Management	271	4.9	2	Leighton Buzzard

The information in these tables is correct as of 20th May 2026

Marketing material.

Everyone has a My.

Capital at risk. The value of investments and the income from them can fall as well as rise and are not guaranteed. Investors may not get back the amount originally invested.



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MyMap. Ready when you are.

BlackRock

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Firm name	Reviews	Rating	Advisers	Location
TFP Financial Planning	247	4.9	2	Chelmsford
Britannic Place Financial Management	237	4.9	2	Worcester
Bedford Wealth	213	4.8	2	Blackburn
Tingley & Cooper	204	4.9	2	London
Clinton Kennard Associates	194	5	2	Bournemouth
Reed Financial Planning	192	4.9	2	Edinburgh
Morris Paley Wealth Management	190	5	2	Cardiff
Stonegate Wealth Management	187	4.9	2	Stone
Ellacotts Wealth Planning	175	4.8	2	Oxford
Kind Wealth	169	5	2	Worcester
Calibre Capital Mortgage Finance	146	5	2	London
Edward Asset Management	144	5	2	Liverpool
Chartwell Financial Services	141	4.9	2	Warrington
Grafton Court Wealth Management	134	4.9	2	Bristol
Stonebrook Mortgages	130	5	2	Wigan
Citygate Financial Planning	110	4.9	2	London
MJS Mortgage Consultants	109	5	2	Twickenham
Principal Financial Services	100	4.9	2	Nottingham
Pargin Financial Solutions	98	5	2	Colchester
Knight Parker Wealth Management	97	5	2	Birmingham
Watts and Smith	96	5	2	Macclesfield
MJW Mortgage Advice	85	5	2	Preston
Ottaways	74	4.9	2	Swindon

John Patrick Financial Services	68	4.9	2	London
John Cleary Mortgages	66	5	2	Cambridge
Asquared Mortgages	66	4.9	2	Hampshire
Bloom Financial Consulting	57	4.9	2	London
Kimpton Mortgages	48	5	2	Liverpool
Clifford Osborne	577	4.9	1	Eastbourne
Natalie Turner Wealth Management	361	4.9	1	Newcastle-upon-Tyne
Chris Lunt IFA	278	5	1	Liverpool
Huggins Wealth Management	277	4.9	1	Canterbury
Worthington Financial Planning	255	4.9	1	Sandy
KWL Wealth Management	255	4.9	1	Yeovil
Sheraton Financial Planning	252	5	1	Fareham
Fresh Approach Financial Planning	252	4.9	1	Malvern
EVA Capital Management	213	4.8	1	Worcester
Individual Financial Services	211	4.9	1	Stockport
Wilson Wealth Advisory	200	4.8	1	London
Zeal Mortgages & Protection	186	5	1	Stoke-on-Trent
17 Wealth Management	185	4.9	1	Glasgow
LightSide Financial Planning	172	4.8	1	Liverpool
Rogerstone IFA	169	5	1	Newport
WLS Investment Partnership	167	4.9	1	Rochester
Barwells Wealth	166	4.9	1	Glynde
Jane Smith Financial Planning	163	4.9	1	Milton Keynes
Abbeydale Mortgages	147	5	1	Sheffield
Giles Warren Financial	141	4.9	1	Windsor

Strategic Vision Wealth Management	129	5	1	Oxford
Penny Jones Mortgages	123	5	1	Exeter
Steven Green Financial Planning	119	4.9	1	Chelmsford
Willowlace	95	5	1	Bournemouth
CMP Wealth Management	90	4.9	1	Dudley
Bluestone Financial Planning	86	4.9	1	Reading
Noonan & Co	83	5	1	Colne
Alexander Adams Mortgage Services	81	5	1	Bournemouth
Donnelly Financial Advice	77	4.9	1	Croydon
Lazenby's Financial Services	73	5	1	Leeds
Crendon House Mortgages	72	5	1	Hemel-Hempstead
Amavi Mortgages	70	5	1	Uckfield
Deep Dive Financial Planning	67	4.9	1	Shoreditch
The Mortgage Shop (North East)	62	5	1	Sedgefield
Jonathan Woozley	57	5	1	Bristol
Jayne Louise Riley	57	5	1	Blackburn
Bespoke Mortgage Services	55	5	1	Littlehampton
Wishart Financial Solutions	52	5	1	Newcastle-upon-Tyne
Wardale Fletcher Financial Consultants	52	4.9	1	Rochester
WMJ Mortgage Management	51	5	1	Oxford
Elementary Mortgages	48	5	1	Chester
Charnock & Adlington Wealth Planning	48	4.9	1	Preston
Campbell Financial	46	5	1	Lisburn
Roxton Wealth	39	5	1	London

The information in these tables is correct as of 20th May 2026

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